ANNUAL MONITORING REPORT YEAR 4 (2009)

BIG BULL CREEK BUFFER RESTORATION SITE JOHNSTON COUNTY, NORTH CAROLINA (Contract Number D05015-2)



Prepared for:

NORTH CAROLINA DEPARTMENT OF ENVIRONMENT AND NATURAL RESOURCES ECOSYSTEM ENHANCEMENT PROGRAM RALEIGH, NORTH CAROLINA



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EXECUTIVE SUMMARY

Restoration Systems, LLC (Restoration Systems) has completed riparian buffer restoration at the Big Bull Creek Buffer Restoration Site (hereafter referred to as the "Site") to assist the North Carolina Ecosystem Enhancement Program (EEP) in fulfilling restoration goals in the region. The Site is located approximately 4 miles southwest of Clayton, in Johnston County. This portion of Johnston County is located centrally within Neuse River Basin 14-digit Cataloging Unit 03020201110040.

The Site conservation easement encompasses approximately 36.76 acres immediately adjacent to White Oak Creek and unnamed tributaries to White Oak Creek. Within the Site, restoration of 35.84 Buffer Mitigation Units was completed in January 2006.

Prior to restoration, Site land use consisted of livestock pasture and hay fields. A few isolated stands of hardwood forest were scattered throughout the Site; however, these areas were highly disturbed and of low density. Site streams and tributaries are characterized by extensively eroding stream banks. Residential development adjacent to the southern Site boundary exacerbated stream-bank erosion problems caused by onsite land use.

Site reforestation, consisting of a Piedmont Bottomland Forest community, was implemented within the entire 36.76-acre Site. The primary goals of the buffer restoration project focused on reforestation of the Site with native species to 1) improve water quality; 2) enhance flood attenuation; 3) reduce sedimentation/siltation; 4) increase channel bank stability; 5) filter and reduce pollutants prior to entering Swift Creek; 6) serve as a wildlife corridor by providing connectivity to forested areas adjacent to the Site; 7) provide increased habitat for aquatic and terrestrial wildlife; 8) increase organic matter, carbon export, and woody debris in the stream corridor; 9) restore shade to Site open waters; 10) increase potential for appropriate mussel habitat; and 11) enhance macroinvertebrate species populations in the channel.

As a whole, the densities of eight vegetation plots across the Site were above the required 320 stems per acre with an average of 5443 tree stems per acre counting towards success criteria in the Fourth Monitoring Year (Year 2009). There was a substantial increase in the number of average stems per acre between 2008 and 2009 due to the prolific natural recruitment of *Acer rubrum, Fraxinus pennsylvanica*, and *Liquidambar styraciflua*. Each individual vegetation plot met success criteria, had good species diversity with 8 to 15 Character Tree Species present within each plot, and an abundance of natural recruitment from adjacent seed sources.

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BIG BULL CREEK BUFFER RESTORATION SITE ANNUAL MONITORING REPORT YEAR 4 (2009) JOHNSTON COUNTY, NORTH CAROLINA

1.0 INTRODUCTION

Restoration Systems, LLC (Restoration Systems) has completed riparian buffer restoration at the Big Bull Creek Buffer Restoration Site (hereafter referred to as the "Site") to assist the North Carolina Ecosystem Enhancement Program (EEP) in fulfilling restoration goals in the region. The Site is located approximately 4 miles southwest of Clayton, in Johnston County (Figure 1).

The Site conservation easement encompasses 36.76 acres immediately adjacent to White Oak Creek and unnamed tributaries to White Oak Creek within subbasin 03-04-02 of the Neuse River Basin. The Site is part of United States Geological Survey Catalog Unit 03020201110040 of the South Atlantic/Gulf Region.

A Detailed Buffer Restoration Plan was completed for the Site in July 2005. That plan outlined methods designed to reforest the entire 36.76-acre Site with native species. Prior to implementation, the entire Site was composed of livestock pasture and hay fields. The following implemented activities provide approximately 35.84 Buffer Mitigation Units requested under EEP Request for Proposal (RFP) 16-D05015 dated October 22, 2004.

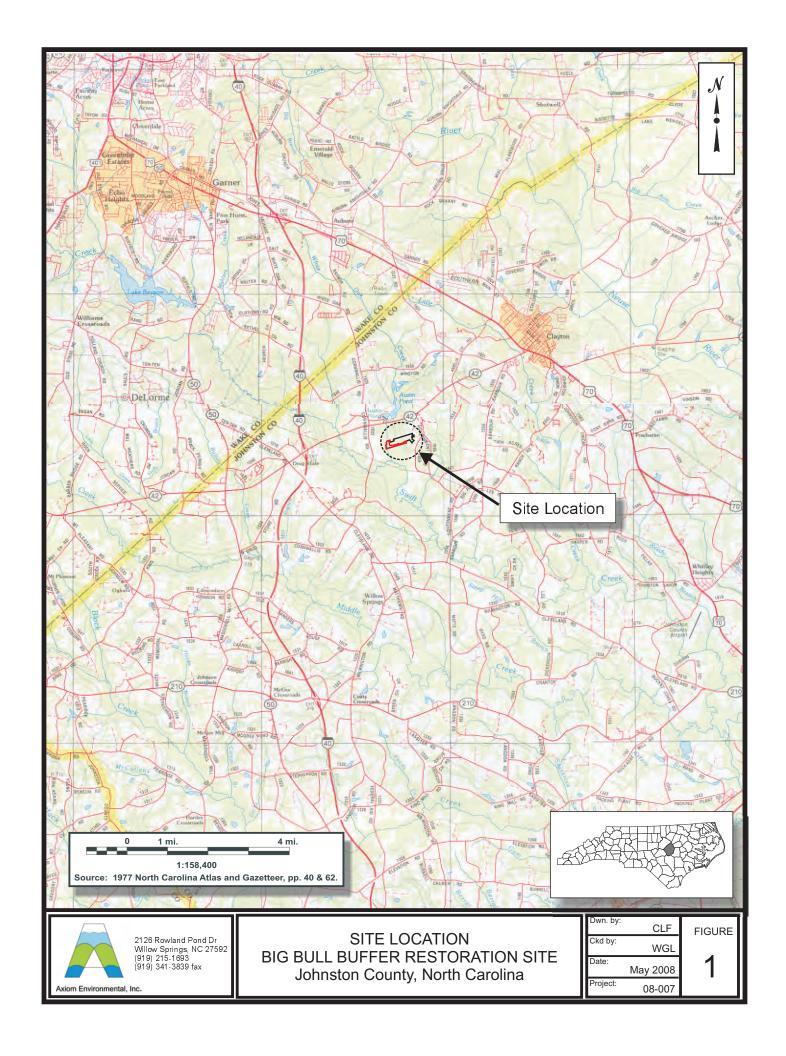
- Restoration of 35.84 acres of riparian buffer through planting with native forest species.
- Protection of the Site in perpetuity with a conservation easement which is held by the State of North Carolina.

Approximately 0.92 acre of the conservation easement is located greater than 200 feet away from a stream or drainageway and therefore, is not included within the buffer restoration acreage.

The primary goals of this buffer restoration project focused on reforestation of the entire 36.76-acre Site with native species to 1) improve water quality; 2) enhance flood attenuation; 3) reduce sedimentation/siltation; 4) increase channel bank stability; 5) filter and reduce pollutants prior to entering Swift Creek; 6) serve as a wildlife corridor by providing connectivity to forested areas adjacent to the Site; 7) provide increased habitat for aquatic and terrestrial wildlife; 8) increase organic matter, carbon export, and woody debris in the stream corridor; 9) restore shade to Site open waters; 10) increase potential for appropriate mussel habitat; and 11) enhance macroinvertebrate species populations in the channel.

The primary goals were accomplished by:

1. Removing nonpoint sources of pollution associated with agricultural production including a) cessation of broadcasting fertilizer, pesticides, and other agricultural materials into and adjacent to Site streams and b) providing a vegetative buffer adjacent to streams to treat surface runoff.



- 2. Reducing sedimentation within onsite and downstream receiving waters through a) reduction of bank erosion associated with agricultural practices, b) filter surface runoff from adjacent land and reduce particulate matter deposited into area waterways, and c) planting a forested vegetative buffer adjacent to Site streams.
- 3. Promoting floodwater attenuation by revegetating Site floodplains thereby promoting increased frictional resistance on floodwaters crossing Site floodplains.
- 4. Providing wildlife habitat including a riparian forested corridor.

As constructed, the Site provides 35.84 acres of riparian buffer restoration (35.84 Buffer Mitigation Units).

On June 27, 2005, EEP contracted with Restoration Systems to complete restoration of the Site. A Detailed Buffer Restoration Plan was completed for the project in July 2005. Upon completion of the detailed plan, Carolina Silvics completed planting of the Site during the last week of January 2006. Axiom Environmental, Inc. completed an As-built Mitigation Plan in April 2006.

Information on project managers, owners, and contractors follows:

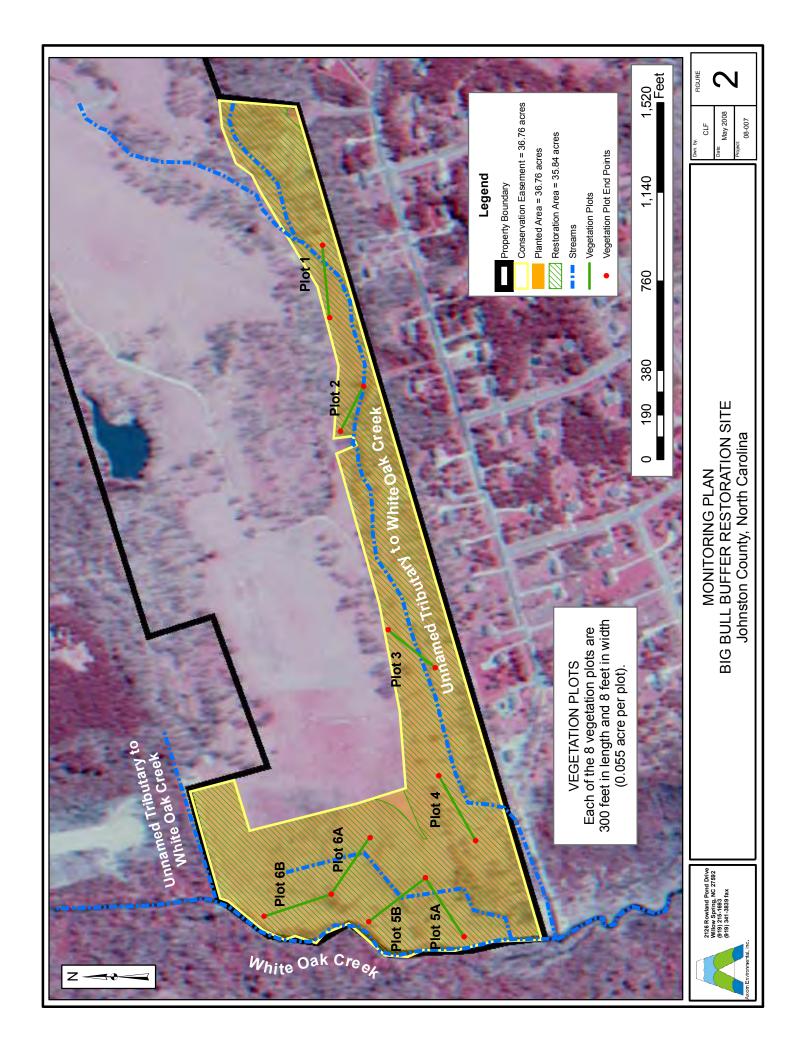
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2.0 VEGETATION MONITORING PROGRAM

Monitoring procedures for vegetation were designed in accordance with *Stream Mitigation Guidelines* (USACE et al. 2003) and the *Draft Internal Guidance for Vegetation Monitoring Plans for NCWRP Riparian Buffer and Wetland Restoration Projects* (undated). A general discussion of the plant community restoration monitoring program is provided. Monitoring of restoration efforts will be performed for a minimum of 5 years or until success criteria are fulfilled. The locations of monitoring plots are depicted in Figure 2.

During the first year, vegetation received visual evaluation on a periodic basis to ascertain the degree of overtopping of planted species by nuisance species. Quantitative sampling was conducted in late summer of the first year. Subsequently, quantitative sampling of vegetation will be performed between June 1 and September 30 of each monitoring year for five years or until the vegetation success criteria are achieved.



Eight sample transects were installed within planted areas of the Site shortly after replanting to equally represent the Site (Figure 2). Each transect is 300 feet in length and 8 feet in width (0.055 acre). In each sample plot, vegetation parameters monitored include species composition and species density. Visual observations of the percent cover of shrub and herbaceous species were also noted. Photographs of the eight vegetation plots are included in Appendix A.

2.2.1 Vegetation Success Criteria

Success criteria have been established to verify that the vegetation component is dependent upon density and growth of "Character Tree Species." Characteristic Tree Species include planted species, those observed in forest stands near the Site, and those listed in the Piedmont Bottomland Forest community descriptions from *Classification of the Natural Communities of North Carolina* (Schafale and Weakley 1990). All canopy tree species planted and those identified in Schafale and Weakley (1990) will be utilized to define "Characteristic Tree Species" as termed in the success criteria (Table 1).

Table 1. Character Tree Species

| Planted Species | Examples of Piedmont Bottomland Hardwood Species* |
|------------------------------------|---|
| River Birch (Betula nigra) | Red Maple (Acer rubrum) |
| Sugarberry (Celtis laevigata) | Ironwood (Carpinus carolinia) |
| Green Ash (Fraxinus pennsylvanica) | Bitternut Hickory (Carya cordiformus) |
| Blackgum (Nyssa sylvatica) | Shagbark Hickory (Carya ovata) |
| Sycamore (Platanus occidentalis) | Flowering Dogwood (Cornus florida) |
| Cherrybark Oak (Quercus pagoda) | American Holly (Ilex opaca) |
| Willow Oak (Quercus phellos) | Tulip Tree (Liriodendron tulipifera) |
| Northern Red Oak (Quercus rubra) | Sweetgum (Liquidambar styraciflua) |
| | Loblolly Pine (Pinus taeda) |
| | Swamp Chestnut Oak (Quercus michauxii) |
| | American Elm (Ulmus americana) |

^{*} Species described in Schafale and Weakley (1990) and observed within adjacent sites; this is not a comprehensive list.

Vegetation success criteria for the Site will be the existence of an overall density of at least 320 stems per acre five years after the initial planting. Additional seedlings are expected to be recruited to the Site from adjacent forested communities. These individuals may also be counted in the overall success rate for the Site provided they are native hardwood tree species.

If vegetation success criteria are not achieved based on average density calculations from combined plots over the entire restoration area, supplemental planting may be performed with Character Tree Species. Supplemental planting will be performed as needed until achievement of vegetation success criteria.

No quantitative sampling requirements are proposed for herb assemblages as part of the vegetation success criteria. Development of floodplain forests over several decades will dictate the success in recruitment and establishment of desired understory and groundcover populations. Visual estimates of the percent cover of herbaceous species will be noted and documented through periodic photographs. Photographs of the vegetation plots are included in Appendix A.

2.2.2 Vegetation Sampling Results and Comparison to Success Criteria

Quantitative sampling of vegetation was conducted in June 2009. Results are provided in Table 2. Vegetation success criteria for year 4 (320 stems per acre) were exceeded for the 2009 annual monitoring year with 5443 tree stems per acre across the Site. Each individual vegetation plot met success criteria and had good species diversity with 8 to 15 Character Tree Species present within each plot.

3.0 CONCLUSIONS

In summary, as a whole, vegetation plots across the Site were well-above the required 320 stems per acre with an average of 5443 tree stems per acre counting towards success criteria in the Fourth Monitoring Year (Year 2009). In addition, each individual vegetation plot met success criteria and had good species diversity with 8 to 15 Character Tree Species present within each plot. The average tree stems per acre counting towards success criteria increased substantially in 2009 due the prolific natural recruitment of *Acer rubrum, Fraxinus pennsylvanica*, and *Liquidambar styraciflua* (Table 3).

Table 3. Summary of Vegetation Plot Results

| | Sto | ems/Acre Coun | ting Towards S | Success Criteri | a |
|--------------------|------------------|------------------|----------------|------------------|---------------|
| Plot | Year 1 (2006) | Year 2 (2007) | Year 3 (2008) | Year 4 (2009) | Year 5 (2010) |
| 1 | 2127 | 1855 | 1782 | 3473 | |
| 2 | 1291 | 1927 | 2309 | 5055 | |
| 3 | 1018 | 727 | 1218 | 1145 | |
| 4 | 1127 | 636 | 709 | 909 | |
| 5A | 836 | 1764 | 2673 | 12418 | |
| 5B | 1345 | 1945 | 2436 | 8255 | |
| 6A | 2491 | 2164 | 2691 | 6345 | |
| 6B | 2927 | 2836 | 1345 | 5945 | |
| Average Plots 1-6B | 1645 | 1727 | 1895 | 5443 | |

2009 VEGETATION MONITORING DATA AND RESULTS Note: Each plot totals 0.055 acre in size.

| Community | | | | | Piedn | nont Bottor | Piedmont Bottomland Forest | it . | | | |
|--|--------|--------|--------|--------|---------|-------------|----------------------------|---------|--------|-------------------------|---|
| Species* | Plot 1 | Plot 2 | Plot 3 | Plot 4 | Plot 5A | Plot 5B | Plot 6A | Plot 6B | Totals | Total Stems/ Acre | Total Stems/Acre Counting Towards Success Criteria |
| Character Tree Species (count toward success) | | | | | | | | | | | |
| Acer rubrum (red maple) | 12 | 19 | 7 | 8 | 999 | 230 | 200 | 130 | 1166 | 2650 | 2650 |
| Acer negundo (box elder) | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 2 | 2 |
| Betula nigra (river birch) | 14 | 5 | 7 | 4 | 10 | 7 | 0 | 4 | 51 | 116 | 116 |
| Carya sp. (hickory) | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9 | 14 | 14 |
| Celtis laevigata (sugarberry) | 3 | 4 | 4 | 2 | 0 | 0 | 2 | 0 | 15 | 34 | 34 |
| Cornus florida (flowering dogwood) | 1 | 4 | 0 | 0 | 0 | 1 | 0 | 0 | 9 | 14 | 14 |
| Diospyros virginiana (common persimmon) | 1 | 0 | 1 | 1 | 1 | 1 | 0 | 3 | 8 | 18 | 18 |
| Fraxinus pennsylvanica (green ash) | 11 | 5 | 7 | 8 | 21 | 110 | 93 | 06 | 345 | 784 | 784 |
| Ilex opaca (American holly) | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 6 | 6 |
| Juglans nigra (black walnut) | 0 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 2 | S | 5 |
| Juniperus virginiana (eastern red cedar) | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 2 | 2 |
| Liquidambar styraciflua (sweetgum) | 06 | 34 | 14 | 0 | 44 | 44 | 5 | 34 | 265 | 602 | 602 |
| Liriodendron tulipifera (tulip poplar) | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9 | 14 | 14 |
| Pinus taeda (loblolly pine) | 0 | 8 | 0 | 0 | 0 | 0 | 2 | 9 | 16 | 36 | 36 |
| Nyssa sylvatica (black gum) | 0 | 0 | 1 | 3 | 1 | 1 | 2 | 1 | 6 | 20 | 20 |
| Platanus occidentalis (American sycamore) | 7 | 0 | 3 | 8 | 8 | 5 | 8 | 6 | 48 | 109 | 109 |
| Prunus serotina (black cherry) | 0 | 3 | 0 | 0 | 0 | 0 | 0 | 0 | 3 | 7 | 7 |
| Quercus alba (white oak) | 0 | 22 | 0 | 0 | 0 | 0 | 0 | 0 | 22 | 20 | 50 |
| Quercus falcata (southern red oak) | 1 | - | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 5 | 5 |
| Quercus lyrata (overcup oak) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Quercus nigra (water oak) | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 2 | 2 |
| Quercus michauxii (swamp chestnut oak) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Quercus pagoda (cherrybark oak) | 4 | 5 | 7 | 9 | 5 | 3 | 15 | 4 | 49 | 111 | 111 |
| Quercus phellos (willow oak) | 8 | 11 | 8 | 9 | 6 | 13 | 4 | 9 | 65 | 148 | 148 |
| Quercus rubra (northern red oak) | 12 | 16 | 4 | 2 | 5 | 0 | 2 | 11 | 52 | 118 | 118 |
| Quercus sp. (oak) | 0 | 130 | 0 | 0 | 0 | 0 | 0 | 0 | 130 | 295 | 295 |
| Salix nigra (black willow) | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 3 | 7 | 7 |
| Ulmus alata (winged elm) | _ | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 3 | 7 | 7 |
| Ulmus americana (American elm) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Ulmus sp. (elm) | 7 | 11 | 0 | 0 | 17 | 38 | 16 | 2.7 | 116 | 264 | 264 |
| Species that Don't Count Toward Success | | | | | | | | | | | |
| Baccharis halimifolia (eastern baccharis) | 7 | 3 | 0 | 0 | 0 | 0 | 0 | 3 | 13 | 30 | 0 |
| Ligustrum sinense (Chinese privet) | 2 | 5 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 16 | 0 |
| Pyrus calleryana (Bradford pear) | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 2 | 0 |
| TOTAL STEMS IN PLOT | 200 | 286 | 63 | 20 | 683 | 454 | 350 | 330 | 2416 | 5491 | 5443 |
| TOTAL STEMS/PLOT COUNTING TOWARDS SUCCESS CRITERIA | 191 | 278 | 63 | 90 | 683 | 454 | 349 | 327 | | | |
| TOTAL STEMS/ACRE COUNTING TOWARDS | 3473 | 5055 | 1145 | 606 | 12418 | 8255 | 6345 | 5945 | | | |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | 1 | | | | | | | | | |

^{*} Planted species are in bold.

4.0 REFERENCES

- North Carolina Wetlands Restoration Program (NCWRP). Undated. Draft Internal Guidance for Vegetation Monitoring Plans for NCWRP Riparian Buffer and Wetland Restoration Projects. North Carolina Department of Environment and Natural Resources, Raleigh, North Carolina.
- Schafale, M. P., A.S. Weakley. 1990. Classification of the Natural Communities of North Carolina: Third Approximation, North Carolina Natural Heritage Program, Division of Parks and Recreation, NC DEM, Raleigh North Carolina.
- United States Army Corps of Engineers (USACE), United States Environmental Protection Agency (USEPA), North Carolina Wildlife Resources Commission (NCWRC), Natural Resources Conservation Service (NRCS), and North Carolina Division of Water Quality (NCDWQ). 2003. Stream Mitigation Guidelines. State of North Carolina.

APPPENDIX A VEGETATION PLOT PHOTOGRAPHS

Big Bull Creek Buffer Restoration Site Year 4 (2009) Annual Monitoring Vegetation Plot Pictures Taken June 2009

