



Construction and Demolition(C&D) Recycling

COMMODITY PROFILE

MARKETS ASSESSMENT
JUNE 30, 2026

Background

This Construction and Demolition (C&D) Recycling Market Assessment (Assessment) was conducted by Resource Recycling Systems (RRS) for the North Carolina Department of Environmental Quality (DEQ). This Assessment provides a snapshot of the current C&D recycling landscape in North Carolina including estimated C&D recovery, total C&D generation, and C&D projections for 2040. Also identified are regions of high population growth and target priority areas identified where the State may want to cultivate relationships with local governments and C&D recyclers to increase C&D material recovery.

C&D materials recovered include materials such as carpet, cardboard, metals, drywall, soil, shingles and aggregates (e.g., brick, block, concrete, asphalt, and other rubble). C&D recovery in North Carolina occurs through local government programs and at a variety of permitted solid waste facilities such as Municipal Solid Waste (MSW) and C&D landfills, C&D processing facilities, and MSW transfer stations. The scope of this Assessment does not include private facilities that recover source-separated C&D materials and do not require a solid waste facility permit from NCDEQ. While these facilities must comply with [§ 130A-309.05\(c\)](#), notification and reporting are not required and therefore recovery data is not readily available.

Each North Carolina county and municipality and permitted solid waste facility is required to complete an annual report on their solid waste and recycling activities per [North Carolina Statutes § 130A-309.09A](#) and [§130A-309.09D](#) respectively. Data used in the Assessment includes extracted data provided by DEQ from 2025 annual local government solid waste and materials management reports, permitted solid waste facility reports, and the [North Carolina Consolidated Waste Management Report 2024-2025](#).

C&D Recovery

C&D recovery activity across North Carolina was analyzed for 2025, drawing on annual reports from permitted solid waste facilities, local government solid waste and materials management reports, and the [North Carolina Consolidated Waste Management Report 2024-2025](#). Together, these sources characterize the current C&D recovery landscape by facility type and location, quantify the volume and composition of materials recovered, and examine how recovery activity is distributed across the 49 facilities and programs statewide that reported recovering C&D material in 2025.

CURRENT PERMITTED DISPOSAL FACILITY LANDSCAPE

C&D recovery activities occur at a variety of facility types across the state. Annual reports from 2025 were reviewed for four permitted disposal facility categories: MSW landfills, C&D landfills, C&D processing facilities, and MSW transfer stations. Within this Assessment, “C&D processing facilities” include those permitted as either Treatment and Processing (TP) or Mixed Waste Processing (MWP) facilities.

As shown in Table 1, 44 facilities of 190 facilities reviewed, or 23%, reported recovering C&D material. Because C&D processing facilities are designed specifically to recover C&D materials, nearly all facilities in this category (17 of 18 facilities, or 94%) reported recovery activity. A smaller number of C&D landfills (17 of 49 facilities, or 35%) reported C&D recovery activity. By comparison, fewer MSW landfills and MSW transfer stations reported recovery activity, at 12% and 6%, respectively.

Figure 1 displays the permitted facilities by category and C&D recovery status in 2025. Because of the large number of MSW transfer stations without C&D recovery (77), these were excluded from Figure 1. The list of facilities depicted in Figure 1 is in Appendix A.

Table 1. Permitted Solid Waste Facility C&D Recovery Status in 2025

PERMITTED SOLID WASTE FACILITY TYPE	RECOVERING C&D (# FACILITIES)	NOT RECOVERING C&D (# FACILITIES)	TOTAL
MSW Landfills	5	36	41
C&D Landfills	17	32	49
C&D Processing Facilities	17	1	18
MSW Transfer Station	5	77	82
Total	44	146	190

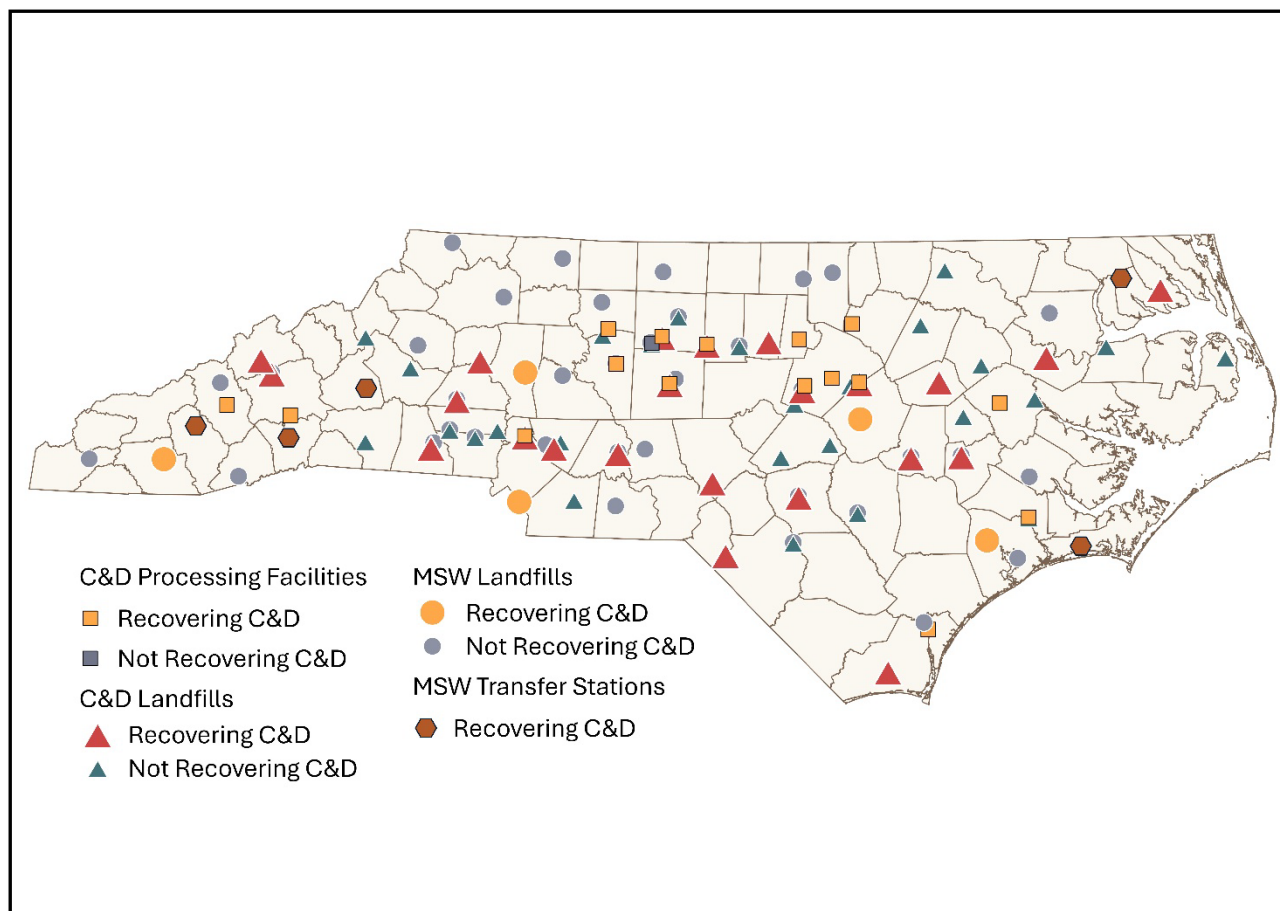


Figure 1. Permitted Solid Waste Facilities with Denoted C&D Recovery Status in 2025

AMOUNTS AND TYPES OF C&D MATERIALS RECOVERED

C&D recovery was calculated through a combination of extracted data provided by DEQ from 2025 annual local government solid waste and materials management reports, permitted solid waste facility reports, and the [North Carolina Consolidated Waste Management Report 2024-2025](#).

The number of C&D recovery facilities and local government program locations is shown in Table 2. These locations include local government and privately operated permitted facilities (i.e., MSW and C&D Landfills, C&D processing facilities, MSW transfer stations) and local government C&D recovery programs accepting source-separated materials such as aggregates, wood waste, and top-soil.

Table 2. Number of C&D Recovery Locations in 2025

FACILITY TYPE	RECOVERING C&D (# FACILITIES)
MSW Landfills	5
C&D Landfills	17
C&D Processing Facilities	17
MSW Transfer Station	5
Local Government Programs (Source-Separated)	5
TOTAL	49

Figure 2 shows the location of the 49 C&D recovery operations throughout North Carolina. The list of C&D recovery facilities and locations is in Appendix B.

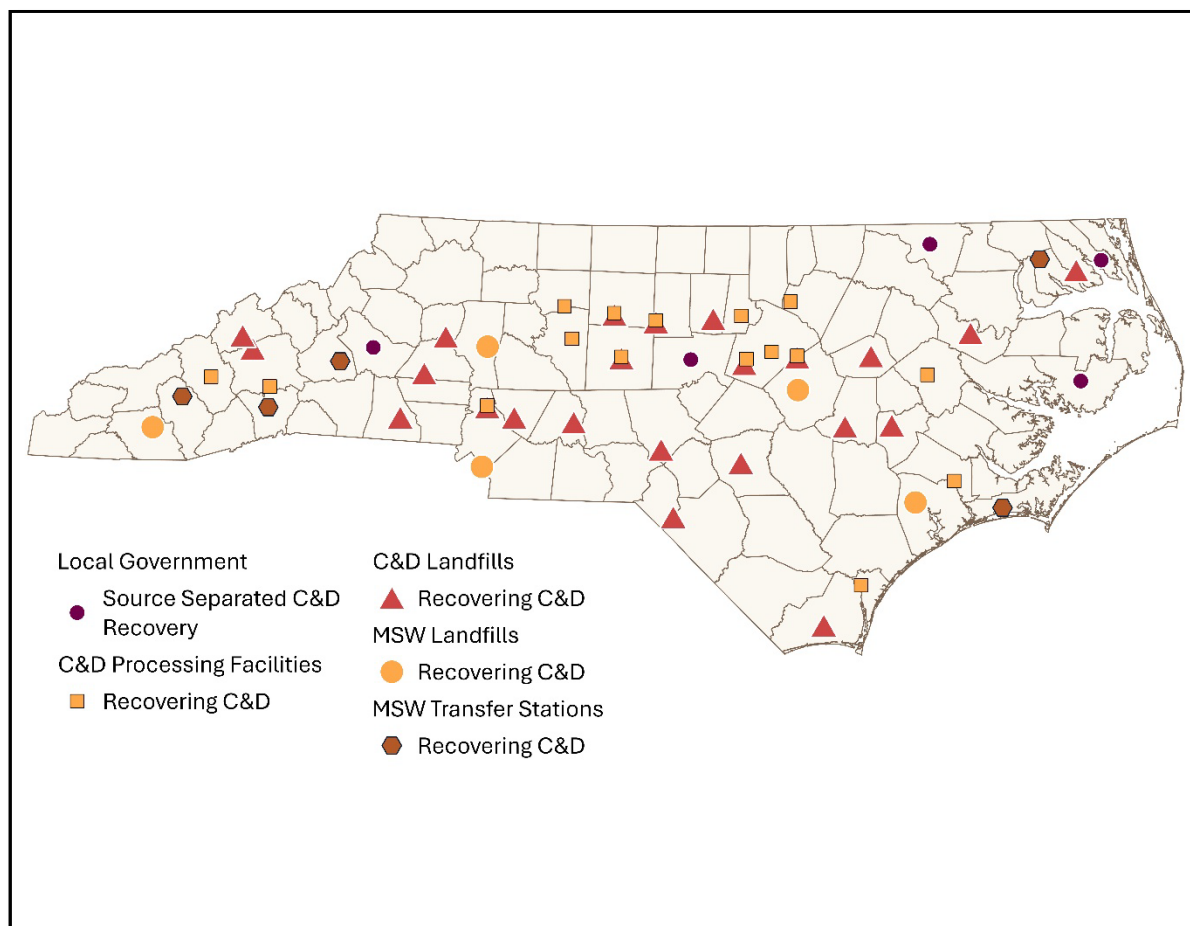


Figure 2. North Carolina C&D Recovery Locations in 2025

C&D recovery tonnage data were aggregated across three recovery sources as shown in Table 3. Local government C&D recovery includes data from publicly owned permitted facilities (MSW and C&D landfills, C&D

processing facilities, MSW transfer stations) as well as local government source-separated C&D recovery programs. Privately operated recovery includes data from private sector permitted facilities including C&D landfills and C&D processing facilities. Across the 49 facilities and locations handling C&D material, 442,241 tons were reported recovered. The largest share came from private C&D processing facilities, accounting for 70% of total recovery. Local governments reported the next largest share at 26%, and C&D landfills reported 4% of the total recovery.

Data from specific C&D commodity-focused private recyclers such as concrete, metal, or wood recyclers were unavailable. Except for the local government annual reporting requirement, facilities accepting source separated C&D commodities are not required to have a solid waste facility permit or report annual data. Therefore, data from those facilities is not included in the recovered data compiled in this assessment.

Table 3. Total Reported C&D Recovery in 2025

C&D RECOVERY SOURCE	NO. OF FACILITIES OR LOCATIONS	TONS	PERCENT RECOVERED
Local Government	31	112,846	26%
C&D Landfills (Private)	4	18,815	4%
C&D Processing Facilities (Private)	14	310,580	70%
Total	49	442,241	100%

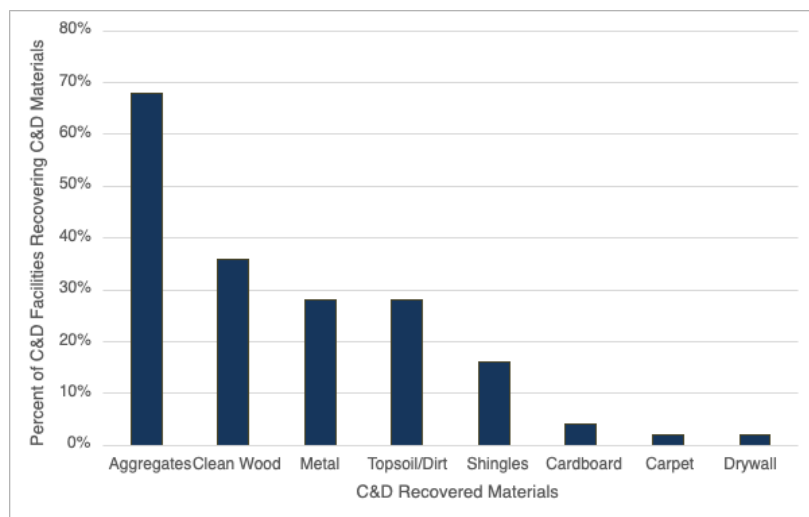
Analyzing the data by material type recovered, Table 4 shows that aggregates and clean wood accounted for most of the recovered material, making up 45% (196,829 tons) and 38% (169,486 tons) respectively. Topsoil/dirt was the next most recovered material at 11% (50,127 tons), while shingles made up 4% (19,340 tons). The remaining categories (i.e., metal, drywall, carpet, and cardboard) accounted for just over 1% of total recovered tonnage, with metals the largest of these at 5,268 tons.

Table 4. C&D Recovery by Material in 2025

C&D MATERIAL RECOVERED	TONS	PERCENT RECOVERED
Aggregates	196,829	45%
Cardboard	98	0%
Carpet	4	0%
Clean Wood	169,486	38%
Drywall	1,090	0%
Metal	5,268	1%
Shingles	19,340	4%
Topsoil/Dirt	50,127	11%
Total	442,241	100%

Among the 49 C&D facilities analyzed, recovered tonnage varied widely, ranging from as little as 1 ton of wood waste recovered by a local government program to as much as 231,456 tons from a C&D processing facility. This large privately-operated facility accounted for roughly 52% of total tonnage recovered across all 49

facilities, recovering more than ten times the tonnage of the next-largest reporting facility. The other 48 facilities recovered an average of approximately 4,391 tons each, with a median of 2,521 tons. This indicates most permitted C&D recovery facilities are smaller than average.



Out of the 49 C&D recovery facilities, the types of materials recovered vary considerably as shown in Table 5 and Figure 3. Aggregates are recovered at 34 facilities (68%), indicating well-established infrastructure for processing concrete, brick, and block. Clean wood follows as the next widely recovered material, diverted at 18 facilities (36%), while metal and top/soil dirt are each recovered at 14 facilities (28%), and shingles at 8 facilities (16%). Cardboard is recovered at only 2 facilities, while carpet and drywall are only recovered at 1 facility.

Figure 3. Material Types Recovered by C&D Facilities in 2025

Table 5. Material Types Recovered by C&D Facilities in 2025

C&D MATERIAL RECOVERED	NUMBER OF FACILITIES RECOVERING	PERCENT OF FACILITIES RECOVERING
Aggregates	34	68%
Clean Wood	18	36%
Metal	14	28%
Topsoil/Dirt	14	28%
Shingles	8	16%
Cardboard	2	4%
Carpet	1	2%
Drywall	1	2%

Table 6 shows the breakdown of the 49 C&D facilities by how many distinct types of materials each recover. Facilities recovering only a single material type were the most common, with 26 facilities (53% of all facilities, made up of 22 local government, 3 C&D processing, and 1 private C&D landfill) recovering 91,624 tons, or 21% of the total. By contrast, the single facility that recovers five different material types handled a disproportionately large 231,456 tons, representing 52% of all tons recovered despite being only one of the 49 facilities. The remaining facilities fell between these extremes: 11 facilities recovering two material types accounted for 62,925 tons (14%), 7 facilities recovering three material types accounted for 43,477 tons (10%), and 4 facilities recovering four material types accounted for 12,759 tons (3%). Across all groups, concrete was consistently among the most recovered material, alongside wood and topsoil as the number of materials recovered increased.

Table 6. C&D Recovery by Number of Material Types: Facility Count vs. Tons Recovered

NUMBER OF C&D MATERIALS RECOVERED	NUMBER OF FACILITIES (% OF TOTAL)	FACILITY TYPES	TONS RECOVERED	MAJORITY MATERIAL RECOVERED (BY FACILITY COUNT)
1	26 (53%)	Local Government (22), Private C&D Processing Facility (3), Private C&D Landfills (1)	91,624	Concrete
2	11 (22%)	Local Government (5), Private C&D Processing Facility (5), Private C&D Landfills (1)	62,925	Concrete, Wood
3	7 (14%)	Local Government (4), Private C&D Processing Facility (3)	43,477	Concrete, Wood, Topsoil, or Other Metal
4	4 (8%)	Local Government (2), Private C&D Processing Facility (2)	12,759	Concrete, Wood, Topsoil, and Other Metal
5	1 (2%)	Private C&D Processing Facility (1)	231,456	Concrete, Wood, Topsoil, Other Metal, Cardboard
	49		442,241	

C&D Generation

At more than 600 million tons, national C&D debris tonnage is more than double MSW tonnage each year¹. In North Carolina, the share of C&D debris will only increase as the state population continues to grow and housing and infrastructure needs increase. Between April 2020 and December 2025, the state's residential housing increased by 459,000, the fourth largest gain in the nation.²

Understanding the scope and composition of North Carolina's C&D debris flows is key to planning for future infrastructure and legislation to ensure responsible materials management practices for the state. The following sections present generation estimates using two approaches for comparison/context.

C&D TONNAGE GENERATION ESTIMATES USING NORTH CAROLINA DATA

In 2025, RRS conducted a multi-season [Waste Characterization Study](#) at three MSW disposal facilities located across different regions of the state. The Waste Characterization Study provided a snapshot of waste composition reflective of multiple geographic regions, waste generation sectors, and seasons. In total, 175 waste samples, consisting of 100 residential, 65 commercial, and 10 mixed loads that contained commingled residential and commercial waste.

¹ US EPA, OLEM. "Construction and Demolition Debris: Material-Specific Data." US EPA, 12 Sept. 2017, www.epa.gov/facts-and-figures-about-materials-waste-and-recycling/construction-and-demolition-debris-material.

² Michael Cline. "North Carolina Remains Tops in Residential Housing Growth.", Office of State Budget and Management, 19 May 2025, www.osbm.nc.gov/blog/2025/05/19/north-carolina-remains-tops-residential-housing-growth.

Waste materials were categorized into eight categories: Paper, Plastics, Inorganics, Metal, Organics, C&D, Household Hazardous Waste (HHW), and Other. Materials within these categories were further refined into 41 individual material types. However, because the scope of the study was MSW, the C&D category remained a broad category aggregating all treated lumber, carpet, carpet padding, aggregates, insulation, bricks, concrete, and pallets and clean wood waste together instead of providing granular data for each C&D material. C&D materials were estimated to be 10% of MSW disposal or 1.2 million tons, as shown in Table 7.

While the scope of the Study did not include waste sampling from C&D landfills, disposal tonnage data for C&D landfills was gathered from the [North Carolina Consolidated Waste Management Report 2024-2025](#). C&D landfills are required to report disposal tonnage annually.

C&D generation was estimated based on state data by combining reported data from C&D landfill disposal, C&D disposal estimates generated from the Waste Characterization Study, and local government reported recovery. As shown in Table 7, the result is an estimated 3.97 million tons of C&D generated annually. This should be viewed as an underestimate as it does not include tonnages from C&D commodity-focused private recyclers such as concrete, metal, or wood recyclers. For example, tonnage from demolition projects where materials such as concrete and metal are separated on-site and taken directly to markets for reuse or recycling are not included.

Table 7. Estimated Statewide C&D Generation Using NC Data in 2025

C&D MATERIAL STREAM	TONS	PER CAPITA GENERATION (TONS)
Estimated C&D Disposal at MSW Landfills	1,207,075	0.11
C&D Landfill Disposal	2,325,027	0.21
C&D Recovery	442,241	0.04
Total	3,974,343	0.35

C&D TONNAGE GENERATION ESTIMATES USING UNITED STATES ENVIRONMENTAL PROTECTION AGENCY (EPA) ASSUMPTIONS

In 2018, the US Environmental Protection Agency (EPA) estimated that the United States generated 600 million tons of C&D waste.³ EPA estimated the quantities of C&D debris either sent to landfill or directed to a "next use" market such as fuel, manufactured products, aggregates, compost, mulch, or soil amendment. For example, reclaimed asphalt is processed for "next use" in new asphalt mixtures. Based on EPA's [C&D debris technical memorandum](#) and the [2018 municipal solid waste fact sheet](#)⁴, EPA estimated that 76.05% of C&D waste was recovered nationally in 2018, while 23.95% was landfilled.

³ U.S. Environmental Protection Agency. (2020, December). *Advancing sustainable materials management: 2018 fact sheet* (EPA 530-F-20-009). https://www.epa.gov/sites/default/files/2020-11/documents/2018_ff_fact_sheet.pdf

⁴ U.S. Environmental Protection Agency, Office of Resource Conservation and Recovery. (2018, September). *Construction and demolition debris generation in the United States, 2015*. https://www.epa.gov/sites/default/files/2018-09/documents/construction_and_demolition_debris_generation_in_the_united_states_2015_final.pdf

In 2025, North Carolina's 49 C&D landfills received approximately 2.3 million tons of C&D waste. Applying the EPA waste generation assumption that 23.95% of generated C&D debris is landfilled, results in an estimate of 9.7 million tons of total C&D generation in North Carolina in 2025. Applying the EPA's 76.05% recovery rate to this total yields an estimated 7,382,745 tons of C&D material recovered. For consistency with EPA methodology, MSW disposal tonnage (1,207,075 tons) was excluded from this analysis.

COMPARISON OF C&D GENERATION ESTIMATES

Table 8 compares the statewide C&D generation estimates derived using the two approaches: aggregating NC C&D landfill disposal tonnage with reported recovery and applying the EPA's 2018 nationwide C&D generation assumptions to North Carolina disposal data. Given the lack of North Carolina C&D specific waste characterization data, utilizing these two methods gives an estimated C&D generation range from 3.9-9.7 million tons as shown in Table 8.

Table 8. Estimated Range of North Carolina C&D Generation in 2025

ESTIMATION METHODOLOGY	C&D GENERATION (TONS)
Using NC Data ⁵	3,974,343
Using EPA Assumptions	9,707,768

FUTURE C&D GENERATION & MANAGEMENT

Table 9 presents projected North Carolina population growth and associated C&D generation estimates for 2030 and 2040, using two methods: NC-specific per capita C&D estimates (Table 7) and EPA's waste generation assumption that 23.95% of generated C&D is landfilled. The state's population is projected to grow from approximately 11.2 million in 2025 to 12.7 million by 2040.⁶ Under the NC-based method, statewide C&D generation is projected to grow from approximately 4.0 million to 4.5 million tons; under the EPA-based method, generation is substantially higher, growing from approximately 9.7 million to nearly 11.0 million tons over the same period.

Overall, the dataset illustrates the anticipated long-term growth in C&D material generation and the corresponding need for expanded disposal and recovery infrastructure in North Carolina.

Table 9. Projected Statewide C&D Generation in 2025-2040

	2025	2030	2040
NC Population	11,197,968	11,695,306	12,652,298
NC MSW Landfill (C&D) Disposal (tons)	1,207,075	1,260,685	1,363,843
NC C&D Landfill Disposal (tons)	2,325,027	2,428,289	2,626,989
NC Local Government C&D Recovery (tons)	442,241	461,883	499,677
C&D Generation Using NC Data (tons)	3,974,343	4,150,857	4,490,509
C&D Generation Using EPA Assumption	9,707,772	10,138,926	10,968,564

⁵ Note data is based only on reporting entities and known to be an underestimate of total C&D generation.

⁶ <https://www.osbm.nc.gov/facts-figures/population-demographics/state-demographer/countystate-population-projections/population-growth-2030-2040>

C&D Tipping Fees

Tipping fee data were analyzed from permitted C&D processing facilities, MSW landfills, and C&D landfills as reported in the [North Carolina Consolidated Waste Management Report 2024-2025](#).⁷ Tipping fees across all three facility types indicate comparable disposal costs regardless of facility type. MSW landfills averaged \$52.41 per ton, while C&D landfills were slightly lower at \$51.48 per ton. C&D processing facilities averaged \$52.74 per ton, the highest of the three, though the difference across all facility types was less than \$1.30 per ton (2.5%).

Comparing North Carolina to a [2024 analysis of MSW Tipping Fees in the United States](#)⁸, these averages fall below the national average MSW tipping fee of \$62.28 per ton and the national average C&D landfill tipping fee of \$65.84 per ton but are slightly above the Southeast regional MSW landfill average tipping fee of \$50.12 per ton.

C&D Recovery Expansion and Growth

Mecklenburg County has an existing small-scale C&D recovery program for source-separated C&D materials. In the second quarter of 2027, Mecklenburg County will be expanding C&D recovery by opening a 48,510-square-foot C&D MRF, located at 7833 Pence Road in Charlotte. The facility officially opened in June 2025 to process 6,000 tons of residential single-stream recyclables while the County upgrades its older Metrolina MRF on Amble Drive. After the Metrolina MRF upgrades are completed, the Pence Road facility will transition into a permanent dedicated C&D recycling facility operating at 30 to 35 tons per hour. Materials recovered will include wood, drywall, scrap metal, bulky plastic, and aggregates. Shingles will also be recovered as clean source separated loads and not run through the system. Mecklenburg County plans to work towards C&D facility certification to support construction projects seeking US Green Building Council's Leadership in Energy and Environmental Design (LEED) program recovery standards for green building projects.⁹

Buncombe County also has plans to expand C&D recovery efforts. Supported with grant funding from DEQ, the County will build a new dedicated sorting area for recoverable materials at the C&D landfill, which is co-located with the County's MSW landfill. The County intends to construct a 30,000 square-foot concrete pad where haulers will dump C&D materials for sorting. Staff will utilize equipment such as a skid steer and excavator to sort and load recyclable materials for diversion. Initially, the County will target metal, cardboard, untreated wood, and clean concrete, asphalt, brick, and block for diversion, with the intention of expanding to recover shingles and drywall if reliable markets can be identified. The new infrastructure will complement the County's Mixed Load Ordinance which states that any incoming load containing 5% by weight or volume of cardboard, untreated wood products suitable for mulching, clean aggregate (concrete, cinderblocks, brick, asphalt) or metals is subject to a double base tip fee.

These new dedicated C&D facilities will provide an opportunity to recover more C&D related materials in two of the state's high growth regions, providing two distinct models for future public C&D recovery infrastructure.

⁷ North Carolina Department of Environmental Quality, "North Carolina Solid Waste and Materials Management Annual Report 2024-2025." 15 April 2026, <https://www.deq.nc.gov/consolidated-annual-report-24-25/download?attachment>

⁸ The Environmental Research & Education Foundation (2025) "Analysis of MSW Landfill Tipping Fees-2024." Retrieved from www.erefndn.org

⁹ Martin Sanford, Senior Environmental Manager, Land Use and Environmental Services Agency (LUESA), Mecklenburg County, NC, Personal Communication, May 29, 2026

Priority C&D Recovery Target Counties

North Carolina's 100 counties vary considerably in current population levels and in projected growth. To identify areas for further evaluation, county population projections were overlaid with permitted solid waste facilities, characterized by facility type and C&D recovery status, as well as local government source-separated C&D recovery program locations (Figures 1 and 2). Population data, including 2020 county populations and projections for 2030 and 2040, were sourced from the [North Carolina Office of State Budget and Management \(OSBM\)](#). Priority Counties were highlighted if they are projected to grow by 3% or more¹⁰ between 2030 and 2040 and have a projected 2040 population of at least 75,000.

Figure 4 identifies 32 high-growth priority counties meeting these criteria, which were further grouped according to access to existing C&D recovery infrastructure. Priority List 1 (Appendix C) identifies 22 counties that meet the growth criteria and have C&D recovery infrastructure within their boundaries. Counties with established facilities or programs may present more immediate opportunities to expand accepted C&D material types and increase overall recovery rates. Priority List 2 (Appendix D) identifies the remaining 10 counties that meet the growth criteria but lack C&D recovery infrastructure. Of these, eight have access to permitted solid waste management facilities, while two have no permitted solid waste facilities of any kind.

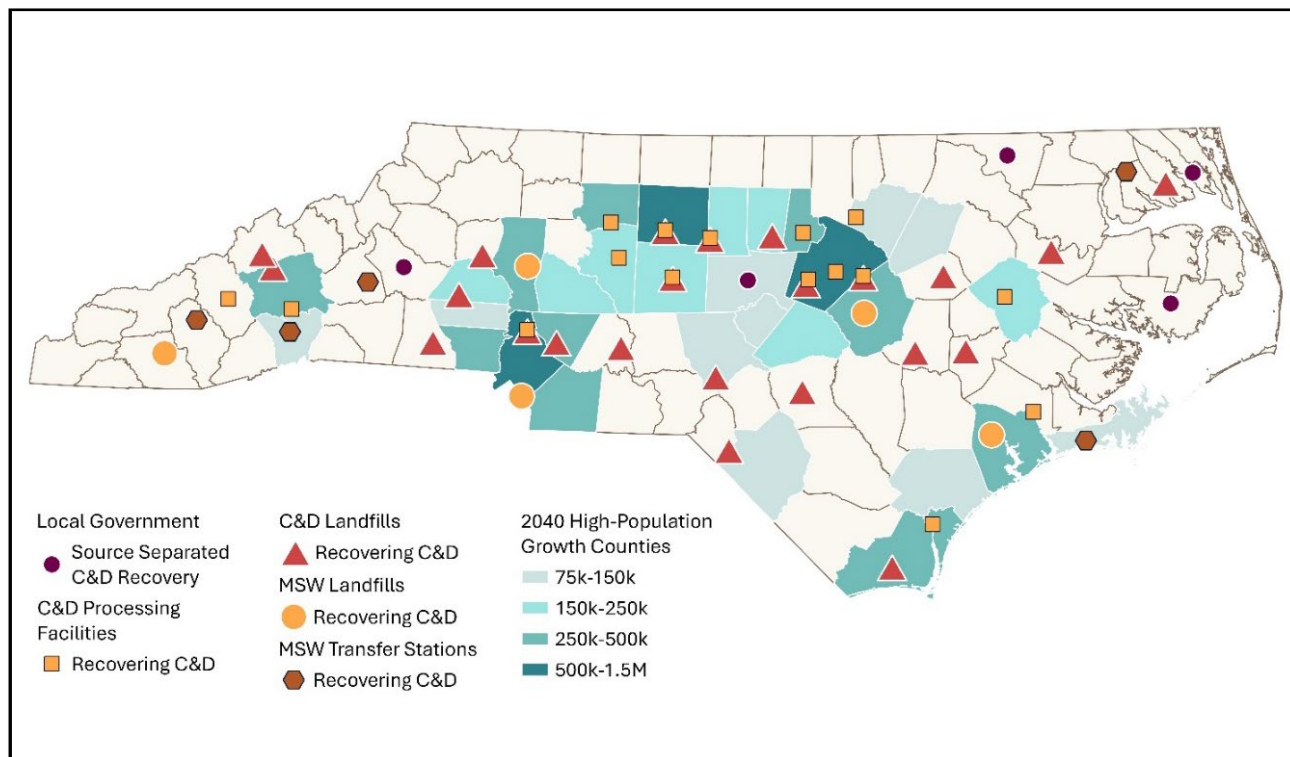


Figure 4. Priority C&D Recovery Counties with $\geq 3\%$ Growth (2030–2040), Population $\geq 75,000$ and Established C&D Recovery Infrastructure

¹⁰ Average total growth of 3.86% for 2030–2040 projections, Rounded down to 3%. [North Carolina Office of State Budget and Management \(OSBM\)](#).

Summary of C&D Recovery Recommendations

Based on the Assessment findings, North Carolina has a significant opportunity to increase C&D recovery by targeting high-growth regions, expanding processing capacity, strengthening end markets, and aligning policy and funding tools with statewide materials management goals. The following high-level recommendations are intended to guide DEQ and partner agencies in prioritizing next steps.

1. CONDUCT TARGETED FOLLOW-UP ANALYSIS IN PRIORITY COUNTIES

DEQ should use the priority county lists as the basis for a deeper regional analysis to focus on areas with high population and anticipated growth. Counties with existing C&D recovery infrastructure may offer near-term opportunities to expand accepted materials and improve recovery rates, while counties without recovery assets should be evaluated for infrastructure gaps and partnership opportunities. DEQ should conduct site visits, interviews, and surveys with C&D landfills, mixed waste processors, local government programs, and commodity recyclers to better understand processing capacity, accepted materials, market outlets and challenges, expansion barriers, and investment needs.

2. EXPAND RECOVERY INFRASTRUCTURE IN HIGH-GROWTH PRIORITY AREAS

With statewide C&D generation projected to increase through 2040, DEQ should prioritize C&D recovery infrastructure planning in counties with high and increasing population growth, substantial construction activity, and limited recovery access. Expansion strategies may include supporting additional source-separated drop-off programs, encouraging more recovery activity at existing C&D landfills, evaluating regional transfer or aggregation hubs, and leveraging new facilities such as Mecklenburg County's planned dedicated C&D MRF as potential models for other regions.

3. IMPROVE C&D DATA COLLECTION AND REPORTING

The assessment likely undercounts C&D recovery because many commodity-focused recyclers and direct-to-market recovery activities are outside the permitted facility reporting process. DEQ should evaluate options to improve voluntary or required data collection from processors, brokers, demolition contractors, local governments, and end markets. A C&D-specific waste characterization study would also provide more current and North Carolina-specific composition data and complement the 2025 MSW waste characterization study.

4. STRENGTHEN END MARKETS FOR PRIORITY MATERIALS

Aggregates and clean wood represent the largest reported recovery tonnages, while materials such as drywall, carpet, cardboard, shingles, and certain metals have limited recovery access. DEQ should focus market development efforts on both high-volume materials that can deliver large diversion gains and under-recovered materials that may require targeted research, technical assistance, specifications, and innovation grants to fund demonstration projects to become viable at scale.

5. UPDATE AND MAINTAIN THE RECYCLING MARKETS DIRECTORY

The [Recycling Markets Directory](#) should be reviewed and updated to ensure C&D recyclers, processors, brokers, and end markets are accurately represented. Up-to-date information on accepted materials, service areas, facility capacity, and contact details helps local governments, contractors, haulers, and developers identify viable recovery options and support more consistent market participation.

6. PROVIDE EDUCATION, TECHNICAL ASSISTANCE, AND FACILITY TOURS

DEQ should support education and outreach for local governments, haulers, contractors, developers, and facility operators on C&D recovery opportunities, source separation practices, and end market specifications. Facility tours and peer-learning opportunities in communities with established or emerging C&D recovery programs, such as Mecklenburg County, Pitt County, and New Hanover County, could help build practical knowledge and regional partnerships.

7. ALIGN DISPOSAL INCENTIVES WITH RECOVERY GOALS

Because tipping fees are similar across MSW landfills, C&D landfills, and C&D recovery facilities, there is little incentive to recover C&D materials. C&D material disposed in MSW landfills takes up valuable airspace that could be used for MSW disposal. In 2008, North Carolina enacted a [\\$2 per ton solid waste disposal tax](#) on MSW and C&D waste in both in-state and out of state disposal facilities. The disposal tax does not apply to material recovery, recycling or reuse efforts. DEQ should evaluate raising the disposal tax to a level that serves as an incentive to divert more materials from landfilling, while utilizing increased tax proceeds to fund more recovery initiatives.

8. USE TARGETED GRANTS TO ADDRESS INFRASTRUCTURE AND MARKET BARRIERS

Grant funding should be targeted to fund infrastructure that will support increased recovery such as collection and sorting equipment, aggregation sites, pilot processing systems, and end-market development. Priority should be given to projects in high-growth areas, projects that increase recovery of under-served materials, and demonstrate replicable models for other regions of the state. Initiatives may include supporting additional source-separated drop-off programs, encouraging more recovery activity at existing C&D landfills, evaluating regional transfer or aggregation hubs, and leveraging new facilities such as Mecklenburg County's planned dedicated C&D MRF as potential models for other regions.

APPENDIX A: PERMITTED SOLID WASTE FACILITIES AND C&D RECOVERY STATUS

C&D Recovery	County	Waste	Activity	Facility ID	Facility Name	Address	City	State
No	Alamance	MSW	LF	0104-MSWLF-1994	Alamance County Austin Quarter Road Landfill Facility	2701 Austin Quarter Road	Graham	NC
No	Alamance	CD	LF	0104-CDLF-1993	Austin Quarter C&D Unit	2701 Austin Quarter Road	Graham	NC
No	Alamance	CD	LF	0105-CDLF-2024	Tri-Corners C&D Landfill	5833 Foster Store Road	Liberty	NC
Yes	Alamance	CD	TP/MWP	0105-TP-2024	Tri-Corners T&P	5833 Foster Store Road	Liberty	NC
Yes	Alexander	CD	LF	0201-CDLF-1997	ALEXANDER COUNTY	2500 Paynes Dairy Road	Taylorsville	NC
No	Anson	MSW	LF	0403-MSWLF-2010	Anson Landfill	375 Dozer Drive	Polkton	NC
No	Ashe	MSW	LF	0501-MSWLF-1993	Ashe County Landfill	739 Fred Pugh Road	Crumpler	NC
No	Avery	CD	LF	0603-CDLF-1996	Avery County C&D Landfill	2175 Brushy Creek Road	Spruce Pine	NC
No	Bertie	MSW	LF	0803-MSWLF-1993	East Carolina Regional Landfill	1922 Republican Road	Aulander	NC
Yes	Brunswick	CD	LF	1007-CDLF-1997	BRUNSWICK COUNTY	172 Landfill Road NE	Bolivia	NC
No	Buncombe	MSW	LF	1107-MSWLF-1996	Buncombe County MSW Landfill	85 Panther Branch Road	Alexander	NC
Yes	Buncombe	CD	LF	1107-CDLF-1998	BUNCOMBE COUNTY	85 Panther Branch Road	Alexander	NC
No	Burke	CD	LF	1203-CDLF-2014	Burke County Johns River Waste Management	2500 Marsh Trail	Morganton	NC
No	Cabarrus	MSW	LF	1304-MSWLF-1992	BFI-Charlotte Mtr Speedway Landfill V	5105 Morehead Road	Concord	NC
Yes	Cabarrus	CD	LF	1306-CDLF-2000	Highway 49 C&D Landfill & Recycling Greenway Waste	2105 Speedrail Court	Harrisburg	NC
No	Cabarrus	CD	LF	1302-CDLF-2006	Cabarrus County CDLF	246 General Services Drive SW	Concord	NC
No	Caldwell	MSW	LF	1403-MSWLF-1998	Foothills Environmental Landfill	2800 Cheraw Road	Lenoir	NC
Yes	Carteret	MSW	Trans	1604-TRANSFER-1993	CARTERET COUNTY	800 Hibbs Road	Newport	NC
No	Catawba	MSW	LF	1803-MSWLF-1997	Blackburn Resource Recovery Facility	4017 Rocky Ford Road	Newton	NC
Yes	Catawba	CD	LF	1803-CDLF-	CATAWBA COUNTY	3993 Rocky Ford Road	Newton	NC
No	Cherokee	MSW	LF	2002-MSWLF-1998	Cherokee County MSW Facility	10160 U.S. Highway 19	Marble	NC

No	Cleveland	MSW	LF	2301-MSWLF-2009	Cleveland County Landfill Self-McNeilly	250 Fielding Road	Cherryville	NC
No	Cleveland	CD	LF	2301-CDLF-1997	Cleveland County CDLF	1608 Airport Road	Shelby	NC
No	Craven	MSW	LF	2509-MSWLF-1999	CRSWMA - Long Term Regional Landfill	7400 Old U.S. Highway 70 W.	New Bern	NC
No	Cumberland	MSW	LF	2601-MSWLF-1997	Ann Street Cumberland County Landfill	698 Ann Street	Fayetteville	NC
Yes	Cumberland	CD	LF	2601-CDLF-1997	CUMBERLAND COUNTY	698 Ann Street	Fayetteville	NC
No	Dare	CD	LF	2803-CDLF-1995	Dare County C&D Landfill	1603 Cub Road	Manns Harbor	NC
No	Davidson	MSW	LF	2906-MSWLF-2008	Davidson County MSW Lined Landfill	220 Davidson County Landfill Road	Lexington	NC
Yes	Davidson	CD	TP/MWP	2908-TP-	Todco, Inc. Wood Recycling	1123 Roy Lopp Road	Lexington	NC
Yes	Durham	CD	TP/MWP	3215-MWP-2020	Wall Recycling - Hoover Road	1017 South Hoover Road	Durham	NC
No	Edgecombe	CD	LF	3301-CDLF-1997	Edgecombe County CDLF	1601 Colonial Road	Tarboro	NC
No	Forsyth	MSW	LF	3402-MSWLF-1997	Hanes Mill Road Landfill	325 West Hanes Mill Road	Winston-Salem	NC
No	Forsyth	CD	LF	3412-CDLF-1995	Winston-Salem, City of Old Salisbury Road CDLF	3336 Old Salisbury Road	Winston-Salem	NC
Yes	Forsyth	CD	TP/MWP	3424-TP-2010	Abbey Green Transfer Station	5030 Overdale Rd	Winston-Salem	NC
Yes	Franklin	CD	TP/MWP	3505-MWP-2020	Wall Recycling	2095 U.S. Highway 1 S.	Franklinton	NC
Yes	Franklin	CD	TP/MWP	3505-TP-2020	Wall Recycling	2095 U.S. Highway 1 S.	Franklinton	NC
No	Gaston	MSW	LF	3606-MSWLF-1997	Gaston County Landfill	3155 Philadelphia Church Road	Dallas	NC
No	Gaston	CD	LF	3606-CDLF-1995	Gaston County C&D Landfill	3155 Philadelphia Church Road	Dallas	NC
No	Granville	MSW	LF	3901-MSWLF-2012	Oxford Subtitle D MSWLF	6584 Landfill Rd	Oxford	NC
No	Greene	CD	LF	4002-CDLF-1997	Greene County CDLF	105 Landfill Road	Walstonburg	NC
No	Guilford	MSW	LF	4104-MSWLF-1991	High Point, City of Kersey Valley Landfill	3940 East Kivett Drive	High Point	NC
No	Guilford	MSW	LF	4112-MSWLF-1997	Greensboro, City of White Street MSWLF	2503 White Street	Greensboro	NC
No	Guilford	CD	LF	4103-CDLF-1998	Greensboro, City of White Street Landfill	2503 White Street	Greensboro	NC
No	Guilford	CD	LF	4116-CDLF-2012	WI High Point Landfill, LLC	5830 Riverdale Drive	Jamestown	NC
No	Guilford	CD	LF	4117-CDLF-2008	A-1 Sandrock C&D Landfill	2091 Bishop Road	Greensboro	NC

No	Guilford	CD	TP/MWP	4116-MWP-2012	High Point C&D Waste Reclamation	5830 Riverdale Drive	Jamestown	Guilford
Yes	Guilford	CD	TP/MWP	4117-TP-2009	A-1 Sandrock Treatment and Processing Facility	2091 Bishop Road	Greensboro	NC
No	Halifax	CD	LF	4204-CDLF-2013	Halifax County Landfill	921 Liles Road	Littleton	NC
No	Harnett	CD	LF	4303-CDLF-1997	Harnett Co. Anderson Creek C&D Landfill	1086 Poplar Drive	Spring Lake	NC
No	Harnett	CD	LF	4302-CDLF-2018	Harnett County Dunn-Erwin C&D Landfill	449 Daniels Road	Dunn	NC
No	Haywood	MSW	LF	4407-MSWLF-1993	Haywood Co White Oak Landfill	3898 Fines Creek Road	Waynesville	NC
Yes	Haywood	CD	TP/MWP	4408-MWP-	HAYWOOD COUNTY	278 Recycle Road	Clyde	NC
Yes	Henderson	CD	TP/MWP	4508-TP-2020	Garbage Pal, LLC	424 Mills Gap Road	Arden	NC
Yes	Henderson	MSW	Trans	4504T-TRANSFER-1998	HENDERSON COUNTY	191 Transfer Station Drive	Hendersonville	NC
Yes	Iredell	MSW	LF	4903-MSWLF-1993	Iredell County Sanitary LF	354 Twin Oaks Road	Statesville	NC
Yes	Jackson	MSW	Trans	5003T-TRANSFER-	JACKSON COUNTY	250 Recycle Place	Sylva	NC
Yes	Johnston	MSW	LF	5103-MSWLF-	Johnston County MSW Landfill	680 County Home Road	Smithfield	NC
No	Jones	CD	LF	5203-CDLF-2013	The Maysville Construction and Demolition Landfill	11710 Highway 17	Maysville	NC
Yes	Jones	CD	TP/MWP	5202-TP-2012	Maysville Recycling and Recovery	11710 Highway 17	Maysville	NC
No	Lenoir	MSW	LF	5409-MSWLF-	Lenoir County MSW Landfill	2949 Hodges Farm Road	LaGrange	NC
No	Lenoir	CD	LF	5403-CDLF-1997	Lenoir County CDLF	2949 Hodges Farm Road	LaGrange	NC
No	Lincoln	MSW	LF	5503-MSWLF-1986	Lincoln County Landfill	5291 Crouse Road	Crouse	NC
No	Lincoln	CD	LF	5503-CDLF-1999	Lincoln County C&D Unit	5291 Crouse Road	Crouse	NC
No	Lincoln	CD	LF	5504-CDLF-1999	Lake Norman Landfill	7099 Quarry Lane	Stanley	NC
Yes	Macon	MSW	LF	5703-MSWLF-1992	Macon County Landfill Open	1448 Lakeside Drive	Franklin	NC
Yes	Madison	CD	LF	5803-CDLF-1995	MADISON COUNTY	271 Craig Rudisill Road	Marshall	NC
Yes	Martin	CD	LF	5901-CDLF-1995	Martin County C&D Landfill	1445 Landfill Road	Williamston	NC
Yes	McDowell	MSW	Trans	5602T-TRANSFER-1995	MCDOWELL COUNTY	3809 NC Highway 226 South	Marion	NC
Yes	Mecklenburg	MSW	LF	6019-MSWLF-2000	Mecklenburg County Landfill	17131 Lancaster Highway	Charlotte	NC

Yes	Mecklenburg	CD	LF	6013-CDLF-2021	Greenway Waste Solutions of North Meck	15300 Holbrooks Road	Huntersville	NC
Yes	Mecklenburg	CD	TP/MWP	6037-TP-2020	Greenway Recycling of North Meck, LLC	15300 Holbrooks Road	Huntersville	NC
No	Montgomery	MSW	LF	6204-MSWLF-1995	Uwharrie Env. Reg. Landfill	500 Landfill Road	Mount Gilead	NC
No	Moore	CD	LF	6301-CDLF-1992	Moore County C&D Landfill	456 Turning Leaf Way	Aberdeen	NC
No	Nash	CD	LF	6403-CDLF-2000	Nash County C&D Landfill	3057 Duke Road	Nashville	NC
No	New Hanover	MSW	LF	6504-MSWLF-2017	New Hanover County Landfill	5210 US Highway 421	Wilmington	NC
Yes	New Hanover	CD	TP/MWP	6504-MWP-2016	NEW HANOVER COUNTY	3002 US Highway 421 North	Wilmington	NC
No	Onslow	MSW	LF	6708-MSWLF-1997	Camp Lejeune MSW Landfill	Bldg. 982, Piney Green Road	Camp Lejeune	NC
Yes	Onslow	MSW	LF	6709-MSWLF-1997	Onslow County Subtitle D Landfill	415 Meadowview Road	Jacksonville	NC
Yes	Orange	CD	LF	6804-CDLF-2005	ORANGE COUNTY	1514 Eubanks Road	Chapel Hill	NC
Yes	Pasquotank	CD	LF	7002-CDLF-1996	PASQUOTANK COUNTY	983 Simpson Ditch Road	Elizabeth City	NC
Yes	Perquimans	MSW	Trans	7202T-TRANSFER-1995	PERQUIMANS COUNTY	759 Perrys Bridge Road	Belvidere	NC
No	Person	MSW	LF	7304-MSWLF-1997	Upper Piedmont Regional Landfill	9650 Oxford Road	Rougemont	NC
No	Pitt	CD	LF	7407-CDLF-2009	C & D Landfill Inc	802 Recycling Lane	Greenville	NC
Yes	Pitt	CD	TP/MWP	7404-TP-2016	PITT COUNTY	3025 Landfill Road	Greenville	NC
No	Randolph	MSW	LF	7607-MSWLF-2015	Great Oak Landfill	3597 Old Cedar Falls	Randleman	NC
No	Randolph	CD	LF	7606-CDLF-2021	Wall Recycling CDLF	385 Gold Hill Road	Asheboro	NC
Yes	Randolph	CD	TP/MWP	7606-TP-2021	Wall Recycling Facility	385 Gold Hill Road	Asheboro	NC
No	Robeson	MSW	LF	7803-MSWLF-1997	Robeson County Landfill	246 Landfill Road	Saint Pauls	NC
No	Robeson	CD	LF	7803-CDLF-1997	Robeson County CDLF	246 Landfill Road	Saint Pauls	NC
No	Rockingham	MSW	LF	7904-MSWLF-1995	Rockingham County Landfill	281 Shuff Road	Madison	NC
No	Rowan	MSW	LF	8003-MSWLF-1988	Rowan County Landfill	780 Campbell Road	Woodleaf	NC
No	Rutherford	CD	LF	8103-CDLF-2002	Rutherford County C&D	656 Laurel Hill Drive	Rutherfordton	NC

No	Sampson	MSW	LF	8202-MSWLF-2000	Sampson County Disposal, LLC	7434 Roseboro Highway	Roseboro	NC
No	Sampson	CD	LF	8202-CDLF-1996	Sampson County Disposal, LLC	7434 Roseboro Highway	Roseboro	NC
Yes	Scotland	CD	LF	8301-CDLF-1997	Scotland County CDLF	10701 Patterson Road	Laurinburg	NC
No	Stanly	MSW	LF	8401-MSWLF-1999	Albemarle, City of Landfill	40592 Stony Gap Road	Albemarle	NC
Yes	Stanly	CD	LF	8401-CDLF-1997	ALBEMARLE	40592 Stony Gap Road	Albemarle	NC
No	Surry	MSW	LF	8606-MSWLF-1998	Surry County MSWLF	237 Landfill Road	Mount Airy	NC
No	Transylvania	MSW	LF	8807-MSWLF-1990	Transylvania County Landfill	500 Howell Road	Brevard	NC
No	Union	CD	LF	9001-CDLF-1998	Union County C&D	2125 Austin Chaney Road	Wingate	NC
No	Wake	MSW	LF	9222-MSWLF-2008	Wake County South Wake MSWLF	Highway 55 Bypass, 6124 Old Smithfield Road	Apex	NC
Yes	Wake	CD	LF	9230-CDLF-2014	Greenway Waste Solutions of Apex, LLC	5940 Old Smithfield Road	Apex	NC
Yes	Wake	CD	LF	9226-CDLF-2020	Shotwell Landfill, Inc	4724 Smithfield Road	Wendell	NC
No	Wake	CD	LF	9231-CDLF-2012	Brownfield Road C&D Landfill	2600 Brownfield Road	Raleigh	NC
No	Wake	CD	LF	9228-CDLF-2001	Red Rock Disposal C&D Landfill	7130 New Landfill Drive	Holly Springs	NC
Yes	Wake	CD	TP/MWP	9242-MWP-2020	Wall Recycling - Garner Road	2126 Garner Road	Raleigh	NC
Yes	Wake	CD	TP/MWP	9226-MWP-2020	Shotwell C&D MRF	4724 Smithfield Road	Wendell	NC
Yes	Wake	CD	TP/MWP	9240-MWP-2017	Apex - Wall Recycling, LLC	520 Pristine Water Drive	Apex	NC
No	Washington	CD	LF	9404-CDLF-1996	Washington County C&D Landfill	718 Landfill Road	Roper	NC
No	Wayne	MSW	LF	9606-MSWLF-1998	Wayne County Landfill	460B South Landfill Road	Dudley	NC
Yes	Wayne	CD	LF	9601-CDLF-1997	WAYNE COUNTY	460-B South Landfill Road	Dudley	NC
No	Wilkes	MSW	LF	9704-MSWLF-1993	Wilkes County MSWLF	9219 Elkin Highway	Roaring River	NC
Yes	Wilson	CD	LF	9809-CDLF-2004	WILSON COUNTY	2400 NC Hwy 42 East	Wilson	NC

APPENDIX B: C&D RECOVERY LOCATIONS

C&D Recovery	County	Waste	Activity	Owner	Facility ID	Facility Name	Address	City	State
Yes	Alamance	CD	TP/MWP	Private	0105-TP-2024	Tri-Corners T&P	5833 Foster Store Road	Liberty	NC
Yes	Alexander	CD	LF	Public	0201-CDLF-1997	ALEXANDER COUNTY	2500 Paynes Dairy Road	Taylorsville	NC
Yes	Brunswick	CD	LF	Public	1007-CDLF-1997	BRUNSWICK COUNTY	172 Landfill Road NE	Bolivia	NC
Yes	Buncombe	CD	LF	Public	1107-CDLF-1998	BUNCOMBE COUNTY	85 Panther Branch Road	Alexander	NC
Yes	Cabarrus	CD	LF	Private	1306-CDLF-2000	Highway 49 C&D Landfill & Recycling Greenway Waste	2105 Speedrail Court	Harrisburg	NC
Yes	Carteret	MSW	Trans	Public	1604-TRANSFER-1993	CARTERET COUNTY	800 Hibbs Road	Newport	NC
Yes	Catawba	CD	LF	Public	1803-CDLF-	CATAWBA COUNTY	3993 Rocky Ford Road	Newton	NC
Yes	Cumberland	CD	LF	Public	2601-CDLF-1997	CUMBERLAND COUNTY	698 Ann Street	Fayetteville	NC
Yes	Davidson	CD	TP/MWP	Private	2908-TP-	Todco, Inc. Wood Recycling	1123 Roy Lopp Road	Lexington	NC
Yes	Durham	CD	TP/MWP	Private	3215-MWP-2020	Wall Recycling - Hoover Road	1017 South Hoover Road	Durham	NC
Yes	Forsyth	CD	TP/MWP	Private	3424-TP-2010	Abbey Green Transfer Station	5030 Overdale Rd	Winston-Salem	NC
Yes	Franklin	CD	TP/MWP	Private	3505-MWP-2020	Wall Recycling	2095 U.S. Highway 1 S.	Franklinton	NC
Yes	Franklin	CD	TP/MWP	Private	3505-TP-2020	Wall Recycling	2095 U.S. Highway 1 S.	Franklinton	NC
Yes	Guilford	CD	TP/MWP	Private	4117-TP-2009	A-1 Sandrock Treatment and Processing Facility	2091 Bishop Road	Greensboro	NC
Yes	Haywood	CD	TP/MWP	Public	4408-MWP-	HAYWOOD COUNTY	278 Recycle Road	Clyde	NC
Yes	Henderson	CD	TP/MWP	Private	4508-TP-2020	Garbage Pal, LLC	424 Mills Gap Road	Arden	NC
Yes	Henderson	MSW	Trans	Public	4504T-TRANSFER-1998	HENDERSON COUNTY	191 Transfer Station Drive	Hendersonville	NC
Yes	Iredell	MSW	LF	Public	4903-MSWLF-1993	Iredell County Sanitary LF	354 Twin Oaks Road	Statesville	NC
Yes	Jackson	MSW	Trans	Public	5003T-TRANSFER-	JACKSON COUNTY	250 Recycle Place	Sylva	NC
Yes	Johnston	MSW	LF	Public	5103-MSWLF-	Johnston County MSW Landfill	680 County Home Road	Smithfield	NC
Yes	Jones	CD	TP/MWP	Private	5202-TP-2012	Maysville Recycling and Recovery	11710 Highway 17	Maysville	NC
Yes	Macon	MSW	LF	Public	5703-MSWLF-1992	Macon County Landfill Open	1448 Lakeside Drive	Franklin	NC
Yes	Madison	CD	LF	Public	5803-CDLF-1995	MADISON COUNTY	271 Craig Rudisill Road	Marshall	NC
Yes	Martin	CD	LF	Public	5901-CDLF-1995	Martin County C&D Landfill	1445 Landfill Road	Williamston	NC
Yes	McDowell	MSW	Trans	Public	5602T-TRANSFER-1995	MCDOWELL COUNTY	3809 NC Highway 226 South	Marion	NC
Yes	Mecklenburg	MSW	LF	Public	6019-MSWLF-2000	Mecklenburg County Landfill	17131 Lancaster Highway	Charlotte	NC
Yes	Mecklenburg	CD	LF	Private	6013-CDLF-2021	Greenway Waste Solutions of North Meck	15300 Holbrooks Road	Huntersville	NC

Yes	Mecklenburg	CD	TP/MWP	Private	6037-TP-2020	Greenway Recycling of North Meck, LLC	15300 Holbrooks Road	Huntersville	NC
Yes	New Hanover	CD	TP/MWP	Public	6504-MWP-2016	NEW HANOVER COUNTY	3002 US Highway 421 North	Wilmington	NC
Yes	Onslow	MSW	LF	Public	6709-MSWLF-1997	Onslow County Subtitle D Landfill	415 Meadowview Road	Jacksonville	NC
Yes	Orange	CD	LF	Public	6804-CDLF-2005	ORANGE COUNTY	1514 Eubanks Road	Chapel Hill	NC
Yes	Pasquotank	CD	LF	Public	7002-CDLF-1996	PASQUOTANK COUNTY	983 Simpson Ditch Road	Elizabeth City	NC
Yes	Perquimans	MSW	Trans	Public	7202T-TRANSFER-1995	PERQUIMANS COUNTY	759 Perrys Bridge Road	Belvidere	NC
Yes	Pitt	CD	TP/MWP	Public	7404-TP-2016	PITT COUNTY	3025 Landfill Road	Greenville	NC
Yes	Randolph	CD	TP/MWP	Private	7606-TP-2021	Wall Recycling Facility	385 Gold Hill Road	Asheboro	NC
Yes	Scotland	CD	LF	Public	8301-CDLF-1997	Scotland County CDLF	10701 Patterson Road	Laurinburg	NC
Yes	Stanly	CD	LF	Public	8401-CDLF-1997	ALBEMARLE	40592 Stony Gap Road	Albemarle	NC
Yes	Wake	CD	LF	Private	9230-CDLF-2014	Greenway Waste Solutions of Apex, LLC	5940 Old Smithfield Road	Apex	NC
Yes	Wake	CD	LF	Private	9226-CDLF-2020	Shotwell Landfill, Inc	4724 Smithfield Road	Wendell	NC
Yes	Wake	CD	TP/MWP	Private	9242-MWP-2020	Wall Recycling - Garner Road	2126 Garner Road	Raleigh	NC
Yes	Wake	CD	TP/MWP	Private	9226-MWP-2020	Shotwell C&D MRF	4724 Smithfield Road	Wendell	NC
Yes	Wake	CD	TP/MWP	Private	9240-MWP-2017	Apex - Wall Recycling, LLC	520 Pristine Water Drive	Apex	NC
Yes	Wayne	CD	LF	Public	9601-CDLF-1997	WAYNE COUNTY	460-B South Landfill Road	Dudley	NC
Yes	Wilson	CD	LF	Public	9809-CDLF-2004	WILSON COUNTY	2400 NC Hwy 42 East	Wilson	NC
Yes	Burke			Public	n/a	DREXEL			NC
Yes	Camden			Public	n/a	CAMDEN COUNTY			NC
Yes	Chatham			Public	n/a	CHATHAM COUNTY			NC
Yes	Hyde			Public	n/a	HYDE COUNTY			NC
Yes	Northampton			Public	n/a	NORTHAMPTON COUNTY			NC

APPENDIX C: PRIORITY LIST 1- COUNTIES MEETING GROWTH CRITERIA WITH C&D RECOVERY INFRASTRUCTURE

C&D Recovery	County	Waste	Activity	Owner	Facility ID	Facility Name	Address	City	State
Yes	Alamance	CD	TP/MWP	Private	0105-TP-2024	Tri-Corners T&P	5833 Foster Store Road	Liberty	NC
Yes	Brunswick	CD	LF	Public	1007-CDLF-1997	BRUNSWICK COUNTY	172 Landfill Road NE	Bolivia	NC
Yes	Buncombe	CD	LF	Public	1107-CDLF-1998	BUNCOMBE COUNTY	85 Panther Branch Road	Alexander	NC
Yes	Cabarrus	CD	LF	Private	1306-CDLF-2000	Highway 49 C&D Landfill & Recycling Greenway Waste	2105 Speedrail Court	Harrisburg	NC
Yes	Carteret	MSW	Trans	Public	1604-TRANSFER-1993	CARTERET COUNTY	800 Hibbs Road	Newport	NC
Yes	Catawba	CD	LF	Public	1803-CDLF-	CATAWBA COUNTY	3993 Rocky Ford Road	Newton	NC
Yes	Chatham			Public	n/a	CHATHAM COUNTY			NC
Yes	Davidson	CD	TP/MWP	Private	2908-TP-	Todco, Inc. Wood Recycling	1123 Roy Lopp Road	Lexington	NC
Yes	Durham	CD	TP/MWP	Private	3215-MWP-2020	Wall Recycling - Hoover Road	1017 South Hoover Road	Durham	NC
Yes	Forsyth	CD	TP/MWP	Private	3424-TP-2010	Abbey Green Transfer Station	5030 Overdale Rd	Winston-Salem	NC
Yes	Franklin	CD	TP/MWP	Private	3505-MWP-2020	Wall Recycling	2095 U.S. Highway 1 S.	Franklinton	NC
Yes	Franklin	CD	TP/MWP	Private	3505-TP-2020	Wall Recycling	2095 U.S. Highway 1 S.	Franklinton	NC
Yes	Guilford	CD	TP/MWP	Private	4117-TP-2009	A-1 Sandrock Treatment and Processing Facility	2091 Bishop Road	Greensboro	NC
Yes	Henderson	CD	TP/MWP	Private	4508-TP-2020	Garbage Pal, LLC	424 Mills Gap Road	Arden	NC
Yes	Henderson	MSW	Trans	Public	4504T-TRANSFER-1998	HENDERSON COUNTY	191 Transfer Station Drive	Hendersonville	NC
Yes	Iredell	MSW	LF	Public	4903-MSWLF-1993	Iredell County Sanitary LF	354 Twin Oaks Road	Statesville	NC
Yes	Johnston	MSW	LF	Public	5103-MSWLF-	Johnston County MSW Landfill	680 County Home Road	Smithfield	NC
Yes	Mecklenburg	MSW	LF	Public	6019-MSWLF-2000	Mecklenburg County Landfill	17131 Lancaster Highway	Charlotte	NC
Yes	Mecklenburg	CD	LF	Private	6013-CDLF-2021	Greenway Waste Solutions of North Meck	15300 Holbrooks Road	Huntersville	NC
Yes	Mecklenburg	CD	TP/MWP	Private	6037-TP-2020	Greenway Recycling of North Meck, LLC	15300 Holbrooks Road	Huntersville	NC
Yes	New Hanover	CD	TP/MWP	Public	6504-MWP-2016	NEW HANOVER COUNTY	3002 US Highway 421 North	Wilmington	NC
Yes	Onslow	MSW	LF	Public	6709-MSWLF-1997	Onslow County Subtitle D Landfill	415 Meadowview Road	Jacksonville	NC
Yes	Orange	CD	LF	Public	6804-CDLF-2005	ORANGE COUNTY	1514 Eubanks Road	Chapel Hill	NC
Yes	Pitt	CD	TP/MWP	Public	7404-TP-2016	PITT COUNTY	3025 Landfill Road	Greenville	NC
Yes	Randolph	CD	TP/MWP	Private	7606-TP-2021	Wall Recycling Facility	385 Gold Hill Road	Asheboro	NC
Yes	Wake	CD	LF	Private	9230-CDLF-2014	Greenway Waste Solutions of Apex, LLC	5940 Old Smithfield Road	Apex	NC
Yes	Wake	CD	LF	Private	9226-CDLF-2020	Shotwell Landfill, Inc	4724 Smithfield Road	Wendell	NC

Yes	Wake	CD	TP/MWP	Private	9242-MWP-2020	Wall Recycling - Garner Road	2126 Garner Road	Raleigh	NC
Yes	Wake	CD	TP/MWP	Private	9226-MWP-2020	Shotwell C&D MRF	4724 Smithfield Road	Wendell	NC
Yes	Wake	CD	TP/MWP	Private	9240-MWP-2017	Apex - Wall Recycling, LLC	520 Pristine Water Drive	Apex	NC

APPENDIX D: PRIORITY LIST 2-COUNTIES MEETING GROWTH CRITERIA WITHOUT C&D RECOVERY INFRASTRUCTURE

C&D Recovery	County	Waste	Activity	Owner	Facility ID	Facility Name	Address	City	State
No	Gaston	MSW	LF	Public	3606-MSWLF-1997	Gaston County Landfill	3155 Philadelphia Church Road	Dallas	NC
No	Gaston	CD	LF	Public	3606-CDLF-1995	Gaston County C&D Landfill	3155 Philadelphia Church Road	Dallas	NC
No	Harnett	CD	LF	Public	4303-CDLF-1997	Harnett Co. Anderson Creek C&D Landfill	1086 Poplar Drive	Spring Lake	NC
No	Harnett	CD	LF	Public	4302-CDLF-2018	Harnett County Dunn-Erwin C&D Landfill	449 Daniels Road	Dunn	NC
No	Lincoln	MSW	LF	Public	5503-MSWLF-1986	Lincoln County Landfill	5291 Crouse Road	Crouse	NC
No	Lincoln	CD	LF	Public	5503-CDLF-1999	Lincoln County C&D Unit	5291 Crouse Road	Crouse	NC
No	Lincoln	CD	LF	Private	5504-CDLF-1999	Lake Norman Landfill	7099 Quarry Lane	Stanley	NC
No	Moore	CD	LF	Public	6301-CDLF-1992	Moore County C&D Landfill	456 Turning Leaf Way	Aberdeen	NC
No	Nash	CD	LF	Public	6403-CDLF-2000	Nash County C&D Landfill	3057 Duke Road	Nashville	NC
No	Robeson	MSW	LF	Public	7803-MSWLF-1997	Robeson County Landfill	246 Landfill Road	Saint Pauls	NC
No	Robeson	CD	LF	Public	7803-CDLF-1997	Robeson County CDLF	246 Landfill Road	Saint Pauls	NC
No	Rowan	MSW	LF	Public	8003-MSWLF-1988	Rowan County Landfill	780 Campbell Road	Woodleaf	NC
No	Union	CD	LF	Public	9001-CDLF-1998	Union County C&D	2125 Austin Chaney Road	Wingate	NC
No	Lee					Lee County			NC
No	Pender					Pender County			NC