Mitigation Project Name Pee Dee Stream Restoration Site County Montgomery USACE Action ID 2012-01077
DMS ID 95350 Date Project Instituted 8/1/2012 NCDWR Permit No 2013-1140

River Basin Yadkin Date Prepared 8/27/2018
Cataloging Unit 03040104

			Stre	am Credits							nd Credits			
Credit Release Milestone	Scheduled	Warm	Cool	Cold	Anticipated	Astro-I Balanca	Scheduled	Riparian Riverine	Riparian Non- riverine	Non-riparian	Scheduled	Coastal	Anticipated	Actual
Potential Credits (Mitigation Plan)	Releases	6,408.670			Release Year	Actual Release Date (Stream)	Releases				Releases		Release Year	Release Date
Potential Credits (As-Built Survey)	(Stream)	6,504.000			(Stream)	Date (Stream)	(Forested)				(Coastal)		(Wetland)	(Wetland)
Potential Credits (IRT Approved)		6,408.267												
1 (Site Establishment)	N/A				N/A	N/A	N/A				N/A		N/A	N/A
2 (Year 0 / As-Built)	30%	1,951.200			2015	10/5/2015	30%				30%		N/A	N/A
3 (Year 1 Monitoring)	10%	650.400			2016	4/25/2016	10%				10%		N/A	N/A
4 (Year 2 Monitoring)	10%	640.827			2017	10/20/2017	10%				15%		N/A	N/A
IRT Adjustment*		-38.290				10/20/2017							N/A	N/A
5 (Year 3 Monitoring) - NOT RELEASED	10%	640.827			2018	Not Released	15%				20%		N/A	N/A
6 (Year 4 Monitoring)	5%				2019		5%				10%		N/A	N/A
7 (Year 5 Monitoring)	10%				2020		15%				15%		N/A	N/A
8 (Year 6 Monitoring)	5%				2021		5%				N/A		N/A	N/A
9 (Year 7 Monitoring)	10%				2022		10%				N/A		N/A	N/A
Stream Bankfull Standard	10%	640.827			2017	10/20/2017	N/A				N/A		N/A	N/A
Total Credits Released to Date		3,844.963												

<sup>\*</sup>NOTE: Adjustment required due to IRT concerns on how the as-built credits were calculated

DEBITS (released credits only)

2220 (10.0000	,,	Ratios	1	1.5	2.5	5	1	3	2	5	1	3	2	5	1	3	2	5
			Stream Restoration	Stream Enhancment I	Stream Enhancement II	Stream Preservation	Riparian Restoration	Riparian Creation	Riparian Enhancement	Riparian Preservation	Nonriparian Restoration	Nonriparian Creation	Nonriparian Enhancement	Nonriparian Preservation	Coastal Marsh Restoration	Coastal Marsh Creation	Coastal Marsh Enhancement	Coastal Marsh Preservation
IRT Approved A	s-Built Amounts (fe	et and acres)	5,991.600	625.000														
IRT Approved A	s-Built Amounts (m	itigation credits)	5,991.600	416.667														
Percentage Rele	eased		60%	60%														
Released Amou	nts (feet / acres)		3,594.960	375.000														
Released Amou			3,594.960	250.000														
NCDWR Permit	USACE Action ID																	
N/A	N/A	SMUs located in pond bed - permanent reduction	452.000															
2016-0299	2002-01260	NCDOT TIP R-2536 - Asheboro Bypass, Randolph County	2,535.980															
	2016-02283	SR 1320 - Bridge 228 - Division 8, Montgomery County	82.000															
															_			
Remaining Amo	unts (feet / acres)		524.980	375.000														
Remaining Amo			524.980	250.000														

Contingencies (if any): None			
	$\alpha / \alpha$	2-1	

Signature of Wilmington District Official Approving Credit Release

Date

- 2 For NCDMS projects, the second credit release milestone occurs automatically when the as-built report (baseline monitoring report) has been made available to the NCIRT by posting it to the NCDMS Portal, provided the following criteria have been met:
  - 1) Approval of the final Mitigation Plan
  - 2) Recordation of the preservation mechanism, as well as a title opinion acceptable to the USACE covering the property
  - 3) Completion of all physical and biological improvements to the mitigation site pursuant to the mitigation plan
  - 4) Reciept of necessary DA permit authorization or written DA approval for porjects where DA permit issuance is not required
- 3 A 10% reserve of credits is to be held back until the bankfull event performance standard has been met





Corporate Headquarters

5020 Montrose Blvd. Suite 650 Houston, TX 77006 Main: 713.520.5400

January 14, 2019

Harry Tsomides NC DEQ Division of Mitigation Services 5 Ravenscroft Drive, Suite 102 Asheville, NC 28801

RE: Pee Dee Stream Restoration Site: MY4 Monitoring Report (NCDMS ID 95350)

Listed below are comments provided by DMS on December 11, 2018 regarding the Pee Dee Stream Restoration Site: Year 4 Monitoring Report and RES' responses.

#### Vegetation - general

Invasive vegetation (mostly privet) is still significant (3.12 acres, 15% of easement). Please indicate how and when this will be addressed over the next year.

RES will treat the invasive vegetation by cutting and spraying it. Due to the steep slopes in the easement, mulching is not an option. RES plans for the treatments to take place once in the spring, summer, and fall of 2019. This detail has been added to the report.

#### **Hydrology** - general

While DMS acknowledges RES' plans and efforts to validate withheld credits on the site via adaptive management (stream characterization, flow gauges and excavation as described in the Adaptive Management section), please understand that DMS cannot approve any invoicing for the project beyond the current credit-approved amounts until the IRT approves any adaptive plans and subsequently approves credits on these credit-withheld reaches.

Thompson Creek 1-2 creditable footage should be 1014, not 1029 (approved mitigation plan length of 1314 minus 300). Please verify and change if agreed or clarify. This is correct and has been updated in Table 1.

#### **Project Credits / Table 1**

During the 7/25/2018 field meeting with the IRT, additional hydrology monitoring was discussed along reaches where poor hydrology was observed in stream sections near the former ponds where silting had resulted in the lack of a well-defined channel, or a channel form that was dry. The following credits (716.7 total) are currently being withheld due to hydrology / channel formation questions:

Thompson 1 (100+00-102+50)
250 feet of Enhancement I (166.7 SMUs).
Thompson 1 (102+50-105+50)
300 feet of Restoration (300 SMUs).
Dale 1 (200+00-201+22)
122 feet Enhancement I (81.3 SMUs).
Dale 1 (201+22-203+75)
253 feet of Enhancement I (168.7 SMUs).



Please explain in the Table 1 notes the LF adjustments and any adaptive management plans. Done.

#### Other edits

Visual Assessments should reflect any issues associated with the pond beds and stream formation.

Table 5 and the CCPVs have been updated to reflect the issues associated with the pond beds and stream formation.

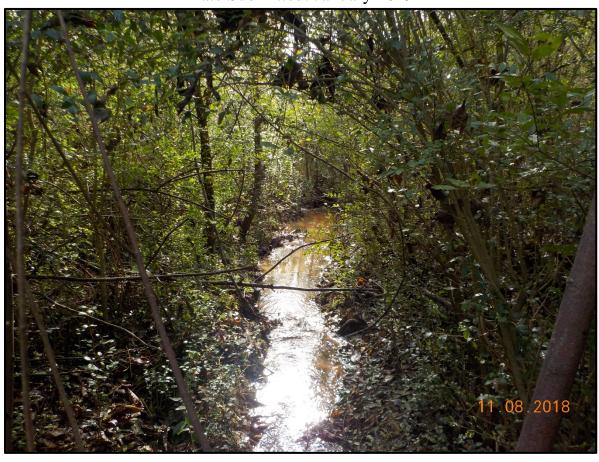
# **Annual Monitoring Report**

Monitoring Year 4 of 7

# **FINAL**

Pee Dee Stream Restoration Project NCDMS Contract No.: 004644 NCDMS Project No.: 95350

Montgomery County, NC
Data Collected: November 2018
Date Submitted: January 2019



Submitted to:
North Carolina Division of Mitigation Services
NCDEQ-DMS, 1652 Mail Service Center Raleigh NC 27699-1652

# Prepared by:



302 Jefferson Street, Suite 110 Raleigh, North Carolina 27605

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1.0 PROJECT SUMMARY	. 5
1.1. Goals and Objectives	
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# **Appendices**

# **Appendix A. General Tables and Figures**

Table 1. Project Components and Mitigation Credits

Table 2. Project Activity and Reporting History

Table 3. Project Contacts

Table 4. Project Information

Figure 1. Vicinity Map

Figure 2. Current Conditions Plan View Maps

## Appendix B. Visual Assessment Data

Table 5. Visual Stream Morphology Stability Assessment Table 6. Vegetation Condition Assessment 2018 Photo Station Photos

# **Appendix C. Vegetation Plot Data**

(Vegetation plot monitoring not required for MY4)

### Appendix D. Stream Geomorphology Data

(Cross section monitoring not required for MY4)
Table 12. Pebble Count Data Summary
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# Appendix F. July 2018 IRT Credit Release Site Visit Memo

#### 1.0 PROJECT SUMMARY

#### 1.1. Goals and Objectives

The project goals address stressors identified in the TLW and include the following:

- Improve water quality within the restored channel reaches and downstream watercourses by reducing sediment and nutrient inputs and increasing dissolved oxygen levels
- Improve local aquatic and terrestrial ecological function via stream shading, habitat complexities, and organic/woody material introduction
- Improve aquatic and benthic macroinvertebrate habitat and associated stream bed form
- Improve site hydrology and attenuate flood flows on-site and downstream
- Provide approximately 18.6 acres of riparian area restoration with a native plant community
- Protect stream and riparian improvements with livestock best management practices
- Protect the site in perpetuity with a permanent conservation easement

The project goals will be addressed through the following project objectives:

- Implement Priority I or II restoration of 5,992 feet of stream and enhancement of 625 feet of stream
- Implement appropriate changes in dimension, pattern and/or profile to create geomorphologically stable conditions along project area reaches
- Modify degraded stream channels to enable proper sediment transport capacity and improved stream bed character
- Construct a floodplain bench that is accessible at the proposed bankfull channel elevation.
- Remove a major impoundment
- Integrate in-stream structures and native bank vegetation
- Plant native woody and herbaceous riparian vegetation with a minimum width of 50 feet from the edge of the restored channels
- Eradicate invasive, exotic or undesirable plant species
- Install cattle exclusion fencing, two new wells, two new cattle drinking stations, and upgrade eight existing cattle drinking stations

#### 1.2. Success Criteria

The success criteria for the Pee Dee Stream Restoration Site follows accepted and approved success criteria presented in the USACE Stream Mitigation Guidelines and subsequent NCDMS and agency guidance. Specific success criteria components are presented below.

#### 1.2.1. Stream Restoration

**Dimension** – Cross-section measurements should indicate little change from the as-built cross-sections. If changes do occur, they will be evaluated to determine whether the adjustments are associated with increased stability or whether they indicate movement towards an unstable condition.

**Pattern and Profile** – Measurements and calculated values should indicate stability with little deviation from as-built conditions and established morphological ranges for the restored stream type. Pool depths may vary from year to year, but the majority should maintain depths sufficient to be observed as distinct features in the profile. The pools should maintain their depth with flatter

5

water surface slopes, while the riffles should remain shallower and steeper. Pattern measurements will not be collected unless conditions seem to indicate that a detectable change appears to have occurred based on profile and/or dimension measurements.

**Substrate** – Calculated D<sub>50</sub> and D<sub>84</sub> values should indicate coarser size class distributions of bed materials in riffles and finer size class distributions in pools. The majority of riffle pebble counts should indicate maintenance or coarsening of substrate distributions. Generally, it is anticipated that the bed material will coarsen over time.

**Sediment Transport** – Depositional features should be consistent with a stable stream that is effectively managing its sediment load. Point bar and inner berm features, if present, should develop without excessive encroachment of the channel. Isolated development of robust (i.e. comprised of coarse material and/or vegetation actively diverting flow) mid-channel or lateral bars will be acceptable. Likewise, development of a higher number of mid-channel or lateral bars that are minor in terms of their permanency such that profile measurements do not indicate systemic aggradation will be acceptable, but trends in the development of robust mid-channel or alternating bar features will be considered a destabilizing condition and may require intervention or have success implications.

#### 1.2.2. Surface Water Hydrology

Monitoring of stream surface water stages should indicate recurrence of bankfull flows on average every 1 to 2 years. At a minimum, throughout the monitoring period, the surface water stage should achieve bankfull or greater elevations at least twice. The bankfull events must occur during separate monitoring years.

#### 1.2.3. Vegetation

Riparian vegetation monitoring shall be conducted for a minimum of seven years to ensure that success criteria are met per USACE guidelines. Accordingly, success criteria will consist of a minimum survival of 320 stems per acre by the end of the Year 3 monitoring period, a minimum of 260 stems per acre at the end of Year 5, and a minimum of 210 stems per acre in Year 7. If monitoring indicates either that the specified survival rate is not being met or the development of detrimental conditions (i.e., invasive species, diseased vegetation), appropriate corrective actions will be developed and implemented.

#### 1.3. Project Setting and Background

The Pee Dee Stream Restoration Site (Site) encompasses approximately 21.0 acres of predominately agricultural land and includes three tributaries to Clarks Creek – Thompson Creek, Dale Branch, and Jerry Branch. The Site is located in the Yadkin River Watershed (NCDWR sub-basin 03-07-10 and HUC 03040104020020) approximately 1 mile south of the town of Pee Dee, NC in Montgomery County (**Figure 1**). Clarks Creek is listed as Class C water (NCDWR) and flows into the Pee Dee River. The Site is located within a NCDMS targeted local watershed.

Following 2016 monitoring the NCIRT requested a review of the differential between the Approved Mitigation Plan and Baseline Monitoring Report. The table below details the discrepancies by reach. The primary cause of increased baseline SMUs is survey methodology (thalweg vs. centerline). The Mitigation Plan lengths were based on centerline. Other causes of increased SMUs include field adjustments during construction and the design assumption of the channel pattern after pond removal. Additionally, credits for the stream reaches associated with the pond removals will be held until a later date. This is discussed further in Section 1.4.4. The new SMU total for this site is 5,691.6 (**Table 1**).

Reach	Mitigation Type	Proposed Length (LF)*	Mitigation Ratio	Proposed SMUs	Baseline SMUs
Thompson Creek 1	Enhancement I	401	1.5:1	166.7	162
Thompson Creek 1-2	P1 Restoration	504	1:1	1,314	1349
Dale Branch 1	Enhancement I	1,369	1.5:1	250	250
Dale Branch 2-5	P1 Restoration	3,440	1:1	2,955	2,993
Jerry Branch	P1 Restoration	1,852	1:1	1,670	1,691
Hudson Branch	P1 Restoration	707	1:1	52.6	59
	Total	8,273		6,408.3	6,504.0

<sup>\*</sup>The contracted amount of credits for this Site is 6,138 SMUs

#### 1.4. Project Performance

Monitoring Year 4 (MY4) data was collected in November 2018. Monitoring activities included visual assessment of all reaches and the surrounding easement, 16 permanent photo stations, 12 pebble counts, and 6 bank pin arrays. Per the Approved Mitigation Plan, vegetation plot and cross-section data were not collected in MY4.

Summary information/data related to the occurrence of items such as beaver or easement encroachment and statistics related to performance of various project and monitoring elements can be found in the tables and figures in the report appendices. Narrative background and supporting information formerly found in these reports can be found in the Baseline Monitoring Report (formerly Mitigation Plan) and in the Mitigation Plan (formerly Restoration Plan) documents available on the NCDMS website (http://portal.ncdenr.org/web/eep). All raw data supporting the tables and figures in the appendices is available from NCDMS upon request.

#### 1.4.1. Vegetation

Visual assessment of the easement (**Appendix B - Table 6, Figure 2**) indicates that herbaceous vegetation is well established throughout the project. Invasive exotic vegetation has been identified throughout the Site as Chinese privet (*Lingustrum sinense*). Invasive species treatments were administered in February and June of MY4. Treatments will continue throughout the monitoring period. RES plans to cut and spray the privet again in the spring, summer, and fall of 2019. RES remapped the invasive areas in MY4 and approximate size and locations of the invasive species areas are in **Table 6** and on **Figure 2**.

Vegetation plot data was not collected in MY4. It will be collected and reported again in MY5 and MY7.

#### 1.4.2. Stream Geomorphology

Visual assessment of the stream was performed to document signs of channel instability, such as eroding banks, structural instability, or excessive sedimentation. With exception to the areas noted in Section

1.4.4, there was no indication of instability was observed during the visual assessment (**Table 5 and Figure 2**). Structures are intact and performing as designed.

Geomorphic data for MY4 was not collected. It will be collected and reported again in MY5 and MY7.

Substrate monitoring was performed during MY4. Riffle D<sub>50</sub> ranged from medium gravel to coarse gravel on Jerry Branch, medium gravel to coarse gravel on Dale Branch, and coarse gravel on Thompson Branch. Substrate will be monitored in future years for shifts in particle size composition. Substrate composition data is presented in **Appendix D**.

#### 1.4.3. Stream Hydrology

Since project completion in April 2015 at least six bankfull events have been documented on both Jerry and Thompson Branch and at least seven on Dale Branch. At least five bankfull events were recorded in MY4. One each on Jerry and Thompson Branches in the form of wrack lines and three on Dale Branch on the crest gauge (**Table 13**). The project has received multiple heavy precipitation events with no degradation to the channel or structures.

#### 1.4.4. Adaptive Management

During a site visit with NCIRT and NCDMS at the Pee Dee Site in July 2018 (**Appendix F**), several problem areas were identified regarding the drained pond on Thompson 1 and the drained pond/wetland on Dale 1. Per the request of NCIRT, RES developed an Adaptive Mangement Plan to be sent to the IRT in early 2019. The Adaptive Mangement Plan proposes the installation of flow gauges above the old pond on Thompson 1, above the old pond/wetland on Dale 1, and at Cross Section 9 on Dale 2 to document at least intermittent flow. Additionally, RES propses to excavate a baseflow channel through the old pond/wetland on Dale 1.

#### 2.0 METHODS

Visual assessments of the project were performed at the beginning and end of the monitoring year. Permanent photo station photos were collected during vegetation monitoring. Additional vegetation or stream problem areas within the project area were photo-documented. Geomorphic measurements were taken using a Topcon GTS-312 Total Station. Three-dimensional coordinates associated with cross-section and profile data were collected in the field and geo-referenced (NAD83 State Plane feet FIPS 3200). Morphological data was limited to 22 cross-sections.

Survey data (MY0, MY1, MY2, MY3, MY5, MY7) was imported into CAD, ArcGIS, and Excel for data processing and analysis. Channel substrate was characterized using a Wolman Pebble Count as outlined in Harrelson et al. (1994) and processed using Microsoft Excel.

Vegetation success (MY0, MY1, MY2, MY3, MY5, MY7) is being monitored using 14 permanent monitoring plots. Vegetation monitoring followed CVS-EEP Level 1 Protocol for MY1 and is following Level 2 Protocol Version 4.2 for monitoring years 2-7 (Lee et al. 2008). Level 2 Protocol includes analysis of species composition and density of planted species. Data is processed using the CVS data entry tool. In the field, the four corners of each plot were permanently marked with rebar and photos of each plot taken from the origin each monitoring year.

Precipitation data was reported from the NCCRONOS station Uwharrie (Troy) up until its failure in June 2017. Precipitation data is now reported from the NCCRONOS station Albemarle 5.1 SSE. Three crest gauges were installed to document bankfull events, one each on Jerry, Dale, and Thompson branches.

During quarterly visits to the site, the height of the corkline was recorded and cross-referenced with known bankfull elevations at each crest gauge.

#### **3.0 REFERENCES**

Harrelson, Cheryl, C. Rawlins and J. Potyondy. 1994. Stream Channel Reference Sites: An Illustrated Guide to Field Technique. Gen. Tech. Rep. RM-245. Rocky Mountain Forest and Range Experiment Station. USDA Forest Service. Fort Collins, Colorado

Lee, M.T., R.K. Peet, S.D. Roberts, and T.R. Wentworth. 2008. CVS-EEP Protocol for Recording Vegetation. Version 4.2. http://cvs.bio.unc.edu/methods.htm; accessed November 2008.

# Appendix A General Tables and Figures

#### Table 1. Project Components and Mitigation Credits Pee Dee Stream Restoration Site Mitigation Credits Nitrogen Stream Riparian Wetland Non-riparian Wetland Buffer Nutrient Offset Phosphorous Nutrient Offset RE Type R R R RE Totals 5,691.6 **Project Components** Restoration -or **Restoration Footage** Creditable Project Component -or- Reach Existing Approach Stationing/Location Restoration Mitigation Ratio Credits<sup>3</sup> Notes4 Footage/Acreage (PI, PII etc.) or Acreage1 Footage Equivalent PΙ Thompson Creek 1 100+0 - 102 + 50 0 1.5 250 ΕI 250 0 Adjusments above old pond 1,014 1 Thompson Creek 1 - 2 102+50 - 115+64 1,346 R 1,314 Adjustments in old pond 1,014 Adustments above and in old Dale Branch 1 200+00 - 203+75 375 PΙ ΕI 375 0 1.5 0 pond/wetland PΙ 2,955 Dale Branch 2 - 5 203+75 - 234+50 2,407 R 2,955 2,955 PΙ 1,832 R 1,670 1 Jerry Branch 300+00 - 317+30 1,670 1,670 PΙ 403+05 - 403+58 53 52.6 1 Hudson Branch R 52.6 52.6 Component Summation Non-riparian Wetland Stream Riparian Wetland Buffer Upland Restoration Level (linear feet) (acres) (acres) (square feet) (acres) Riverine Non-Riverine Restoration 5,706.3 Enhancement 250 \_ Enhancement I Enhancement II Creation Preservation High Quality Preservation **BMP Elements** Purpose/Function Element<sup>2</sup> Notes Location Entire Site Protect Stream

<sup>&</sup>lt;sup>1</sup>Restoration footage accounts for crossings and exclusions.

<sup>&</sup>lt;sup>2</sup>BR = Bioretention Cell; SF = Sand Filter; SW = Stormwater Wetland; WDP = Wet Detention Pond; DDP = Dry Detention Pond; FS = Filter Strip; S = Grassed Swale; LS = Level Spreader;

NI = Natural Infiltration Area; FB = Forested Buffer

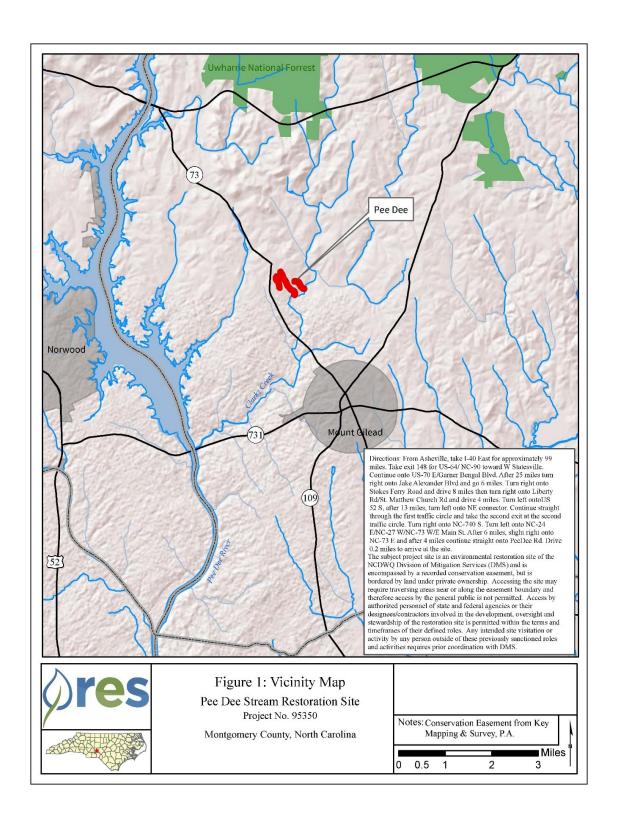
<sup>3</sup>Credit calculations were originally calculated along the as-built thalweg and updated to be calculated along stream centerlines for MY3 after discussions with NC IRT stemming from the April 3, 2017 Credit Release Meeting.

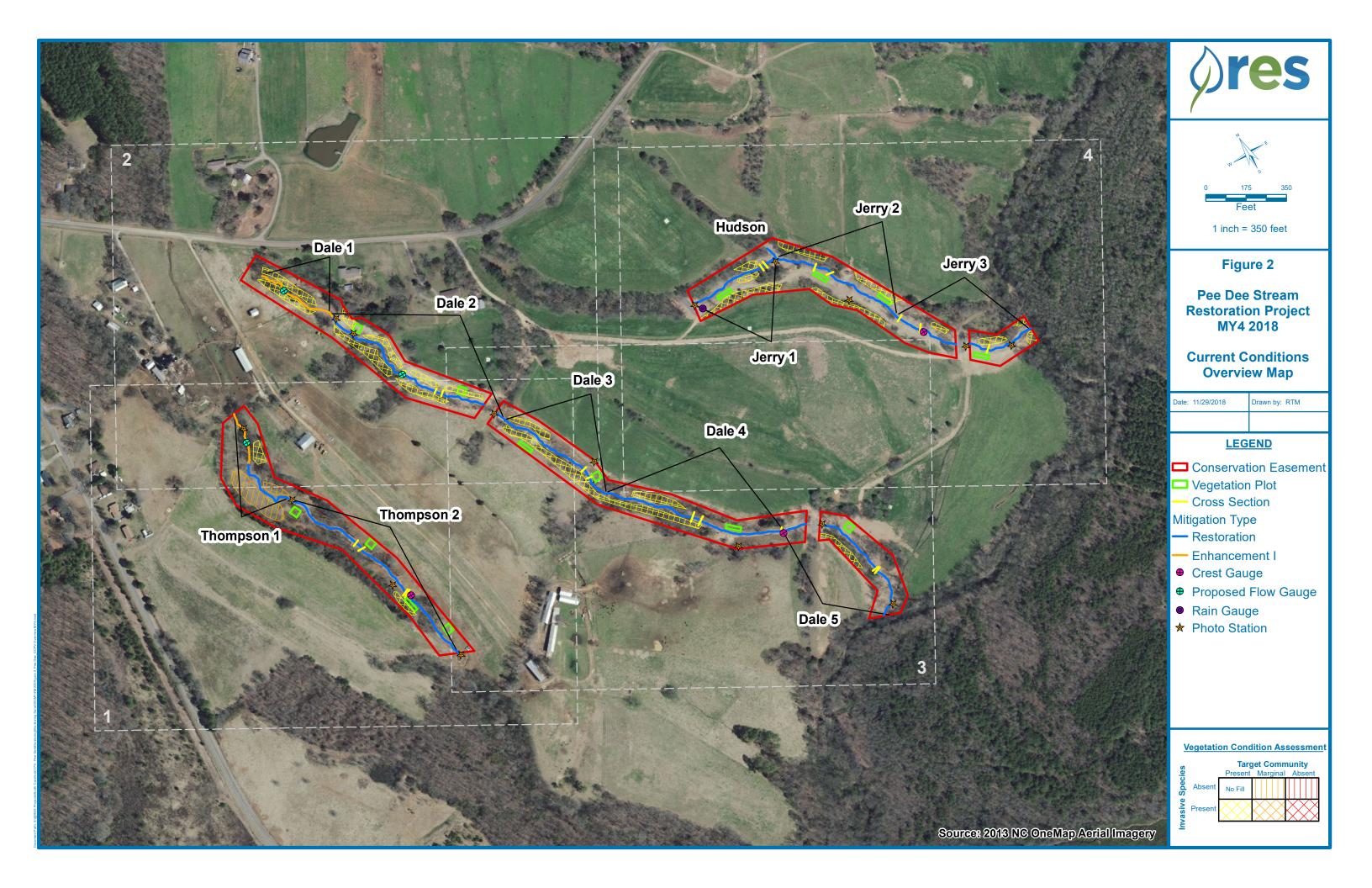
<sup>&</sup>lt;sup>4</sup>An Adaptive Mangement Plan has been created to address the adjustments in Thompson Creek and Dale Branch. A breif description is included in Section 1.4.4 of the MY4 Report.

• • • • • • • • • • • • • • • • • • • •	Table 2. Project Activity and Reporting History Pee Dee Stream Restoration Site										
Activity or Report	Data Collection Complete	Completion or Delivery									
Mitigation Plan	Dec - 2013	Dec - 2013									
Final Design - Construction Plans	N/A	Jan - 2014									
Construction	N/A	April - 2015									
Temporary S&E Mix Applied to Entire Project Area	N/A	April - 2015									
Live Stakes and Bare Root Plantings for Entire Project Area	N/A	April - 2015									
Baseline Monitoring Document (Year 0 Monitoring - Baseline)	April - 2015	July 2015									
Year 1 Monitoring	Oct - 2015	Dec - 2015									
Year 2 Monitoring	Jan - 2016	Oct - 2016									
Year 3 Monitoring	Stream: June - 2017 Vegetation: Sept - 2017	Nov - 2017									
Year 3 Invasive Species Treatment		June - 2017									
Year 4 Invasive Species Treatment		Feb - 2018									
Year 4 Invasive Species Treatment		June - 2018									
Year 4 Monitoring	Nov -2018	Nov - 2018									
Year 5 Monitoring											
Year 6 Monitoring											
Year 7 Monitoring											

	Table 3. Project Contacts
	Pee Dee Stream Restoration Site
	Resource Environmental Solutions, LLC
Prime Contractor	302 Jefferson Street; Suite 110
Time Contractor	Raleigh, North Carolina 27605
	David Godley (919) 209-1053
	Wolf Creek Engineering
Designer	12-1/2 Wall St., Suite C
Designer	Asheville, North Carolina 28801
	Grant Ginn (828) 449-1930 ext 102
	Northstate Environmental
<b>Construction Contractor</b>	2889 Lowery Street
Constituction Contractor	Winston Salem, North Carolina 27101
	Darrell Westmoreland (336) 725-2010
	Northstate Environmental
Seeding Contractor	2889 Lowery Street
Securing Contractor	Winston Salem, North Carolina 27101
	Darrell Westmoreland (336) 725-2010
	Resource Environmental Solutions, LLC
Planting Contractor	302 Jefferson Street; Suite 110
Tranting Contractor	Raleigh, North Carolina 27605
	David Godley (919) 209-1053
	Kee Mapping and Surveying
As-built Surveys	PO Box 2566
As-built Suiveys	Asheville, North Carolina 28802
	Phillip B. Key (828) 575-9021
	Green Resource
Seeding Mix Source	5204 Highgreen Court
Securing 1911A Source	Colfax, NC 27235
	(336) 855-6363
	ArborGen Inc.
	2011 Broadbank Court
	Ridgeville, SC 29472
Bare Root Seedlings	(888) 888-7158
Date Root Securings	North Carolina Forest Service
	762 Claridge Nursery Road
	Goldsboro, NC 27350
	(888) 628-7337
	Bear Duck Farms, LLC
Live Stakes	105 Dobbs Place
Live Stakes	Goldsboro, NC 27350
Monitoring Performers	Equinox Environmental
(Y0-Y2)	37 Haywood St.
2015 - 2016	Asheville, North Carolina 28802
	Drew Alderman (828) 253-6856
Monitoring Performers	Resource Environmental Solutions, LLC
(Y3+)	302 Jefferson Street; Suite 110
2017+	Raleigh, North Carolina 27605
	Ryan Medric (919) 741-6268

	Table 4. Project Bas	seline Information a	nd Attributes	s			
		ject Information					
Project Nam	e		Pee D	Dee Stream Restoration			
County			M	Iontgomery County			
Project Area (ac	cres)			21			
Project Coordinates (latitude	e and longitude)		35°15'20	6.95" N, 80°01'47.83" W			
	Project Water	shed Summary Info	rmation				
Physiographic Pro	ovince			Piedmont			
River Basin	1			Yadkin			
USGS Hydrologic Unit 8-digit	03040104	USGS Hyd	lrologic Unit 14-Di	git	03040	0104020020	
DWQ Sub-bas	sin			03-07-10			
Project Drainage Are	ea (acres)			286			
Project Drainage Area Percentag	e of Impervious Area			<10%			
CGIA Land Use Clas	ssification		2.01.03	3 Hay and Pasture Land			
	Reach S	ummary Informatio	on				
Parameters		Thompson Creek	Dale Brancl	h Jerry Bran	ıch	Hudson Branch	
Length of reach (lin		1,596	2,782	1,832		56	
Valley classification		II	II	II		II	
Drainage area (a	· · · · · · · · · · · · · · · · · · ·	102	58	83		19	
NCDWQ stream identif	·	30.5	34	30.5		21.5	
NCDWQ Water Quality		C C	C	C		C C	
Morphological Description (stre		В4	B4	В4		В4	
Evolutionary trend (		IV	IV	IV		IV	
		GoE, BeC2, BaC2	GoE, CnA	GoE, BaC2, 1	D <sub>0</sub> D2	BaC2	
Underlying mappe			Well-drained			Well-drained	
Drainage clas		Well-drained					
Soil Hydric sta	itus	Non-Hydric	Non-Hydric		10	Non-Hydric	
Slope		2%	2%	2%		2%	
FEMA classifica		N/A	N/A	N/A		N/A	
Native vegetation co	•	Agricultural	Agricultural	ū	al	Agricultural	
Percent composition of exotic		5%	5%	5%		5%	
		Summary Informati	ion			1	
Parameters		-		-		-	
Size of Wetland (	acres)	-		-			
Wetland Type (non-riparian, riparian rive	erine or riparian non-riverine)	-		-		-	
Mapped Soil Se	eries	-		-		-	
Drainage class	ss	-		-		-	
Soil Hydric Sta	atus	-		-		-	
Source of Hydro	ology	-		-		-	
Hydrologic Impai	irment	-		-		-	
Native vegetation co	mmunity	-		-		-	
Percent composition of exotic	invasive vegetation	-		-		-	
	Regula	tory Considerations	S			•	
Regulation	A	pplicable?		Resolved?	Suppo	orting Documentation	
Waters of the United States – Section 404		Yes		Yes	NWP		
Waters of the United States - Section 401		Yes	s Yes 401 Certifica				
Endangered Species Act		N/A				ERTR	
Historic Preservation Act		N/A				ERTR	
Coastal Zone Management Act (CZMA)/ Coastal Area Management Act (CAMA)		N/A					
FEMA Floodplain Compliance		N/A					
Essential Fisheries Habitat		N/A				ERTR	

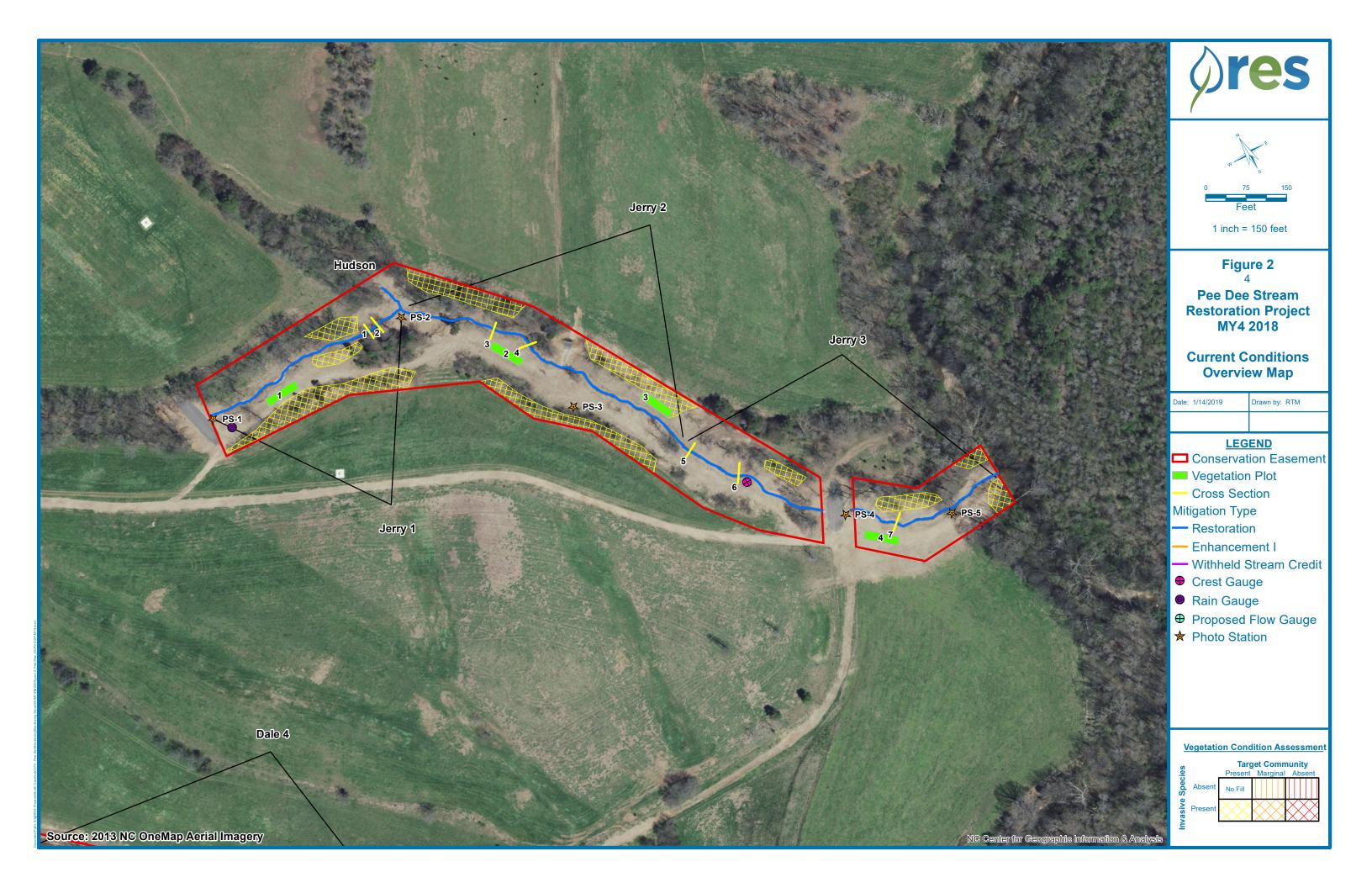












# Appendix B Visual Assessment Data

#### Table 5. Visual Stream Morphology Stability Assessment Pee Dee Stream Restoration Site - Jerry Branch Assessed Length 1,832 feet

		Assessed Le	ngth 1,832 f	eet						
Major Channel Category	Channel Sub-Category	Metric	Number Stable, Performing as Intended	Total Number in As-built	Number of Unstable Segments	Amount of Unstable Footage	% Stable, Performing as Intended	Number with Stabilizing Woody Vegetation	Footage with Stabilizing Woody Vegetation	Adjusted % for Stabilizing Woody Vegetation
1. Bed	1. Vertical Stability	Aggradation - Bar formation/growth sufficient to significantly deflect flow laterally (not to include point bars).			0	0	100%			
	(Riffle and Run Units)	2. <u>Degradation</u> - Evidence of downcutting.			0	0	100%			
	2. Riffle Condition	Texture/Substrate - Riffle maintains coarser substrate.	90	90			100%			
	3. Meander Pool	1. <u>Depth</u> Sufficient (Max Pool Depth : Mean Bankfull Depth≥ 1.6).	90	90			100%			
	Condition	Length appropriate (>30% of centerline distance between tail of upstream riffle and head of downstream riffle).	90	90			100%			
	4. Thalweg Position	1. Thalweg centering at upstream of meander bend (Run).	N/A	N/A			N/A			
		2. Thalweg centering at downstream of meander bend (Glide).	90	90			100%			
2. Bank	1. Scoured / Eroding	Bank lacking vegetative cover resulting simply from poor growth and/or scour and erosion.			0	0	100%	0	0	100%
	2. Undercut	Banks undercut/overhanging to the extent that mass wasting appears likely. Does NOT include undercuts that are modest, appear sustainable and are providing habitat.			0	0	100%	N/A	N/A	N/A
	3. Mass Wasting	Bank slumping, calving, or collapse.			0	0	100%	N/A	N/A	N/A
			*	Totals	0	0	100%	N/A	N/A	N/A
3. Engineered Structures	1. Overall Integrity	Structures physically intact with no dislodged boulders or logs.	91	91			100%			
	2. Grade Control	Grade control structures exhibiting maintenance of grade across the sill.	91	91			100%			
	1 0	Structures lacking any substantial flow underneath sills or arms.	91	91			100%			
	3. Bank Protection	Bank erosion within the structures extent of influence does NOT exceed 15%.	91	91			100%			
	4. Habitat	Pool forming structures maintaining~ Max Pool Depth : Mean Bankfull Depth Ratio ≥ 1.6. Rootwads/logs providing some cover at base-flow.	91	91			100%			

#### Table 5 cont'd. Visual Stream Morphology Stability Assessment Pee Dee Stream Restoration Site - Dale Branch Assessed Length 2.782 feet

		Assessed Le	ength 2,782 f	eet						
Major Channel Category	Channel Sub-Category	Metric	Number Stable, Performing as Intended	Total Number in As-built	Number of Unstable Segments	Amount of Unstable Footage	% Stable, Performing as Intended	Number with Stabilizing Woody Vegetation	Footage with Stabilizing Woody Vegetation	Adjusted % for Stabilizing Woody Vegetation
1. Bed		1. <u>Aggradation</u> - Bar formation/growth sufficient to significantly deflect flow laterally (not to include point bars).			2	375	87%			
	(Riffle and Run Units)	2. <u>Degradation</u> - Evidence of downcutting.			0	0	100%			
	2. Riffle Condition	Texture/Substrate - Riffle maintains coarser substrate.	120	120			100%			
	3. Meander Pool	1. <u>Depth</u> Sufficient (Max Pool Depth : Mean Bankfull Depth≥ 1.6).	119	119			100%			
	Condition	Length appropriate (>30% of centerline distance between tail of upstream riffle and head of downstream riffle).	119	119			100%			
	4. Thalweg Position	1. Thalweg centering at upstream of meander bend (Run).	N/A	N/A			N/A			
		2. Thalweg centering at downstream of meander bend (Glide).	119	119			100%			
2. Bank	1. Scoured / Eroding	Bank lacking vegetative cover resulting simply from poor growth and/or scour and erosion.			0	0	100%	0	0	100%
	2. Undercut	Banks undercut/overhanging to the extent that mass wasting appears likely. Does NOT include undercuts that are modest, appear sustainable and are providing habitat.			0	0	100%	N/A	N/A	N/A
	3. Mass Wasting	Bank slumping, calving, or collapse.			0	0	100%	N/A	N/A	N/A
				Totals	0	0	100%	N/A	N/A	N/A
3. Engineered Structures	1. Overall Integrity	Structures physically intact with no dislodged boulders or logs.	122	122			N/A			
	2. Grade Control	Grade control structures exhibiting maintenance of grade across the sill.	122	122			N/A			
	2a. Piping	Structures lacking any substantial flow underneath sills or arms.	122	122			N/A			
	3. Bank Protection	Bank erosion within the structures extent of influence does <u>NOT</u> exceed 15%.	122	122			N/A			
	4. Habitat	Pool forming structures maintaining Max Pool Depth : Mean Bankfull Depth Ratio ≥ 1.6. Rootwads/logs providing some cover at base-flow.	122	122			N/A			

# Table 5 cont'd. Visual Stream Morphology Stability Assessment Pee Dee Stream Restoration Site - Thompson Branch Assessed Length 1,596 feet

Major Channel Category	Channel Sub-Category  1. Vertical Stability (Riffle and Run Units)	Metric  1. Aggradation - Bar formation/growth sufficient to significantly deflect flow laterally (not to include point bars).  2. Degradation - Evidence of downcutting.	Number Stable, Performing as Intended	Total Number in As-built	Number of Unstable Segments	Amount of Unstable Footage	% Stable, Performing as Intended	Number with Stabilizing Woody Vegetation	Footage with Stabilizing Woody Vegetation	Adjusted % for Stabilizing Woody Vegetation
	2. Riffle Condition	Texture/Substrate - Riffle maintains coarser substrate.	50	50	U	0	100%			
	3. Meander Pool	Depth Sufficient (Max Pool Depth : Mean Bankfull Depth≥ 1.6).	50	50			100%			
	Condition	Length appropriate (>30% of centerline distance between tail of upstream riffle and head of downstream riffle).	50	50			100%			
	4. Thalweg Position	1. Thalweg centering at upstream of meander bend (Run).	N/A	N/A			N/A			
		2. Thalweg centering at downstream of meander bend (Glide).	50	50			100%			
2. Bank	1. Scoured / Eroding	Bank lacking vegetative cover resulting simply from poor growth and/or scour and erosion.			0	0	100%	0	0	100%
	2. Undercut	Banks undercut/overhanging to the extent that mass wasting appears likely. Does NOT include undercuts that are modest, appear sustainable and are providing habitat.			0	0	100%	N/A	N/A	N/A
	3. Mass Wasting	Bank slumping, calving, or collapse.			0	0	100%	N/A	N/A	N/A
				Totals	0	0	100%	N/A	N/A	N/A
3. Engineered Structures	1. Overall Integrity	Structures physically intact with no dislodged boulders or logs.	51	51			100%			
	2. Grade Control	Grade control structures exhibiting maintenance of grade across the sill.	51	51			100%			
	2a. Piping	Structures lacking any substantial flow underneath sills or arms.	51	51			100%			
	3. Bank Protection	Bank erosion within the structures extent of influence does <u>NOT</u> exceed 15%.	51	51			100%			
	4. Habitat	Pool forming structures maintaining~ Max Pool Depth : Mean Bankfull Depth Ratio ≥ 1.6. Rootwads/logs providing some cover at base-flow.	51	51			100%			

Table 6. Vegetation Condition Assessment Pee Dee Stream Restoration Site Planted Acreage 21.0												
Vegetation Category	Definitions	CCPV Depiction	Number of Polygons	Combined Acreage	% of Planted Acreage							
1. Bare Areas	Very limited cover of both woody and herbaceous material.	N/A	0	0.00	0%							
2. Low Stem Density Areas	Woody stem densities clearly below target levels based on MY3, 4, or 5 stem count criteria.	Orange Simple Hatch	2	0.50	2%							
		Totals	2	0.50	2%							
3. Areas of Poor Growth Rates or Vigor	Areas with woody stems of a size class that are obviously small given the monitoring year.	N/A	0	0.00	0%							
		<b>Cumulative Totals</b>	2	0.50	2%							
	Easement Acreage 21.0 acres											
Vegetation Category	Definitions	CCPV Depiction	Number of Polygons	Combined Acreage	% of Easement Acreage							
4. Invasive Areas of Concern	Areas or points (if too small to render as polygons at map scale).	Yellow Crosshatch	24	3.12	15%							
5. Easement Encroachment Areas	Areas or points (if too small to render as polygons at map scale).	N/A	0	0.00	0%							

# MY4 – 2018 Pee Dee Photo Station Photos



Jerry Branch – Permanent Photo Station 1 Station 300+25 - Downstream



Jerry Branch – Permanent Photo Station 2 Station 305+04 – Upstream



Jerry Branch – Permanent Photo Station 2 Station 305+04 - Downstream



Hudson Branch – Permanent Photo Station 2 Station 305+04 – Looking Upstream from Confluence with Jerry Branch September 20, 2017



Jerry Branch – Permanent Photo Station 3 Looking North Northwest/Upstream Jerry Branch



Jerry Branch – Permanent Photo Station 4 Station 304+80 – Upstream



Jerry Branch – Permanent Photo Station 4 Station 304+80 – Downstream



Jerry Branch – Permanent Photo Station 5 Station 316+95 – Upstream



Dale Branch – Permanent Photo Station 6 Station 204+15 – Upstream



Dale Branch – Permanent Photo Station 7 Station 205+15 – Upstream



Dale Branch – Permanent Photo Station 8 Station 212+95 – Upstream



Dale Branch – Permanent Photo Station 8 Station 212+95 – Downstream



Dale Branch – Permanent Photo Station 9 Looking North-Northwest – Upstream Dale



Dale Branch – Permanent Photo Station 9 Looking South-Southeast- Downstream



Dale Branch – Permanent Photo Station 10 Looking North-Northeast – Upstream



Dale Branch – Permanent Photo Station 10 Looking South-Southwest – Downstream



Dale Branch – Permanent Photo Station 11 Station 229+20 – Upstream



Dale Branch – Permanent Photo Station 11 Station 229+20 – Downstream



Dale Branch – Permanent Photo Station 12 Station 234+25 – Upstream



Dale Branch – Permanent Photo Station 12 Station 234+25 – Downstream



Thompson Branch – Permanent Photo Station 13 Station 101+15 – Downstream



Thompson Branch – Permanent Photo Station 14 Station 105+25 – Upstream



Thompson Branch – Permanent Photo Station 14 Station 105+25 – Downstream



Thompson Branch – Permanent Photo Station 15 Station 115+50 – Upstream



Thompson Branch – Permanent Photo Station 15 Station 111+50 – Downstream



Thompson Branch – Permanent Photo Station 16 Station 115+85 – Upstream

# Appendix C Vegetation Plot Data (Vegetation plot monitoring not required for MY4)

## Appendix D Stream Geomorphology Data (Cross section monitoring not required for MY4)

**Table 12. Pebble Count Data Summary** 

	MY1	- 2015	MY2	- 2016	MY3	- 2017	MY4	- 2018	MY5	- 2019	MY6	- 2020	MY7	- 2021
	Pebble Count		Pebble Count		Pebble Count		Pebble Count		Pebble Count		Pebble Count		Pebble Count	
Stream Reach	D <sub>50</sub> (mm)	D <sub>84</sub> (mm)												
Jerry Branch 1	0.2	34	0.062	5.2	12	58	11	28						
Jerry Branch 2	22	44	5.2	9.6	12	30	22	78						
Jerry Branch 3	20	44	15	51	40	76	12.5	45						
Dale Branch 2	14	45	6.3	32	16	51	24	49						
Dale Branch 3	2.1	13	4.4	30	8	80	9.4	60						
Dale Branch 4	21	44	5	37	14	71	14.9	35						
Dale Branch 5	33	60	16	41	32	69	48	96						
Thompson Branch 2	15	51	20	51	50	95	30	76						

Charts 1-9. MY3 Stream Reach Substrate Composition Charts

Chart 1.

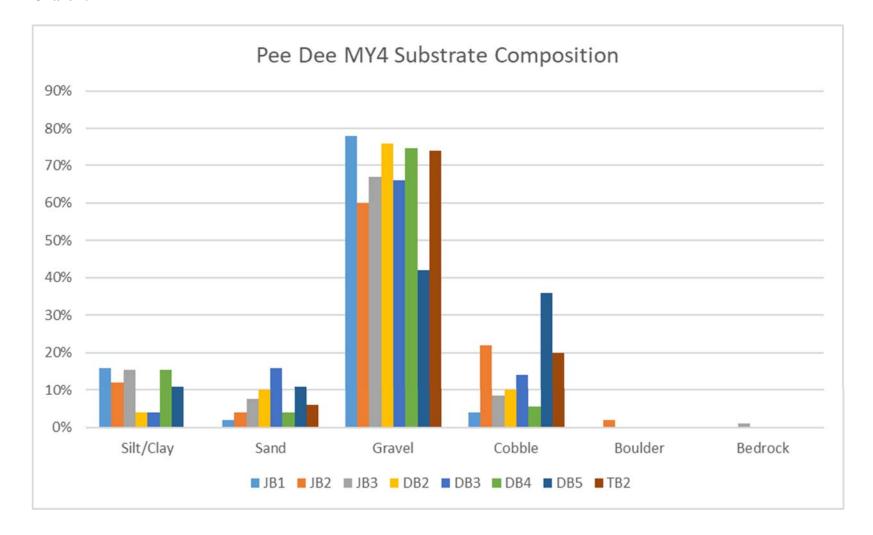
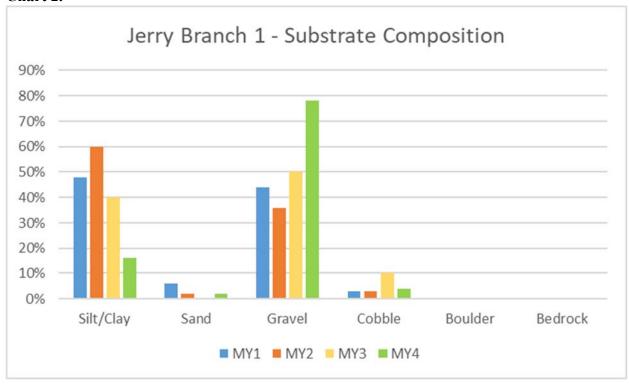


Chart 2.



#### Chart 3.

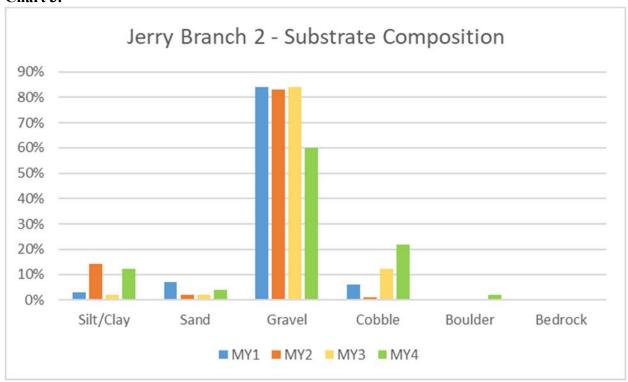
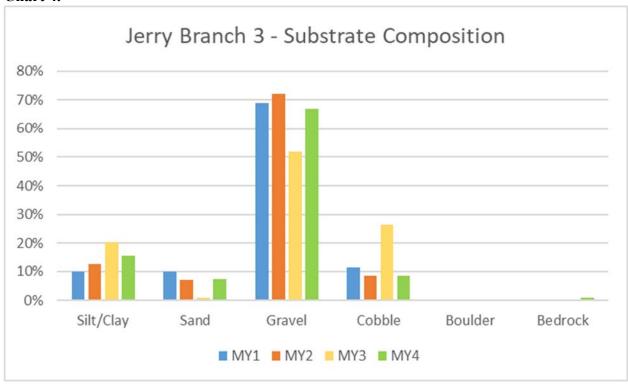
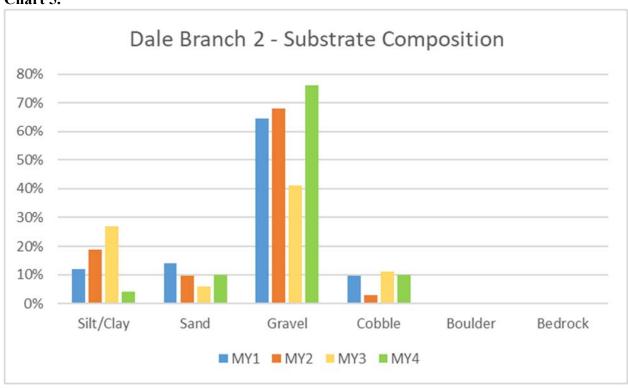


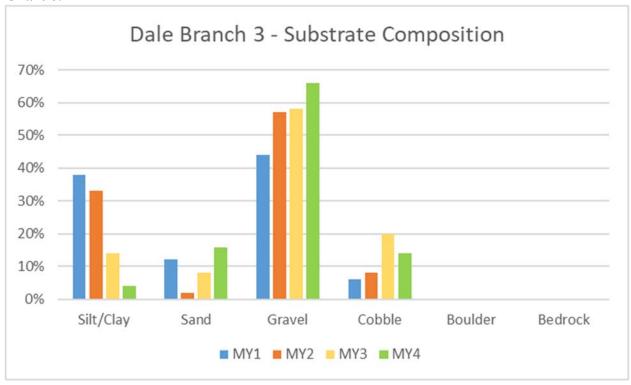
Chart 4.



#### Chart 5.



#### Chart 6.



#### Chart 7.

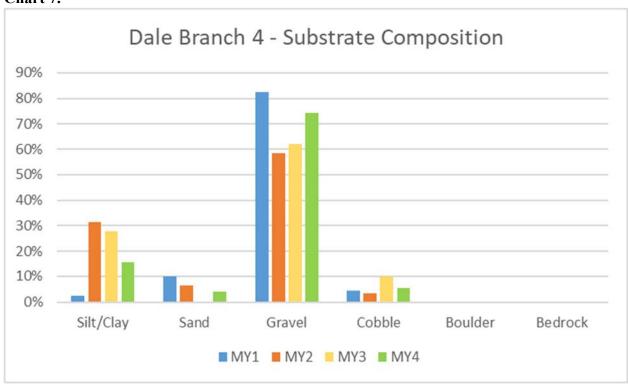
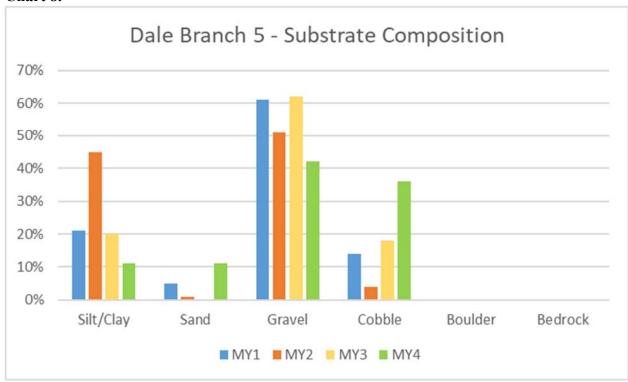
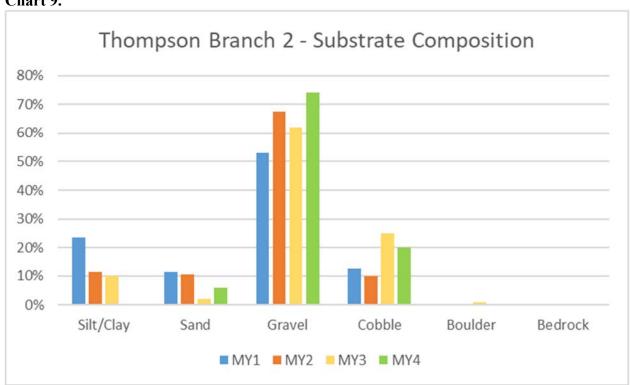


Chart 8.



#### Chart 9.



**Table 13. Pee Dee Bank Pin Array Summary** 

Bank Pin Location	Position	Year 1 Reading (mm)	Year 2 Reading (mm)	Year 3 Reading (mm)	Year 4 Reading (mm)
	Upstream	0.0	0.0	0.0	0.0
Cross Section 1	At Cross Section	0.0	0.0	0.0	0.0
	Downstream	0.0	6.35	0.00	0.00
	Upstream	0.0	0.0	0.0	0.0
Cross Section 5	At Cross Section	0.0	0.0	0.0	0.0
	Downstream	0.0	0.0	0.0	0.0
	Upstream	0.0	0.0	0.0	0.0
Cross Section 13	At Cross Section	0.0	0.0	0.0	0.0
	Downstream	0.0	0.0	0.0	0.0
	Upstream	0.0	0.0	0.0	0.0
Cross Section 18	At Cross Section	19.1	0.0	0.0	0.0
	Downstream	0.0	0.0	0.0	0.0
	Upstream	12.7	0.0	0.0	0.0
Cross Section 19	At Cross Section	6.4	19.05	0.0	0.0
	Downstream	0.00	19.05	0.0	0.0
	Upstream	0.0	0.0	0.0	0.0
Cross Section 21	At Cross Section	0.0	0.0	0.0	0.0
	Downstream	0.0	50.8	0.0	0.0

### Appendix E Hydrology Data

**Table 14. Verification of Bankfull Events** 

Reach	Method	Number of Bankfull Events	Maximum Bankfull Height (ft.)		
Jerry Branch	Crest Gauge	≥1	0.88		
Dale Branch	Crest Gauge	≥3	1.08		
Thompson Branch	Crest Gauge	≥1	0.67		

**Photo Verification of Bankfull Events** 



Wrack line @ Crest Gauge Jerry Branch – 0.88 ft. (Est. Date of Occurrence: 9/17/2018)



Crest Gauge @ Dale Branch – 1.08 ft. (Est. Date of Occurrence: 9/17/2018)



Wrack line @ Crest Gauge Thompson Branch -0.67 ft. (Est. Date of Occurrence: 9/17/2018)

Table 15. 2018 Rainfall Summary

M	<b>A</b>	Normal	Limits	Albemarle Station Precipitation		
Month	Average	30 Percent	70 Percent			
January	4.07	2.74	4.87	3.66		
February	3.41	2.47	4.03	2.42		
March	4.28	3.05	5.07	2.78		
April	3.15	1.86	3.82	5.46		
May	3.61	2.54	4.28	3.37		
June	4.34	2.56	5.27	3.11		
July	4.84	3.08	5.83	5.83		
August	4.50	2.89	5.42	5.37		
September	4.48	2.26	5.48	12.83		
October	3.75	2.19	4.53	6.87		
November	3.34	1.98	4.05	8.22		
December	3.66	2.52	4.35	8.43		
Total	47.43	30.14	57.00	68.35		

### Appendix F July 2018 IRT Credit Release Site Visit Memo

#### MEMORANDUM



302 Jefferson Street, Suite 110

Raleigh, North Carolina 27605

919.209.1052 tel.

919.829.9913 fax

TO: NCIRT; NCDMS

FROM: Ryan Medric - RES

DATE: 7/25/2018

RE: Pee Dee MY3 IRT Credit Release Site Visit

Attendees: Todd Tugwell (USACE), Kim Browning (USACE), Mac Haupt (NCDWR), Paul Wiesner (NCDMS), Melonie Allen (NCDMS), Harry Tsomides (NCDMS), David Godley (RES), Brian Hockett (RES), Ryan Medric (RES)

Site Visit Date: July 12, 2018

The IRT, DMS, and RES had a site visit at the Pee Dee Stream Restoration Site to discuss credit release. The main topic of discussion was the IRT's concern over the formation of the streams in and above the old ponds on Thompson 1 and Dale 1. Additionally, invasive species were seen throughout the easement. RES will need to continue to heavily treat the invasive species for the rest of the monitoring period. Specific comments and concerns are below.

- Thompson 1 (100+00-102+50): The IRT noted that this reach had a defined flow path but the lack of sorting in the bed material and uniform bedform were characteristic of a stream with less than intermittent flow. It was determined that in order to receive credit on this reach, RES would need to address the issues in the pond bottom below it. 250 feet of Enhancement I credit will be withheld (166.7 SMUs).
- Thompson 1 (102+50-105+50): The stream channel in the pond bottom could not be found. As it has been noted on previous site visits, the cracked soil from the pond bottom drying causes any surface water to quickly drain. It is obvious where the channel picks back up near the old dam location. In order to receive credit on any of Thompson 1, RES will need to submit a Remedial Action Plan to address the channel forming and stream flow issues. 300 feet of Restoration credit will continue to be withheld (300 SMUs).
- Dale 1 (200+00-201+22): The reach above the pond bottom/wetland had better bedform formation and sorting than the reach above the pond on Thompson. The IRT determined that in order to receive credit on this reach, RES would need to install a flow gauge/camera to document intermittent flow. Credits, however, will be withheld: 122 feet Enhancement I (81.3 SMUs).
- Dale 1 (201+22-203+75): This area consists of a wetland that formed in an old pond bottom prior to construction. The stream channel is absent of targeted bedform and riffle/pool sequence in this section. The IRT determined that to receive credits on this reach, RES

- would need to develop a Remedial Action Plan to address the channel formation and flow issues. 253 feet of Enhancement I credit will be withheld (168.7 SMUs).
- Dale 2: The IRT suggested that it would be a good idea to install a flow gauge/camera on this reach preferably between XS 8 and 9 in order to help demonstrate at closeout that the reach was obtaining at least intermittent flows.
- Hudson: DMS brought the IRT to this reach to see if they thought it needed a flow gauge. The IRT decided that the reach was short enough that it did not need a flow gauge.

In total the amount of credits that are withheld from Pee Dee are 716.7 SMUs. RES will decide if a Remedial Action Plan is appropriate to address the problems in and above the old pond bottoms as well as add a flow camera above the pond bottom on Dale 1 and in-between XS 8 and 9 on Dale 2.

