

Agenda Item E-4. Complete and Eligible Wastewater SRF Helene Applications: Preliminary Funding Scenaric

Blue rows = proposed full or partial funding in the scenario [preliminary]

Application Number	Applicant Name	County	Designated Distressed?	Project Name	Points Verified	Project Purpose	Project Benefits	System Mgmt.	Affordability	Funding Requested	Qualified for First \$5M in 100% PF?	Percent PF Eligibility for the Remainder	CWSRF Helene - Principal Forgiveness	CWSRF Helene - 0% Loan	Total Funded	Notes
1	Chimney Rock Village	Rutherford	Yes	New WWTP & Sewer Resiliency Improvements	103	50	27	5	21	\$6,003,538	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
2	Marshall, Town of	Madison	No	Wastewater Treatment Plant Relocation	97	50	27	5	15	\$36,737,900	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
3	Hendersonville, City of	Henderson	No	Hendersonville WWTF Flood Mitigation	93	50	27	10	6	\$113,671,554	Yes	75%	\$5,000,000	\$0	\$5,000,000	Scale of the project exceeds what CWSRF Helene solely can fund. Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
4	Clyde, Town of	Haywood	No	Clyde-WW Resiliency Improvements	91	50	22	5	14	\$5,550,137	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
5	Saluda, City of	Polk	No	Ozone Drive Sewer Lift Station Relocate	89	50	20	0	19	\$2,386,800	Yes	75%	\$2,386,800	\$0	\$2,386,800	
6	Lake Lure, Town of	Rutherford	Yes	New WWTP Design and Construction	88	50	20	0	18	\$33,365,100	Yes	75%	\$5,000,000	\$0	\$5,000,000	Applicant has two applications in the funding range. Total potential awards and PF calculations are within the initial caps and eligibilities.
7	Crossnore, Town of	Avery	No	Crossnore WW Resiliency Improvements	85	50	27	0	8	\$4,993,091	Yes	75%	\$4,993,091	\$0	\$4,993,091	

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8	Lansing, Town of	Ashe	Yes	Lansing WWTP Replacement Project	83	50	17	5	11	\$1,662,593	Yes	75%	\$1,662,593	\$0	\$1,662,593	
9	Old Fort, Town of	McDowell	No	Old Fort SRF Helene Sewer Projects	81	50	15	5	11	\$5,000,000	Yes	75%	\$5,000,000	\$0	\$5,000,000	
10	Spindale, Town of	Rutherford	No	Wastewater Treatment Improvements Projec	80	50	8	5	17	\$4,785,840	Yes	75%	\$4,785,840	\$0	\$4,785,840	Applicant has two applications in the funding range. Recommend SWIA award the higher Higher scoring application is identified for funding award. Recommend SWIA award Total potential awards and PF calculations are within the initial caps and eligibilities.
11	Beech Mountain, Town of	Avery, Watauga	No	2025 Wastewater System Resiliency	79	50	15	0	14	\$5,000,382	Yes	30%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
12	Lake Lure, Town of	Rutherford	Yes	BFM Design and Construction Project	78	50	10	0	18	\$69,502,330	Yes	75%	\$0	\$0	\$0	Project not funded because the initial \$5M per applicant cap for WW projects is met with a higher scoring project by the same applicant. Recommend awarding the higher-scoring project with the option for the applicant to switch the funding to this project based on their priority. May be considered for funding in April 2026 if funding is available.

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13	Spindale, Town of	Rutherford	No	Sewer Collection System Improvements and	77	50	5	5	17	\$1,536,520	Yes	75%	\$214,160	\$0	\$214,160	Applicant has two applications in the funding range. Total potential awards and PF calculations are within the initial caps and eligibilities. Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
14	Boiling Springs, Town of	Cleveland	No	Helene Sewer System Improvements	76	50	15	0	11	\$3,445,249	Yes	75%	\$3,445,250	\$0	\$3,445,250	
15	Elk Park, Town of	Avery	No	SCADA System Improvements	73	50	5	5	13	\$240,975	Yes	75%	\$240,975	\$0	\$240,975	
16	Burnsville, Town of	Yancey	No	Hickory Ln & Glendale Ave Sewer Line	72	50	0	5	17	\$4,877,626	Yes	75%	\$4,877,626	\$0	\$4,877,626	
17	Bryson City, Town of	Swain	Yes	Wastewater Resiliency Improvements	72	25	25	5	17	\$4,998,000	Yes	75%	\$4,998,000	\$0	\$4,998,000	
18	Bakersville, Town of	Mitchell	No	Wastewater System Improvements	70	25	27	5	13	\$4,998,000	Yes	75%	\$4,998,000	\$0	\$4,998,000	
19	Rutherfordton, Town of	Rutherford	Yes	Rutherfordton SRF Helene Sewer Projects	70	25	25	5	15	\$10,526,360	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.

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20	Yadkin Valley Sewer Authority	Surry, Wilkes	No	Pump Stations Resiliency Project	62	25	22	0	15	\$6,009,840	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
21	Brevard, City of	Transylvania	No	WWTP Upgrades - Phase 1	60	25	15	5	15	\$5,655,000	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
22	East Yancey Water & Sewer District	Yancey	No	South Toe WWTP & EYWSD Improvements	58	25	5	5	23	\$2,929,073	Yes	75%	\$2,929,073	\$0	\$2,929,073	
23	Conover, City of	Catawba	No	Northeast WW Treatment Facility Improv.	51	25	17	5	4	\$6,518,600	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
24	Rosman, Town of	Transylvania	No	Rosman Wastewater Projects	48	25	12	0	11	\$5,893,560	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
25	Hickory, City of	Catawba	No	Henry Fork Streambank/Sewer Improvements	40	25	10	5	0	\$5,000,000	Yes	75%	\$5,000,000	\$0	\$5,000,000	
26	Tuckaseigee Water & Sewer Authority	Jackson	No	Scott Creek Collection System Rehab	34	25	0	0	9	\$5,000,000	Yes	75%	\$5,000,000	\$0	\$5,000,000	
27	Shelby, City of	Cleveland	No	First Broad River WWTP Flow Equalization	9	0	0	0	9	\$15,892,865	Yes	75%	\$5,000,000	\$0	\$5,000,000	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
Total:										\$372,180,933			\$110,531,408	\$0	\$110,531,408	