

Agenda Item E-4. Complete and Eligible Wastewater SRF Helene Applications: Preliminary Funding Scenario

Blue rows = proposed full or partial funding in the scenario [preliminary]

Application Number	Applicant Name	County	Designated Distressed?	Project Name	Points Verified	Project Purpose	Project Benefits	System Mgmt.	Affordability	Funding Requested	Qualified for First \$5M in 100% PF?	Percent PF Eligibility for the Remainder	CWSRF Helene - Principal Forgiveness	CWSRF Helene - 0% Loan	Total Funded	Unfunded Amount	Notes
1	Newland, Town of	Avery	No	Newland WW System Resiliency Improvement	88	50	22	5	11	\$5,808,431	Yes	75%	\$5,000,000	\$0	\$5,000,000	\$808,431	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
2	Forest City, Town of	Rutherford	No	Sewer System Resiliency Improvements	64	25	25	5	9	\$5,580,573	Yes	75%	\$5,000,000	\$0	\$5,000,000	\$580,573	Partially funded because the initial pre-April 2026 \$5M per applicant cap for WW projects is met. May be considered for additional funding in April 2026 if funding is available.
3	Boone, Town of	Watauga	Yes	Sewer Resilience in Boone	52	25	15	5	7	\$2,686,374	Yes	75%	\$2,686,374	\$0	\$2,686,374	\$0	
4	Taylorsville, Town of	Alexander	Yes	Taylorsville Wastewater Resiliency Project	52	25	5	5	17	\$5,000,000	Yes	75%	\$5,000,000	\$0	\$5,000,000	\$0	
5	Banner Elk, Town of	Avery	No	Banner Elk WWTP Resiliency Improvements	43	25	5	5	8	\$4,331,267	Yes	75%	\$4,331,267	\$0	\$4,331,267	\$0	
										Total: \$23,406,645		Total: 75%	Total: \$22,017,641	\$0	\$22,017,641		