

State Water Infrastructure Authority

Meeting Date: December 10, 2025

Agenda Item E

Funding Awards for the Drinking Water, Wastewater, and Decentralized Wastewater Systems “SRF Helene” Rolling Applications

Division of Water Infrastructure Staff Report

This report presents a preliminary funding scenario for the consideration of the State Water Infrastructure Authority (Authority). Subsequent updates and corrections to the application information and funding scenario (including application scores, ranking, potential funding amount, etc.) may occur and will be presented to the Authority during the December 10 meeting. Applications are selected for funding by the Authority during the meeting, and the Authority’s selections are final.

Background

The 2025 State Revolving Fund Supplemental Appropriation for Hurricanes Helene and Milton and the Hawai’i Wildfires (SA-HMW) – also known as “SRF Helene” in North Carolina – is appropriated to the Water Infrastructure Fund established in NC GS 159G. The SRF Helene funds are administered via the Clean Water State Revolving Fund (CWSRF) and the Drinking Water State Revolving Fund (DWSRF). North Carolina’s allotment is \$409,422,000 in DWSRF Helene funds, \$253,681,000 in CWSRF Helene funds, and \$22,510,000 in CWSRF Helene funds for decentralized wastewater treatment systems (CWSRF Helene Decentralized), including amounts to be used in set-asides for administrative costs. DWSRF Helene and CWSRF Helene funds must be used to improve flood resilience in drinking water and wastewater systems that were impacted by Hurricane Helene, and CWSRF Helene Decentralized funds must be used to improve flood resilience to decentralized wastewater treatment systems (DWTSS) (or to connect to centralized wastewater systems) in Hurricane Helene-affected areas.

Applications for funding from SRF Helene are accepted on a rolling basis. Applications received by certain cutoff dates will be reviewed and presented at a subsequent Authority meeting as follows:

- Applications received by August 1, 2025 were presented to the Authority on September 17, 2025. The Authority awarded \$86,156,948 in SRF Helene funding.
- Applications received by November 3, 2025 will be presented to the Authority at the December 10, 2025 meeting.
- Applications received by January 9, 2026 will be presented to the Authority at the February 18, 2026 meeting.
- Applications received by March 2, 2026 will be presented to the Authority at the April 15-16, 2026 meeting.

To provide adequate time for all potential applicants to submit applications for SRF Helene funds, funding awards are initially capped at \$10 million per applicant for DWSRF Helene awards and \$5 million per applicant for CWSRF Helene awards until the April 15-16, 2026, Authority meeting. Applicants were also informed during application trainings that CWSRF Helene Decentralized awards may also be capped until the April 15-16 2026, meeting, but the amount of the initial cap per applicant would not be determined until the Division and the Authority receive and review the first

round of applications to determine what an appropriate cap might be. That determination should occur at this meeting. At the April 2026 Authority meeting, previously partially awarded applications will be considered for additional funding from the available SRF Helene funds at that time.

Thirty percent of the DWSRF Helene and CWSRF Helene funds are reserved for small systems serving up to 10,000 people until the April 2026 meeting. Likewise, \$11 million of the CWSRF Helene Decentralized funds are reserved for projects that repair/replace decentralized wastewater treatment systems only without connections to centralized sewer systems until April 2026. At the April 2026 Authority meeting, any unawarded funds from these reserves will be made available to previously partially funded applications.

This staff report presents information on the applications received by the November 3, 2025, cutoff date (i.e., the November 2025 application round) for drinking water, wastewater, and DWTS projects to be funded from the DWSRF Helene, the CWSRF Helene, and the CWSRF Helene Decentralized funds, respectively. This report includes a summary of available funds and any limitation on awarding the funds, a summary of applications received, and the process staff used to apply funds in the funding scenario example presented to the Authority.

Summary of Applications Received

Division staff received a total of 65 applications, summarized in Table 1. Two wastewater applications were determined to be ineligible for the CWSRF Helene funds because the applications did not include documentation showing Helene impacts to the area where households on decentralized systems would be connected to the public sewer system. However, those same applications were also submitted and are eligible to be considered for the CWSRF Helene Decentralized funds. The Division will work with the applicants to resubmit their ineligible CWSRF Helene applications with more documentation of Helene impacts if the applicants want to be considered for the CWSRF Helene funds in a future round.

Table 1. Number of Applications				
Category	Drinking Water	Wastewater	DWTS	Total
November 2025 new applications	28	29	8	65
Previous applications reconsidered	N/A	N/A	N/A	N/A
Incomplete/Ineligible applications	0	2	0	2
Total Complete and Eligible Applications Considered	28	27	8	63
Total funding requested in complete and eligible applications	\$398,946,554	\$372,180,933	\$22,587,642	\$793,715,129

Combined with the August 2025 application round, funding requests in complete and eligible applications totaled \$980,106,300.

Total SRF Helene Funds Available

- Excluding set-asides, there are approximately \$384.9 million in DWSRF Helene funds and approximately \$238.5 million in CWSRF Helene funds available for awards. Out of this, approximately \$60.4 million DWSRF awards and \$25.8 million CWSRF awards were made by SWIA during the September 2025 meeting. The funds are made available to potential applicants through the March 2, 2026 rolling application deadline. It is anticipated that all of the funds will be awarded by the Authority by the April 2026 meeting.
- DWSRF Helene and CWSRF Helene funding is available to local government units (LGUs) and nonprofit water corporations (and investor-owned drinking water corporations for the DWSRF) in the form of zero-interest loans and principal forgiveness (PF). Applicants must document impacts from Hurricane Helene, and the proposed project must include resiliency with the purpose of reducing flood damage risk and vulnerability to rapid hydraulic change or natural disaster.
- At least 30 percent of the DWSRF Helene and CWSRF Helene funds are reserved to provide funding assistance to small systems serving up to 10,000 people, until the April 2026 Authority meeting.
- DWSRF Helene awards are initially limited to \$10 million per applicant until the April 2026 Authority meeting. CWSRF Helene awards are initially limited to \$5 million per applicant until the April 2026 Authority meeting.
- Excluding set-asides, there is \$21,159,400 available in CWSRF Helene Decentralized funds available for awards. The November application round is the first in which applications for these funds have been received. All of these funds are 100 percent PF. These funds are available to LGUs, nonprofit water corporations, and community development financial institutions (CDFIs) and nonprofits that finance homeowner repairs of DWTs.
- CWSRF Helene Decentralized funds may be used to improve the resiliency of DWTs and/or to connect residences currently on DWTs to public sewer systems. All of the work must be conducted in areas that were affected by Hurricane Helene (e.g. in any of the disaster-declared counties).
- At least \$11 million of the CWSRF Helene Decentralized funds are reserved for projects that repair/replace DWTs only without connections to centralized sewer systems until April 2026.
- CWSRF Helene Decentralized funds may be initially limited per applicant until the April 2026 Authority meeting. The initial limit will be established in the meeting today. An initial recommendation of \$5 million per applicant initial limit is presented to the Authority for its consideration when reviewing the funding scenario for DWTs.
- Applicants are eligible to incur a total DWSRF debt (across all DWSRF funding programs) of up to \$200 million and a total CWSRF debt (across all CWSRF funding programs) of up to \$200 million.
- Applications for funding for previously awarded projects will only be considered for any additional funds needed for the project that were not previously awarded by the Authority.

Example Funding Scenario for SRF Helene Drinking Water and Wastewater Construction Projects

The Authority may consider multiple funding scenarios. In the example funding scenario presented, applications are shown as recommended to receive funding in priority order. All eligible DWSRF Helene and CWSRF Helene applications are recommended for funding, provided the award amounts are within the established initial caps.

The Authority may consider alternative funding scenarios, such as awarding higher-scoring projects only and making more funding available for future rounds.

Principal forgiveness eligibility was calculated based on the following criteria:

1. Applicants designated as distressed or Applicants with up to 20,000 residential connections and with two or more LGU indicators worse than the state benchmark receive the first \$5M at 100 percent PF, then the remainder of the funding at 75 percent PF and 25 percent zero-interest loan.
2. Applicants with 20,001 – 40,000 residential connections and with two or more LGU indicators worse than the state benchmark receive funding as 50-percent PF and 50-percent zero-interest loan.
3. Applicants serving up to 20,000 people (equivalent to approximately 8,000 connections) receive the first \$5 million at 100-percent PF, then the remainder of the funding at 30-percent PF and 70-percent zero-interest loan.
4. All other applicants receive funding as 30 percent PF and 70 percent zero-interest loan.

Example Funding Scenario for SRF Helene Decentralized Wastewater Treatment System Projects

The Authority may consider multiple funding scenarios. In the example funding scenario presented, applications are shown as recommended to receive funding in priority order. Since the funding requested in this round (\$22,587,642) already exceeds the total amount of CWSRF Helene Decentralized funds available for projects (\$21,159,400), and to ensure that some funds remain available in future rounds to provide adequate time for all potential applicants to submit applications, a funding line must be drawn, and not all applications can be fully funded. An initial per-applicant cap until the April 2026 meeting can also ensure that funds are available to other applicants.

All four applications that received the maximum 15 priority rating system (PRS) points are included in the example funding scenario presented to the Authority. These four projects (projects #1 – 4) will improve/replace DWTs where at least half of the systems in the project area were damaged by Hurricane Helene. This is the highest priority project type established in the Authority's PRS for this funding source. Additionally, an initial per-applicant cap of \$5 million is included in this example funding scenario. Under this example funding scenario, \$13,654,979 would be awarded, which is 65 percent of the total funding available under this funding source. The remaining \$7,504,421 would be available in the next funding round(s), and applications that are not awarded in this round (projects #5 – 8) will be automatically reconsidered in the next round, along with new applications.

The Authority may consider alternative funding scenarios.

Summary of the Example Funding Scenario

Table 2 summarizes the example funding scenario across all three funding sources. The Authority may consider different funding scenarios.

Table 2. Example Funding Scenario for SRF Helene Funding						
Funding Source	Complete and Eligible Applications Considered	Potential Applications in the Example Funding Scenario	Potential Principal Forgiveness	Potential Zero-interest Loans	Potential Total Funding	Potential Unfunded Amount
DWSRF Helene	28	28	\$110,177,220	\$33,259,584	\$143,436,804	\$255,509,750
CWSRF Helene	27	26	\$110,531,408	\$0	\$110,531,408	\$261,649,525
CWSRF Helene Decentralized (DWTS)	8	4	\$13,654,979	\$0	\$13,654,979	\$8,932,663
All Projects	63	58	\$234,363,607	\$33,259,584	\$267,623,191	\$526,091,938

Table 3 provides the total amount of awards and funding available after two rounds of SRF Helene application awards if the example funding scenario is selected by the Authority as presented in this report. After two funding rounds, 55 percent of the total SRF Helene funds will be awarded, retaining 45 percent for applications in the next two funding rounds. Total funding requested from eligible applications already exceeds the remaining available funds, and the Authority will be able to fully award all of the SRF Helene funds in April 2026 as planned.

Table 3. Aggregated of SRF Helene Funding if Example Funding Scenario is Selected by the Authority						
Funding Source	Total Funds Available for Projects	Awarded in Previous Round(s)	Awarded in this Round's Example Funding Scenario	Total Potentially Awarded Through Two Rounds	Potential Funds Available for Next Two Rounds	Percentage of Funds Remaining Available in the Next Two Rounds
DWSRF Helene	\$384,856,680	\$60,381,748	\$143,436,804	\$203,818,552	\$181,038,128	47%
CWSRF Helene	\$238,460,140	\$25,775,200	\$110,531,408	\$136,306,608	\$102,153,532	43%
CWSRF Helene Decentralized (DWTS)	\$21,159,400	\$0	\$13,654,979	\$13,654,979	\$7,504,421	35%
All Sources	\$644,476,220	\$86,156,948	\$267,623,191	\$353,780,139	\$290,696,081	45%

Project-Specific Notes for Applications in the Example Funding Scenario

Drinking Water Project Applications (Agenda Items E-1 and E-2)

- Staff recommend all 28 applications for funding with DWSRF Helene funds (applications #1 – #28).

- Town of Clyde received \$4,978,008 towards the New Water Supply wells project in September 2025. They submitted another application for the Clyde-Canton-Waynesville Interconnection project for \$4,316,538. With both projects funded, the Town will be under the preliminary funding cap of \$10 million.
- The Town of Drexel received \$5,119,540 towards the Morganton Valdese Drexel Interconnect project in September 2025. They submitted another application for the same project with an updated cost estimate and requested an additional \$5,469,150. Due to the preliminary funding cap of \$10 million, the proposed funding scenario includes a reduced award of \$4,880,460.
- Aqua North Carolina (Investor-owned drinking water utility) submitted two applications to build resilient projects for their infrastructure damaged by Hurricane Helene. Both projects are included in the proposed funding scenario, a total of \$8,114,911 is recommended to fully fund both projects, and the total proposed funding amount is within the initial funding cap.
- The Town of Waynesville has two applications in the funding range. The Browning Branch booster pump station improvements project is estimated to be around \$674,526 and the Clyde/Canton/Waynesville interconnection project is requesting \$2,084,960. Both projects are in the funding range and total potential awards and PF calculations are within the initial caps and eligibilities.
- The City of Asheville submitted an application for a Pretreatment System and Transmission Line estimated at \$256,561,060. The Applicant used the wrong scorecard and narrative in their application, resulting in a low score. The scale of the project exceeds what DWSRF Helene solely can fund. The application can be improved and potentially scaled to DWSRF Helene funding ability if not funded and asked to resubmit. If funded, the project will be partially funded because the initial pre-April 2026 \$10M per applicant cap for drinking water projects is met and may be considered for additional funding in April 2026 if funding is available. If funded, staff can reach out to the Applicant to discuss whether the limited funds (along with the federal requirements) is an appropriate match for this high-cost project.
- Six out of 28 applications (21 percent) were from LGUs designated as Distressed.
- 25 projects in the funding scenario could be fully funded with DWSRF Helene funds. The three projects in the funding range that are partially funded are from City of Hendersonville, Town of Drexel and City of Asheville.
- Four applicants did not qualify for the first \$5 million as 100 percent PF; they are Aqua North Carolina, the City of Hickory, the City of Asheville and the City of Hendersonville.

Wastewater Project Applications (Agenda Items E-3 and E4)

- Staff recommend 26 out of 27 applications for funding with CWSRF Helene funds (applications #1 – #11 and #13-#27).
- The Town of Lake Lure submitted two applications. The highest scoring application for the New WWTP Design and Construction project is recommended in the funding scenario for a total of \$5,000,000. With this proposed award the Town will be meeting the preliminary funding cap of \$5 million. However, the Authority may give the Town an option to choose the funds to be used toward the BFM Design and Construction project, as both projects are within the funding scenario.

- The Town of Spindale submitted two applications. The highest scoring application for the Wastewater Treatment Improvement project is included in the proposed funding scenario for an amount of \$4,785,840. Application #13, Sewer Collection System Improvements project, is recommended for a partial award of \$214,160. With both these awards, Town will be meeting the preliminary cap of \$5,000,000. However, the Authority may give the Town an option to choose the funds to be used for the partially funded project as both projects are within the funding scenario.
- The Towns of Boiling Springs and Elk Park submitted applications to connect individual DWTs to the public sewer system. Both these applications failed to document damages due to Hurricane Helene on these household septic systems. Therefore, these projects are deemed ineligible for CWSRF funding. However, both of these applications will be considered for the CWSRF Helene Decentralized funding.
- The City of Hendersonville's WWTF Flood mitigation project is seeking \$113,671,554 and this project is currently in the funding scenario for \$5 million. The scale of this project exceeds what CWSRF Helene solely can fund. If funded, staff can reach out to the Applicant to discuss whether the limited funds (along with the federal requirements) is an appropriate match for this high-cost project.
- Five out of 28 applications (18 percent) were from LGUs designated as Distressed.
- Thirteen projects in the funding scenario could be fully funded with CWSRF Helene funds.
- All applicants qualified for the first \$5 million as 100 percent PF.

Decentralized Wastewater System Project Applications (Agenda Items E5)

- Staff recommend four out of eight applications for funding with CWSRF DWTS Helene funds (applications #1 – #4).
- Mountain True (non-profit eligible entity) submitted two applications to serve Transylvania, Henderson, Buncombe, Madison, Polk, Rutherford, Cleveland, McDowell, Haywood, Jackson, Swain, Macon, Clay and Cherokee Counties. This is the highest scoring application proposing to improve/replace DWTs where at least half of the systems in the project area were damaged by Hurricane Helene. This project is in the proposed funding scenario for \$4,261,917. The other application that was proposed to replace failing/failed septic systems in the Helene-impacted areas is not in the proposed funding scenario. However a maximum of 49 percent of recommended award can be used to address the failing systems, even if they have no documented Helene impact.
- The Western Piedmont Council of Governments (WPCOG) joined forces with High Country Council of Governments (HCCOG) and submitted an application for \$7,556,854 to replace DWTs that are damaged by Hurricane Helene in Alexander, Alleghany, Ashe, Avery, Burke, Caldwell, Catawba, Watauga, Wilkes, Yancey and Mitchell Counties. Due to the initial proposed funding cap of \$5 million, this project is partially funded in the proposed funding scenario.
- Two LGUs (Yancey County and Chimney Rock Village) submitted applications to replace Hurricane Helene-damaged DWTs and are included in the funding scenario.

- Chimney Rock Village will evaluate the feasibility of the damaged systems to connect to public sewer during the Engineering Report review process. Depending on the feasibility analysis, this project may result in a combination of Sewer extensions and/or Onsite systems improvements.
- Sewer Extension projects from the Towns of Boiling Springs, Elk Park and Fletcher are not included in the proposed funding scenario as the applicants requested Category 1.C (5 priority points). The Authority's PRS defines Category 1.C as Repair/Replace Onsite septic systems in the Helene impacted counties with no documentation showing damage from the Hurricane. Applicants may re-submit their application and improve the scores if they can provide documentation of Helene Impact to these systems and propose projects that use a minimum of 51 percent of awarded funds to replace systems that are damaged by Hurricane Helene.
- All successful applicants will be receiving funds as 100 percent PF.

The example funding scenarios for DWSRF, CWSRF and DWTS funding programs are detailed in Tables 4, 5 and 6 below. This table identifies the projects that would potentially be funded under the example funding scenario. A full list of applications, including those that would not be funded under this scenario, are shown in the accompanying spreadsheets (Agenda Items E-1 through E-5). Application numbers in the tables below refer to application numbers in the accompanying spreadsheets.

Other Funding Scenarios

Note that there are other funding scenarios which could be constructed, and staff can assist the Authority with other scenarios during the meeting. Staff will be prepared to discuss alternative funding scenarios.

Table 4. Drinking Water Project Applications in the Example Funding Scenario for DWSRF Helene Funding

SWIA Sheet Appl. No.	Applicant Name	County	Project Name	Amount of Funding Requested	Proposed DWSRF Helene Principal Forgiveness	Proposed DWSRF Helene Zero-Interest Loan	Total Proposed DWSRF Helene Funding
1	Chimney Rock Village	Rutherford	Water Supply Resiliency Project	\$2,706,162	\$2,706,162	\$0	\$2,706,162
2	Old Fort, Town of	McDowell	Old Fort SRF Helene Water Resiliency	\$10,000,000	\$8,750,000	\$1,250,000	\$10,000,000
3	Marshall, Town of	Madison	Drinking Water Resiliency Improvements	\$9,948,760	\$8,711,570	\$1,237,190	\$9,948,760
4	Black Mountain, Town of	Buncombe	Drinking Water Resiliency Improvements	\$4,999,632	\$4,999,632	\$0	\$4,999,632
5	Banner Elk, Town of	Avery	Water System Resiliency Improvements	\$6,197,930	\$5,898,448	\$299,482	\$6,197,930
6	Lake Lure, Town of	Rutherford	Bulk Chemical Storage Building	\$464,000	\$464,000	\$0	\$464,000
7	Crossnore, Town of	Avery	Crossnore DW Resiliency Improvements	\$5,370,300	\$5,277,725	\$92,575	\$5,370,300
8	Elk Park, Town of	Avery	Water System Improvements	\$1,749,364	\$1,749,364	\$0	\$1,749,364
9	Lake Lure, Town of	Rutherford	Yatch Island Emergency Waterline	\$6,636,349	\$6,111,262	\$525,087	\$6,636,349
10	Clyde, Town of	Haywood	Clyde-Canton-Waynesville Interconnection	\$4,316,538	\$3,242,902	\$1,073,636	\$4,316,538
11	Burnsville, Town of	Yancey	Water Supply & Distribution Improvements	\$8,208,552	\$7,406,414	\$802,138	\$8,208,552
12	Aqua North Carolina, Inc.	Polk	TYC & VCE Helene Improvements	\$3,107,527	\$932,259	\$2,175,268	\$3,107,527
13	Bryson City, Town of	Swain	Drinking Water Resiliency Improvements	\$4,758,300	\$4,758,300	\$0	\$4,758,300
14	Beech Mountain, Town of	Avery, Watauga	2025 Water System Resiliency	\$5,875,200	\$5,262,560	\$612,640	\$5,875,200

Table 4. Drinking Water Project Applications in the Example Funding Scenario for DWSRF Helene Funding

SWIA Sheet Appl. No.	Applicant Name	County	Project Name	Amount of Funding Requested	Proposed DWSRF Helene Principal Forgiveness	Proposed DWSRF Helene Zero-Interest Loan	Total Proposed DWSRF Helene Funding
15	Broad River Water Authority	Rutherford	BRWA Raw Water Canal Improvements	\$3,236,900	\$3,236,900	\$0	\$3,236,900
16	Boiling Springs, Town of	Cleveland	Helene Water System Improvements	\$1,608,363	\$1,608,363	\$0	\$1,608,363
17	Hendersonville, City of	Henderson	Water System Resiliency Looping Project	\$18,360,000	\$5,000,000	\$5,000,000	\$10,000,000
18	Waynesville, Town of	Haywood	Browning Branch Booster Pump Station	\$674,526	\$674,526	\$0	\$674,526
19	Seven Devils, Town of	Watauga	2025 Water Resiliency Project	\$9,951,837	\$6,485,552	\$3,466,285	\$9,951,837
20	Aqua North Carolina, Inc.	Polk	Bright's Creek Helene Improvements	\$5,007,384	\$1,502,216	\$3,505,168	\$5,007,384
21	Bakersville, Town of	Mitchell	Drinking Water System Improvements	\$4,990,100	\$4,990,100	\$0	\$4,990,100
22	Rosman, Town of	Transylvania	Rosman Water Projects	\$3,967,800	\$3,967,800	\$0	\$3,967,800
23	Highlands, Town of	Macon	Water Treatment Plant Improvements	\$1,173,000	\$1,173,000	\$0	\$1,173,000
24	Royal Gorge Water Utility	Buncombe	Water System Improvements	\$1,522,860	\$1,522,860	\$0	\$1,522,860
25	Drexel, Town of	Burke	Morganton-Valdese-Drexel Interconnect	\$5,469,150	\$3,660,345	\$1,220,115	\$4,880,460
26	Waynesville, Town of	Haywood	Clyde/Canton/Waynesville Interconnection	\$2,084,960	\$2,084,960	\$0	\$2,084,960
27	Hickory, City of	Catawba	New Water Line to Springs Rd Water Tank	\$10,000,000	\$5,000,000	\$5,000,000	\$10,000,000
28	Asheville, City of	Buncombe	NF WTP Pretreatment & Transmission Line	\$256,561,060	\$3,000,000	\$7,000,000	\$10,000,000
Totals for DWSRF Helene Project Applications in Funding Scenario				\$398,946,554	\$110,177,220	\$33,259,584	\$143,436,804

Table 5. Wastewater Project Applications in the Example Funding Scenario for CWSRF Helene Funding							
SWIA Sheet Appl. No.	Applicant Name	County	Project Name	Amount of Funding Requested	Proposed CWSRF Helene Principal Forgiveness	Proposed CWSRF Helene Zero-Interest Loan	Total Proposed CWSRF Helene Funding
1	Chimney Rock Village	Rutherford	New WWTP & Sewer Resiliency Improvements	\$6,003,538	\$5,000,000	\$0	\$5,000,000
2	Marshall, Town of	Madison	Wastewater Treatment Plant Relocation	\$36,737,900	\$5,000,000	\$0	\$5,000,000
3	Hendersonville, City of	Henderson	Hendersonville WWTF Flood Mitigation	\$113,671,554	\$5,000,000	\$0	\$5,000,000
4	Clyde, Town of	Haywood	Clyde-WW Resiliency Improvements	\$5,550,137	\$5,000,000	\$0	\$5,000,000
5	Saluda, City of	Polk	Ozone Drive Sewer Lift Station Relocate	\$2,386,800	\$2,386,800	\$0	\$2,386,800
6	Lake Lure, Town of	Rutherford	New WWTP Design and Construction	\$33,365,100	\$5,000,000	\$0	\$5,000,000
7	Crossnore, Town of	Avery	Crossnore WW Resiliency Improvements	\$4,993,091	\$4,993,091	\$0	\$4,993,091
8	Lansing, Town of	Ashe	Lansing WWTP Replacement Project	\$1,662,593	\$1,662,593	\$0	\$1,662,593
9	Old Fort, Town of	McDowell	Old Fort SRF Helene Sewer Projects	\$5,000,000	\$5,000,000	\$0	\$5,000,000
10	Spindale, Town of	Rutherford	Wastewater Treatment Improvements Project	\$4,785,840	\$4,785,840	\$0	\$4,785,840
11	Beech Mountain, Town of	Avery, Watauga	2025 Wastewater System Resiliency	\$5,000,382	\$5,000,000	\$0	\$5,000,000
13	Spindale, Town of	Rutherford	Sewer Collection System Improvements	\$1,536,520	\$214,160	\$0	\$214,160
14	Boiling Springs, Town of	Cleveland	Helene Sewer System Improvements	\$3,445,249	\$3,445,250	\$0	\$3,445,250
15	Elk Park, Town of	Avery	SCADA System Improvements	\$240,975	\$240,975	\$0	\$240,975
16	Burnsville, Town of	Yancey	Hickory Ln & Glendale Ave Sewer Line	\$4,877,626	\$4,877,626	\$0	\$4,877,626

Table 5. Wastewater Project Applications in the Example Funding Scenario for CWSRF Helene Funding							
SWIA Sheet Appl. No.	Applicant Name	County	Project Name	Amount of Funding Requested	Proposed CWSRF Helene Principal Forgiveness	Proposed CWSRF Helene Zero-Interest Loan	Total Proposed CWSRF Helene Funding
17	Bryson City, Town of	Swain	Wastewater Resiliency Improvements	\$4,998,000	\$4,998,000	\$0	\$4,998,000
18	Bakersville, Town of	Mitchell	Wastewater System Improvements	\$4,998,000	\$4,998,000	\$0	\$4,998,000
19	Rutherfordton, Town of	Rutherford	Rutherfordton SRF Helene Sewer Projects	\$10,526,360	\$5,000,000	\$0	\$5,000,000
20	Yadkin Valley Sewer Authority	Surry, Wilkes	Pump Stations Resiliency Project	\$6,009,840	\$5,000,000	\$0	\$5,000,000
21	Brevard, City of	Transylvania	WWTP Upgrades - Phase 1	\$5,655,000	\$5,000,000	\$0	\$5,000,000
22	East Yancey Water & Sewer District	Yancey	South Toe WWTP & EYWSD Improvements	\$2,929,073	\$2,929,073	\$0	\$2,929,073
23	Conover, City of	Catawba	Northeast WW Treatment Facility Improv.	\$6,518,600	\$5,000,000	\$0	\$5,000,000
24	Rosman, Town of	Transylvania	Rosman Wastewater Projects	\$5,893,560	\$5,000,000	\$0	\$5,000,000
25	Hickory, City of	Catawba	Henry Fork Streambank/Sewer Improvements	\$5,000,000	\$5,000,000	\$0	\$5,000,000
26	Tuckaseegee Water & Sewer Authority	Jackson	Scott Creek Collection System Rehab	\$5,000,000	\$5,000,000	\$0	\$5,000,000
27	Shelby, City of	Cleveland	First Broad River WWTP Flow Equalization	\$15,892,865	\$5,000,000	\$0	\$5,000,000
Totals for CWSRF Helene Project Applications in Funding Scenario				\$372,180,933 including applications not in this example funding scenario	\$110,531,408	\$0	\$110,531,408

Table 6. Decentralized Wastewater Treatment System (DWTS) Project Applications in the Example Funding Scenario for CWSRF Helene Decentralized Funding						
SWIA Sheet Appl. No.	Applicant Name	Project Name	County(ies)	Project Type	Amount of Funding Requested	Proposed Total CWSRF Helene Decentralized Funding (100% Principal Forgiveness)
1	Chimney Rock Village	North & South Side Septic Improvements	Rutherford	Sewer Extensions and/or Onsite System Improvements	\$4,163,192	\$4,163,192
2	MountainTrue	Helene Focused Septic Repair and Replace	Transylvania, Henderson, Buncombe, Madison, Polk, Rutherford, Cleveland, McDowell, Haywood, Jackson, Swain, Macon, Clay, Cherokee	Onsite System Improvements	\$4,261,917	\$4,261,917
3	Western Piedmont Council of Governments (Non-profit)	Joint WPCOG/HCCOG Onsite Wastewater Prog	Alexander, Alleghany, Ashe, Avery, Burke, Caldwell, Catawba, Watauga, Wilkes, Yancey, Mitchell	Onsite System Improvements	\$7,556,854	\$5,000,000
4	Yancey County	Green Mountain Community DWTS Project	Yancey	Onsite System Improvements	\$229,870	\$229,870
Totals for DWTS Project Applications in the CWSRF Helene Decentralized Funding Scenario					\$22,587,642 including applications not in this example funding scenario	\$13,654,979