

Agenda Item G-2. Complete and Eligible Drinking Water SRF Helene Applications: Preliminary Funding Scenario

Blue rows = proposed full or partial funding in the scenario [preliminary]

Application Number	Applicant Name	County	Designated Distressed?	Project Name	Points Verified	Project Purpose	Project Benefits	System Mgmt.	Affordability	Funding Requested	Qualified for First \$5M in 100% PF?	Percent PF Eligibility for the Remainder	DWSRF Helene - Principal Forgiveness	DWSRF Helene - 0% Loan	Total Funded	Unfunded Amount	Notes
1	Black Mountain, Town of	Buncombe	No	DW System Resiliency Improvements	94	50	27	5	12	\$4,886,922	Yes	30%	\$1,466,335	\$3,420,587	\$4,886,922	\$0	Awarded \$4,999,632 in December 2025 for the same project. Applicant added scope and is requesting additional funds. Total potential awards and PF calculations are within the initial caps and eligibilities.
2	Saluda, City of	Polk	No	Saluda Water Restoration & Mitigation	84	50	15	0	19	\$1,203,600	Yes	75%	\$1,203,600	\$0	\$1,203,600	\$0	
3	Montreat, Town of	Buncombe	No	Montreat Resiliency Project	84	50	15	5	14	\$4,845,000	Yes	75%	\$4,845,000	\$0	\$4,845,000	\$0	
4	Junaluska Sanitary District	Haywood	No	JSD Post Helene Resiliency Tuscola Tank and MV Interconnect	73	50	0	10	13	\$4,464,500	Yes	75%	\$0	\$0	\$0	\$4,464,500	Bypassed: applicant was awarded the initial \$10M per applicant cap in Sept. 2025 for a different project. Project may be considered for funding if additional funds are available in the final round in April 2026.
5	Lansing, Town of	Ashe	Yes	Water System Resiliency Project	71	50	5	5	11	\$3,537,405	Yes	75%	\$3,537,405	\$0	\$3,537,405	\$0	
6	Marion, City of	McDowell	No	Marion WTP Resilience Project	69	50	5	5	9	\$716,286	Yes	75%	\$402,930	\$134,310	\$537,240	\$179,046	Awarded \$9,462,760 in February 2026 for a different project. Total potential awards and PF calculations are within the initial caps and eligibilities. Partially funded because the initial \$10M per applicant cap for DW projects is met. May be considered for additional funding in final round in April 2026 if funding is available.
7	Boiling Springs, Town of	Cleveland	No	Helene Water Resiliency Project	66	50	5	0	11	\$2,324,317	Yes	75%	\$2,324,317	\$0	\$2,324,317	\$0	Awarded \$1,608,363 in December 2025 for a different project. Total potential awards and PF calculations are within the initial caps and eligibilities.
8	Drexel, Town of	Burke	No	Water System Resiliency Improvements	64	25	27	5	7	\$5,939,992	Yes	75%	\$5,704,994	\$234,998	\$5,939,992	\$0	Applicant was awarded the initial \$10M per applicant cap in Sept. 2025 and Dec. 2025 for a different project (interconnection with Valdese and Morganton). However, due to Valdese not receiving funding for their interconnection, the Applicant has requested that their previous DWSRF Helene funding be switched to this new project. Project is in the funding range. Recommend awarding this project instead of the previously-awarded DWSRF Helene (interconnection) project for the Applicant, per Applicant's request.

Updates to scores, ranking, or potential funding amounts will be presented at the meeting.

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9	Broad River Water Authority	Rutherford	No	BRWA Poors Ford Pump Station Improvement	62	25	15	5	17	\$6,162,000	Yes	75%	\$5,062,275	\$1,099,725	\$6,162,000	\$0	Awarded \$3,236,900 in December 2025 for a different project. Total potential awards and PF calculations are within the initial caps and eligibilities. Applicant has two applications in the funding range and may switch funding award to the lower-scoring project (#11).
10	Robbinsville, Town of	Graham	No	Water System Resiliency Improvements	56	25	5	5	21	\$6,377,244	Yes	75%	\$6,032,933	\$344,311	\$6,377,244	\$0	
11	Broad River Water Authority	Rutherford	No	BRWA WTP Floc., Sed., and Filter Expansion	52	25	5	5	17	\$17,012,540	Yes	75%	\$450,825	\$150,275	\$601,100	\$16,411,440	Applicant has two applications in the funding range. Partially funded because the initial \$10M per applicant cap for DW projects is met with previous award and with a higher-scoring project (#9). Applicant will have option to switch that funding to this project (#11). May be considered for additional funding in final round in April 2026 if funding is available.
12	Gastonia, City of	Gaston	No	Drinking Water Supply Resiliency	50	25	15	5	5	\$10,350,000	No	50%	\$5,000,000	\$5,000,000	\$10,000,000	\$350,000	Partially funded because the initial \$10M per applicant cap is met. May be considered for additional funding in the final round in April 2026 if funding is available.
13	Morganton, City of	Burke	No	Drinking Water Resiliency Improvements	50	25	15	5	5	\$8,052,665	Yes	75%	\$7,289,499	\$763,166	\$8,052,665	\$0	Applicant was awarded the initial \$10M per applicant cap in Sept. 2025 for a different project (interconnection with Valdese and Drexel). However, due to Valdese not receiving funding for their interconnection, the Applicant has requested that their previous DWSRF Helene funding be switched to this new project. Project is in the funding range. Recommend awarding this project instead of the previously-awarded DWSRF Helene (interconnection) project for the Applicant, per Applicant's request.
14	Dobson, Town of	Surry	No	IWSD Water System Transfer	48	25	10	0	13	\$685,440	Yes	75%	\$685,440	\$0	\$685,440	\$0	
15	Tuckasegee Water & Sewer Authority	Jackson	No	WTP Expansion & Resiliency Improvements	48	25	5	5	13	\$10,000,000	Yes	75%	\$8,750,000	\$1,250,000	\$10,000,000	\$0	

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16	Waynesville, Town of	Haywood	Yes	Clyde/Canton/Waynesville Interconnect	45	25	10	5	5	\$756,840	Yes	75%	\$756,840	\$0	\$756,840	\$0	Applicant was awarded \$2,084,960 for this project (SRF-D-HEL-0034) in December 2025 and is seeking additional funding for other costs. Applicant was also awarded \$674,526 for a different project in December 2025. Total potential awards and PF calculations are within the initial caps and eligibilities.
17	Cleveland County Water	Cleveland	No	DW System Resiliency Improvements	42	25	5	5	7	\$8,556,070	No	50%	\$4,278,035	\$4,278,035	\$8,556,070	\$0	
18	Rosman, Town of	Transylvania	No	Rosman Water Projects	41	25	0	5	11	\$8,016,180	Yes	75%	\$4,782,200	\$1,250,000	\$6,032,200	\$1,983,980	Awarded \$3,967,800 in December 2025 for a different project. Total potential awards and PF calculations are within the initial caps and eligibilities. Partially funded because the initial \$10M per applicant cap for DW projects is met. May be considered for additional funding in final round in April 2026 if funding is available.
19	Concord Community Water System	Rutherford	No	CCWS Interconnection with BRWA	29	0	5	5	19	\$5,616,475	Yes	75%	\$5,462,357	\$154,118	\$5,616,475	\$0	
20	Lake Junaluska Assembly	Haywood	No	Water System Resiliency and Redundancy	24	0	5	5	14	\$4,106,898	Yes	75%	\$4,106,898	\$0	\$4,106,898	\$0	
21	Columbus, Town of	Polk	Yes	Columbus Drinking Water Helene SRF	18	0	5	0	13	\$12,472,560	Yes	75%	\$8,750,000	\$1,250,000	\$10,000,000	\$2,472,560	Partially funded because the initial \$10M per applicant cap is met. May be considered for additional funding in the final round in April 2026 if funding is available.
22	West Jefferson, Town of	Ashe	No	Supplemental Water Reservoir Tank	16	0	5	0	11	\$366,812	Yes	75%	\$366,812	\$0	\$366,812	\$0	
Total:										\$126,449,746		Total:	\$81,258,695	\$19,329,525	\$100,588,220		

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