

Agenda Item I-1. Merger/Regionalization Feasibility Study Applications: Project Descriptions

Blue rows = proposed full or partial funding in the scenario [preliminary]

Application Number	Proposed Funding in Scenario?	Instance ID	Applicant Name	County	Designated Distressed?	Residential Connections	Project Name	Project Description	Additional Info. Added?	Application Preparer	Total Project Cost	Funding Requested	Points Verified	Notes
1	Yes	275587	Milton, Town of	Caswell	Yes		Milton MRF 2025	Determine interconnection options for regional service with Danville, VA, and Yanceyville potentially leading to a system merger.	Yes	Piedmont Triad Regional Council	\$50,000	\$50,000	19	
2	Yes	275597	Beaufort County	Beaufort	No		The Beaufort County Utility Partnership	Explore options to expand existing collaborative efforts by Beaufort County and City of Washington including the possibility of a water and sewer authority.	Yes	Mid-East Commission	\$200,000	\$200,000	14	Includes several Distressed utilities as partners in the study.
3	Yes	275994	Stanly County	Stanly	Yes		Stanfield Water MRF	Perform a merger study related to the acquisition of Standfield's water system by Stanly County.	Yes	Chambers Engineering PA	\$50,000	\$50,000	14	
4	Yes	276003	Greenevers, Town of	Columbus	Yes		Wastewater MRF Study	Explore cost-reduction alternatives to stability rates including merging with Wallace, negotiating a revised bulk sewer rate with Wallace, resource-sharing with other nearby utilities, or develop an on-site wastewater systems for Greenevers.	No	McDavid Associates, Inc.	\$100,000	\$100,000	13	
5	Yes	275982	Stanly County	Stanly	Yes		Stanfield Sewer MRF	Perform a merger study related to the acquisition of Standfield's sewer system by Stanly County.	No	Chambers Engineering PA	\$50,000	\$50,000	12	
6	Yes	275814	Princeton, Town of	Johnston	Yes		Princeton MRF	Examine regional governance, engineering, and operational options among partner systems to addres TMF challenges in the region.	Yes	Bolton & Menk	\$857,500	\$857,500	11	
7	Yes	276094	Orange-Alamance Water System, Inc.	Alamance	No		MRF Study with Mebane	Evaluate alternatives for more robust collaboration and potential merger options between Orange Alamance Water and the City of Mebane.	Yes	McGill Associates	\$75,000	\$75,000	10	
8	Yes	275674	Tuckaseigee Water & Sewer Authority	Jackson	No		Regional Sludge Study	Establish a foundation for resilient, cost-effective, and environmentally protective sludge management across Western North Carolina.	No	Southwestern Commission Council of Governments	\$50,000	\$50,000	5	

Ineligible Applications

Application Number	Proposed Funding in Scenario?	Instance ID	Applicant Name	County	Designated Distressed?	Residential Connections	Project Name	Project Description	Additional Info. Added?	Application Preparer	Total Project Cost	Funding Requested	Points Verified	Reason for Incompleteness/Ineligibility
INEL_1	No	275780	Lucama, Town of	Wilson	Yes		Capacity & System Development MRF Study		No	Mack Gay Associates	\$50,000	\$50,000		Ineligible: Incomplete due to absence of partner letter(s)