

Agenda Item K-1. Merger/Regionalization Feasibility Study Applications: Project Descriptions

Blue rows = proposed full or partial funding in the scenario [preliminary]

Application Number	Proposed Funding in Scenario?	Instance ID	Applicant Name	County	Designated Distressed?	Residential Connections	Project Name	Project Description	Additional Info. Added?	Application Preparer	Total Project Cost	Funding Requested	Points Verified	Notes
1	Yes	222893	Cumberland County	Cumberland	Yes	96	Overhills Park WSD MRF	Will examine the potential to consolidate the Overhills Water Company, Inc into the Overhills Park Water and Sewer District. OWC regulated by the Utilities Commission and owned by a real estate company which has expressed interest in divesting. OWC sells water to a mobile home park. District provides sewer service in the same area as Overhills Water.	No	HDR Engineering, Inc. of the Carolinas	\$50,000	\$50,000	18	
2	Yes	222890	Henderson, City of	Vance	No	8,122	KLRWS Regional Utility-to-Authority FS	Change the KLRWS from a Regional Utility to a Water Authority. Currently owns WTP and piping/storage to serve 3 bulk customers (Henderson, Oxford, Warren Co) who each run their own water utilities. Authority would own/operate current KLRWS system, as well as the other three utilities. It would better share funding, costs, equipment, and personnel.	No	Jacobs Engineering Group Inc	\$50,000	\$50,000	9	
3	Yes	222891	Henderson, City of	Vance	No	6,386	Henderson-Oxford WW Regionalization	Explore regionalization of Henderson and Oxford's wastewater systems, including pumping Oxford flows to Henderson for treatment and returning interbasin transfer flows. Explore any cost savings and personnel benefits.	No	Jacobs Engineering Group Inc	\$50,000	\$50,000	8	
4	Yes	221237	Boiling Springs, Town of	Cleveland	No	1,146	Sewer System Evaluation - MRF Study	Detailed look at the state of both utilities and determine requirements to form a more regionalized partnership. Assess staffing, evaluate utility governance, and pay structures. Reassess interlocal agreement.	No	UNC Environmental Finance Center	\$50,000	\$50,000	5	
5	Yes	219641	Iredell Water Corporation	Iredell	No	9,954	Water Merger/Regionalization Study	IWC, Energy United Water Corporation (EU) and West Iredell Water Company (WIWC) face local water supply challenges. IWC applied for MRF to compliment their Fall 24 AIA application. Project will provide: MRF report to Board of Directors on recommendations/findings: staffing/O&M to identify potential staffing needs and organizational capacity challenges of regional water supply solutions; regional plant comparative analysis to id and recommend alternative water supply solutions for IWC and the region.	No	Bolton & Menk	\$50,000	\$50,000	3	

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Ineligible Applications

Project Number	Proposed Funding in Scenario?	Instance ID	Applicant Name	County	Designated Distressed?	Residential Connections	Project Name	Project Description	Additional Info. Added?	Application Preparer	Total Project Cost	Funding Requested	Points Verified	Reason for Incompleteness/Ineligibility
INEL_1	No	218640	Tuckasegee Water and Sewer Authority	Jackson	Not Distressed	2,105	Regional Sludge Management Study	Regional sludge management would allow neighboring systems to collaboratively explore and implement innovative solutions. The study would assess current practices, evaluate potential alternatives such as central processing facilities and identify opportunities for cost-sharing and resource optimization. By pooling resources, systems could reduce operational costs, enhance compliance with environmental regulations, and minimize the environmental impact. Could include exploring new technologies, identify potential funding sources.	No	Tuckasegee Water & Sewer Authority	\$50,000	\$50,000		Did not provide a narrative or Resolutions from partners.